Improving evaluation of the distribution and density of immunostained cells in breast cancer using computerized video image analysis

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Abstract: Quantitation of cell density in tissues has proven problematic over the years. The manual microscopic methodology, where an investigator visually samples multiple areas within slides of tissue sections, has long remained the basic 'standard' for many studies and for routine histopathologic reporting. Nevertheless, novel techniques that may provide a more standardized approach to quantitation of cells in tissue sections have been made possible by computerized video image analysis methods over recent years. The present study describes a novel, computer-assisted video image analysis method of quantitating immunostained cells within tissue sections, providing continuous graphical data. This technique enables the measurement of both distribution and density of cells within tissue sections. Specifically, the study considered immunoperoxidase-stained tumor infiltrating lymphocytes within breast tumor specimens, using the number of immunostained pixels within tissue sections to determine cellular density and number. Comparison was made between standard manual graded quantitation methods and video image analysis, using the same tissue sections. The study demonstrates that video image techniques and computer analysis can provide continuous data on cell density and number in immunostained tissue sections, which compares favorably with standard visual quantitation methods, and may offer an alternative.

Keywords: immunostaining, video image analysis, cellular quantitation, tissue sections, breast cancer, tumor infiltrating lymphocytes

Introduction

One important application of immunohistochemistry, with both research and diagnostic functions, is the quantitation of stained cells within tissue sections.^{1,2} For many years, the easiest and most readily available method of cell quantitation has been one of visual manual microscopic evaluation, where the investigator observes and assesses the apparent density of immunostained cells to assign the most representative 'category', which usually involves a discontinuous ordinal scale such as 0, +/-, +, ++, +++, and ++++.²

However, a lack of repeatability (due to significant inter- and intra-observer variability) has proved to be a major limitation with such methodologies.¹⁻⁵ Moreover, visual quantitation is relatively time-intensive, has some degree of imprecision and requires a certain level of experience.^{6,7} The difficulties inherent with standard quantal visual scale methods relate to the accurate placement of a particular density of immunostaining into a specific category, as this process is relatively subjective and requires a number of assumptions. Although there is relative uniformity between the grading assigned by different investigators at the extremes of staining

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(grades 0 and ++++), variation is often most pronounced regarding the distinctions between the intermediate intensities of staining, such as between assigning a grade of + and ++ or between ++ and +++ for observed cellular density.²⁻⁵

In reality, cell density is a continuous biological spectrum that ranges from zero, in which there are no immunostained cells, to maximal, in which there are densely packed contiguous immunostained cells. Therefore, the advent of novel computer-assisted video image analysis methods (VIA) is potentially significant, as it provides the ability to quantitate cells using a continuous scale from zero to maximal density, rather than a quantal or discontinuous grading scale as determined by standard visual methods.

Currently, there is no standardized visual grading system in place for cell quantitation and, instead, a myriad of different quantal scales exist throughout the literature.³ Although most grading systems are similar, different studies and results are unable to be directly compared, as the divisions between the quantal grades are not universally identical. This creates a source of interexperimental disparity within the literature. VIA may provide some solutions towards standardization.

Indeed, with the development of video image capture techniques and methods of measurement of image data, more reliable and standardized measurement is now available.¹ Several authors have applied this technology to a number of tissues, both pathologic and normal, including synovial tissue,⁶ non-Hodgkin's lymphoma,⁸ thyroid carcinoma,⁹ psoriasis,¹⁰ endocrine cells,¹¹ breast carcinoma,¹² and colonic carcinoma.¹³ The current study, however, considered immunoperoxidase-stained tumor infiltrating lymphocytes (TIL) within breast tumor specimens.

The study aimed to develop and describe a technique for quantitation of immunoperoxidase stained cells in tissue sections using the continuous grayscale of the video image analysis system to measure cell density along a gradient from zero to maximal density. Both density and distribution of stained cells were considered important parameters to assess. The method compared use of 1) standard visual quantitation (grading) and 2) video image analysis quantitation, performed on the same tissue sections for assessing cell density.

Methods

Tissues

Primary breast carcinoma tissue samples were taken directly following surgical resection and immediately embedded in optimal cutting temperature (OCT) medium (Miles Laboratories, Elkhart, IN), then snap-frozen in an isopentane

slurry in liquid nitrogen. Tissues were stored at -80°C for later use. A sample size of 21 specimens was chosen, based upon that of previous comparable studies.^{3,7}

Sectioning

Cryostat sections were cut at $4\text{ }\mu\text{m}$, placed on gelatinized glass slides, air dried overnight, fixed in cold acetone, and washed in phosphate buffered saline (PBS) to remove the OCT medium.

Monoclonal antibodies

Three primary murine anti-human monoclonal antibodies were used (Table 1). Each tissue was immunostained for different epitopes (CD3, CD4, and CD8) using specific monoclonal antibodies, so that comparisons could be made between the distributions of different cells within an individual tumor specimen through use of video image analysis.

All primary antibodies were incubated overnight in a humid chamber to allow adequate antibody binding and prevent drying. Before being used for tissue sections, antibodies were tested on human tonsil and lymph node sections to determine an optimal dilution, which was defined as the concentration that produced specific staining with minimal or no background staining. High contrast with background was particularly desirable for VIA measurements. Negative isotypic control antibodies and relevant positive control tissues were included.

Immunostaining

Horse anti-mouse biotinylated second antibody was incubated for 30 minutes, followed by endogenous peroxidase blocking with a 1% solution of H_2O_2 in 70% ethanol, then the avidin-biotin immunoperoxidase complex was incubated for 45 minutes using reagents from a Vectastain kit (Vector Laboratories, Burlingame, CA). 3,3'-Diaminobenzidine (Sigma-Aldrich Co, St Louis, MO) was enhanced with nickel chloride (0.08%) to produce a blue-black reaction product. This step is aimed at achieving higher sensitivity.^{14,15} Three 5-minute PBS washes were used between steps to ensure adequate removal of non-bound antibodies and reagents.

Table 1 Monoclonal antibodies used

MoAb	Antigen	Subclass	Concentration	Source
Leu 4	CD3	IgG ₁	1/50	BD
DakoT4	CD4	IgG ₁	1/20	Dakopatts
Leu 2a	CD8	IgG ₁	1/50	BD

Direct microscopic visual quantitation

The 21 stained breast carcinoma tissue sections were assessed microscopically for the degree of cellular infiltrate and scored on a grading system of 0, +/–, +, ++, +++, or ++++ on the basis of average density of cells per unit area of section at $\times 250$ magnification.² In order to minimize interobserver variability, a quantal grade was recorded for each tissue by three independent observers (BJC, JMS, JB), with the 'average' value then being assigned for each case. The scoring scale used is shown in Figure 1.

Computer-assisted video image analysis quantitation

The stained tissue sections were examined using a VIA device (MD-20, Flinders Imaging, Leading Edge Ltd, Adelaide, Australia), as detailed by Jarvis^{16,17} and Skinner et al.¹⁸ This device comprises a microscope with a head-mounted video camera, digitizer, software, video screen, and computer. The microscopic image is captured and can be edited on the video screen and specifically designed software enables measurements of the pixel area.

Thresholds were chosen such that all reaction product visible to the naked eye (and video camera) was included in each measurement and the background was excluded. A Leitz Laborlux microscope (Solms, Hesse, Germany) with CD20 video camera (Panasonic, Kadoma, Osaka, Japan) attached was used for all experiments, although a higher resolution camera would now be used. Individual immunostained tissue sections were placed on the microscope stage and the image was displayed in live video. Sections were scanned initially under the low power objective ($\times 10$) in order to select a suitably representative path that accurately represents both the staining distribution and cellular density of immunostained cells in the section (Figure 2, middle). This path could be either horizontal or vertical, depending upon technical ease.

Having selected the most representative path using low power, the section was then examined under the high power objective ($\times 40$) magnification and, commencing at one edge of the section, the first image of the sequence was captured

Figure 1 An example of the standard quantal visual scale method for grading immunostained cells, as used for this study.

An example of an individual video image captured and measured

Figure 2 Video image analysis (VIA) image of nickel-enhanced DAB immunostained CD3 (Leu4) cells (top) representing one video field at $\times 400$ power; the video path comprising multiple sequential video fields (middle) from which measured data are stored; and the graphical record from the VIA data showing the distribution and density of immunostained cells (bottom). [Axes y = staining area in pixels $\times 1000$; x = sequentially numbered video fields or frames from one side of the section to the other].

on-screen (Figure 2, top). Magnification of $\times 400$ was chosen because the on-screen image of the reaction product was high in contrast with the background, and images at this magnification required less editing than images at $\times 250$ or less. The area of staining was recorded for each entire video field in terms of the number of pixels of staining of the total

pixels comprising the video screen image. For example, a single immunostained cell would measure around 200 pixels, whilst a densely cellular immunostained high power field may measure 30,000 pixels or more (numbering 150+ cells).

Once a measurement of the total area occupied by the reaction product in the video field was made, the video image was moved horizontally to the next sequential field utilizing distinctive features of the immunostained cells to decide where the next contiguous video field begins. In this way, no part of the video path was omitted or repeated. This procedure was repeated until the section was traversed from one side to the other. Therefore, a series of measurements across the section was recorded and each was plotted to form a graph of the density of immunostained cells across the tissue section (Figure 2). It was not necessary to calculate the number of cells as the reaction product area is constantly related to cellular density.¹⁹

The tumor sections examined ranged in breadth from 80 to 120 consecutive video fields. Therefore, because each section was not identical in breadth, the number of consecutive video fields required to traverse each section was corrected to make all calculations of area under the curves equivalent to a section with breadth of 120 video fields. Therefore, all total pixel values were multiplied by a correction factor of 120/a, in which 'a' is the actual number of consecutive video fields traversed in the section. Thus, all calculations on all curves were rendered directly comparable.

Graphical data displays

Data sets for each consecutive video field were stored for each section on computer hard disk. Graphs were plotted from the data for each tissue section scanned using Statgraphics time-series analysis (v 4.0; Statpoint Technologies, Inc, Warrenton, VA). Plots for several sections stained with nickel enhanced DAB were generated. Visual graphical displays of the data are shown in Figure 2, bottom.

Statistics

Data from the direct manual visual grading of each tissue section from the three observers was averaged to derive a single representative grading. Data from each identical corresponding cancer tissue section was measured using the described computerized video image analysis method and then compared with the corresponding visual grade assignment for that same tissue section. Computerized video image analysis pixel counts for the tissue sections that had been assigned each particular grade, using the direct visual grading system, were collated. Means, standard deviations, medians, and ranges were calculated.

Results

Standard quantal microscopic visual grading

Of the 21 breast tissues immunostained, it was assessed that antibody stained cells in 100% of cases, resulting in no grades of 0 being awarded. The frequency of the standard quantal grade awarded to each specimen is presented in Table 2. The distribution appears slightly positively skewed.

Video image analysis scanning

The results of the VIA scanning for the CD3-immunostained sections are presented in Figure 3, both graphically and numerically. The number depicted below each graph is the corrected area (in pixels) under the respective curve and thus represents a standardized comparative estimate of cellular density within each tissue section. Moreover, each is compared to the manually assigned standard quantal grades.

The data from Figure 3 are further summarized in Table 2, where the VIA results have been grouped according to the visual grade assigned. It can be seen that the ranges for each grade are large and there is considerable overlap between them, especially relating to the lower limit. Figure 3 and, more specifically, Figure 4 demonstrates how the VIA data allow for seemingly consistent visual estimates of a grade (eg, +++) to be discriminated further, as demonstrated by the wide range shown in pixel counts and the distribution of cells within a tissue section, respectively.

Cell dispersion and distribution information

Additional qualitative data were obtained concerning the distribution of cells within the tissue sections examined, as demonstrated graphically in Figure 3. Peaks in the VIA scan graphs correspond to cell clustering with high density of immunostaining, whereas troughs with zero value correspond

Table 2 Descriptive statistics from data sets (median, mean, and range in pixels)

Video image quantitation				
Visual grades	Case frequency	Median	Mean ($\pm$ SD)	Range
0	0	–	–	–
+/-	1	926	926	–
+	3	9,265	7,103.7 ($\pm$ 4,632.0)	1,786–10,260
++	6	5,773	9,731.0 ($\pm$ 11,689.5)	1,070–32,901
+++	8	16,498.5	19,331.6 ($\pm$ 14,404.6)	488–40,108
++++	3	34,352	29,001.3 ($\pm$ 17,068.1)	9,899–42,753

Figure 3 Examples of CD3 (Leu4) immunostaining in 21 separate breast tumors showing plots. [x and y axes are standardized and are the same as indicated in Figure 2].

to no immunostained cells. Graphical profiles can be used for comparison of both distribution and density of immunostained cells within different tumors. Moreover, these profiles serve as a visual representation of the area under the curve. Figure 4 shows differences in distribution of cells in two tumors of the same manual visual grade

Assessment of multiple cell types

Serial sections of the same tissue immunostained for different epitopes (CD3, CD4, CD8) using specific monoclonal antibodies demonstrate that comparisons can be drawn between the distribution of different cells within an individual tumor (Figure 5).

Figure 4 Two separate breast cancer tissue sections (tumor 1 and 2) immunostained using CD3 antibody, both graded as +++ by manual visual methods, but revealing different distributions of cells across the respective tissue sections ($\times 400$).

Discussion

The study describes a technique of computer-assisted VIA, which might offer a standardized approach to cellular quantitation of immunostained cells within tissue sections, on a continuous scaling system. The comparison of VIA with the standard visual grading methods demonstrated two major points of interest. Firstly, video image analysis appeared to discriminate between the densities of immunostained cells in different tumors. For example, tumors with similar graphical profiles were given different grades and, conversely,

Figure 5 Serial sections of the same tissue (B028) immunostained for different epitopes (CD3, CD4, CD8; L to R) using specific monoclonal antibodies demonstrate that comparisons can be drawn between the distribution of different cell types within an individual tissue.

tumors with similar grades showed differences in their overall graphical profiles (Figures 3 and 4). Secondly, and importantly, information concerning the distribution of cells in each tumor section was only achieved using VIA. This is because visual grading represents only an averaged estimate of cell density. Much of the available data recorded from any individual tumor are lost when the grading technique is used to derive a single quantal grade. For example, by the standard quantal method, a grade of +++ is assumed to be uniform across a tissue section, but in almost all cases this was not strictly correct, with the cellular density varying sometimes considerably in different parts of the same tissue section. This may potentially lead to 'dilution' of the available data. High intra-observer variability and difficulties with reproducibility are well recognized as serious limitations of standard manual quantal visual cell density grading methods,²⁻⁴ and other methods have been diligently sought in an attempt to reduce or eliminate these types of errors and problems.

As noted, a major potential advantage of the VIA measurement technique is that it permits direct comparison of both cell densities and distribution between tumors (and within a tumor section). VIA techniques have the ability to generate a graphical representation of the density of immunostaining within a tissue section. Comparison of cellular density is then relatively easy to discern graphically between different tissues stained with the same monoclonal antibody (Figure 3), or between serial sections of the same tissue using different antibodies (Figure 5).

It was noted that VIA methods could discriminate between infiltrates designated as identical using direct visual methods (Figure 4), both in terms of offering a continuous scale and providing qualitative information regarding the cell distribution. This is largely because the direct manual visual scale method utilizes a process of summation and then averaging (mental or arithmetic) to derive the 'grade' for quantitation of the immunostained cells, whereas, the VIA graphical method measures the overall cellular density (area under the curve), while the shape of the graphical profile defines the distribution of cells or clusters (on a continuous scale). Therefore, VIA is a system of measurement, rather than merely a tool for comparison. Although not the method chosen in this study, it is possible to calculate the mean or median from the sum of measurements of video fields constituting the consecutive video pathway, to derive an estimate of the average VIA staining (cell) density in a tissue section. This provides a cellular density comparable to the manual graded visual scale method estimate, but on a continuous scale rather than a quantal scale.

Relationships between the dispersion of different types of cells within a tissue section can be assessed using double (or triple) immunostaining techniques, but with more simplicity and perhaps greater accuracy of measurement than using serial sections (Figure 5). Distributions of one cell type within different tumors, or comparing different cell types within serial sections of the same tumor can be performed readily by superimposition of the curves, provided identical axes are used. It should be emphasized that preparation of tissues for immunostaining, using suitable color filters and obtaining high resolution of positive immunostaining signal from background is essential to provide adequate contrast for image analysis, as in any other situation where image analysis is used. Automation of microscope stage movements and mathematically precise selection of video paths are modifications that will eventually expedite measurement performance and accuracy still further.

The quantitation of cell density using the VIA methods described here relies on the valid approximation that measurement of the total reaction product viewed in a video field (in pixels) is virtually identical to measurement of the summated reaction product (in pixels) around the isolated, individual cells within that same field.¹⁹ Therefore, VIA measurement of individual immunostained cells and measurement of clustered cells with confluent immunostaining reaction product show such very close correlation that simply measuring the on-screen reaction product is a sufficient, easy, and accurate index of cellular density in most situations. Exceptions are classically those where high background, poor intensity, or non-contrasting staining occurs; however, these types of limitations also present similar problems with the visual scale, or any other current methods of quantitation.

Although video image analysis clearly offers less overt variability than visual scale methods, some potential variability still persists where value judgments are required to 1) set thresholds or 2) select video pathways for measurement. Although selection of the path for video scanning is a potential source of error with the above VIA methods, the selection of a grade for immunostained cellular density utilizes broader assumptions and is in fact more liable to selection error. Overall, selection bias and error are perhaps inherent to a greater degree in the standard quantal visual scale method estimates, than computerized VIA methods, for the reasons given above.

The video image analysis methods described lend themselves to further analysis in other tissues and situations and are likely to be of use to many investigators quantitating

cellular staining in tissue sections or well-defined cellular smears. There is a need for a reliable and reproducible technique for cell quantitation that can achieve international standardization for research and comparison. Ideally, further investigation of this method would constitute a larger study that investigates the inter- and intra-observer differences associated with video image analysis, in order to verify repeatability.

The study of TILs within breast cancer, for example, requires an accurate and reproducible method of quantifying immunostained cells, in order to assess the relative density of cellular infiltration.^{20,21} The potential improvement in detection and measurement sensitivity offered by VIA methods over standard grading techniques needs to be explored in more depth to provide a highly useful research tool for elucidating subtle micro-environmental characteristics of clinical importance. As VIA methods offer data representation on a continuous rather than a quantal scale, the data interpretation is potentially more biologically realistic. Such methods may also possibly reduce the risk of failing to detect important subtle differences in the density and distribution of cells within cancer tissues, which may potentially be associated with better determination of clinical outcome.²² This aspect is currently being investigated using the video image analysis method described.

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Disclosure

No conflicts of interest were declared in relation to this paper.

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