The Incidence of and Risk Factors for Localized Pain at the Epidural Insertion Site After Epidural Anesthesia: A Prospective Survey of More Than 5000 Cases in Nonobstetric Surgery

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Background: This prospective research aimed to determine the incidence of and risk factors for localized pain at the epidural insertion site following nonobstetric surgery performed with epidural anesthesia.

Methods: A total of 5083 surgical inpatients at the teaching hospital undergoing epidural anesthesia were included in the study. The characteristics of the patients, preoperative basic diseases, details of the epidural techniques, surgical procedures and complications were recorded pre-anesthesia until the complications resolved. Multivariate logistic regression analysis was performed to identify predictors of localized pain at the epidural insertion site.

Results: In our analysis, target complications were reported in 532 (10.5%) patients; localized pain at the epidural insertion site occurred in 460 (9.05%) patients, while other major complications occurred in 72 (1.45%) patients. A total of 334 patients had mild pain, and 126 patients had moderate pain. The incidence of localized pain at the epidural insertion site was highest among all complications, and the identified risk factors in the multivariate analysis were as follows: lumbar insertion (odds ratio, 1.77; 95% CI 1.33–2.35), age less than 50 years old (odds ratio, 1.56; 95% CI 1.29–1.89), multiple block attempts (odds ratio, 3.39; 95% CI 2.68–4.31), and postoperative patient-controlled epidural analgesia (odds ratio, 0.46; 95% CI 0.33–0.63).

Conclusion: Localized pain at the epidural insertion site is the most common complaint after epidural anesthesia and requires adequate clinical attention. Improving the proficiency of anesthesiologists to avoid repeated punctures is the best way to reduce injuries.

Keywords: anesthesia, epidural, localized pain, epidural insertion site, postoperative complications

Central nerve block (CNB), especially epidural block, is widely used in surgical anesthesia, postoperative analgesia and cesarean analgesia. Epidural anesthesia is widely applied clinically, but it is associated with some major complications. Among them, lower back pain is one of the most common sequelae,^{1–3} however, most lower back pain reports are not due to epidural block but rather to broader back pain or sacro-joint strain,⁴ which needs to be differentiated clinically.

With the development of enhanced recovery after surgery (ERAS), the complications caused by epidural analgesia have received increasing attention. We previously reported serious complications caused by epidural analgesia,⁵ and it has

been found that the incidence of localized pain at the epidural site is the most common complication. It is often ignored by medical staff because of its favorable prognosis without serious sequelae. Published series about epidural blockades have generally included epidural analgesia for chronic pain patients,^{1,6} obstetric epidural analgesia, or spinal-epidural anesthesia.⁷ Rates quoted in these studies vary substantially and are often difficult to generalize to a general surgical population. In addition, public information about serious events associated with epidural blocks has been primarily reported in retrospective studies² or case reports.⁸ Therefore, the incidence and influencing factors of localized pain are underestimated. Localized pain in pregnant women is often and easily confused with postpartum lower back pain, and it is not easy to accurately observe it.⁹

Thus, a large prospective study was performed in a single, large tertiary teaching facility; the aim was to determine the incidence of localized pain at the epidural insertion site after the administration of epidural anesthesia and to identify the factors that may predispose patients to it.

Methods

Data Sheet

All anesthesiologists were provided and completed a detailed data sheet for each patient undergoing continuous epidural anesthesia. Data on the number of epidural attempts were recorded, as well as the operator's level of experience, type and size of the epidural needle and the punctured spinal level (lumbar or thoracic). Other data included preoperative underlying diseases; baseline information regarding the procedure, type and duration of surgery; the details of local anesthetic administration; clinical course of the anesthesia; technical aspects of epidural procedure; block efficacy; accidents during needle/catheter placement; and the presence of major complications during the operation.

Accidents during needle/catheter placement, such as traumatic block placement (evidence of blood), accidental dural puncture, and paresthesia elicitation, were noted. Block efficacy was categorized as 1) satisfactory (surgery performed without additional intervention); 2) unilateral anesthesia; 3) segmental or incomplete anesthesia; or 4) no block/block failure.^{10,11} The process of epidural puncture was performed according to the practices of each

anesthesiologist. Data sheets were deposited in a receptacle after the completion of surgery.

Ethical Considerations

This research was registered prior to data collection in the Chinese Clinical Trial Registry, <http://www.chictr.org/usercenter/project/edit.aspx?proj=2353> (number: ChiCTR-OCS-11001887). The study protocol conformed to the Declaration of Helsinki and was approved by the institutional review board (Local Ethics Committee of First Affiliated Hospital, College of Medicine, Zhejiang University). We simply followed up the patients without adding intervention measures, and observed the postoperative outcome of the patients through an observational study. All inpatients who were scheduled to undergo non-obstetric surgeries with epidural anesthesia were invited to participate in the study within 2 years. All participants gave informed consent after having been informed about the objectives and had benefits of our study. The collected data were stored in a password-protected computer to prevent unauthorized access.

Outcome Variable

Localized pain, including the duration and severity of pain, was observed and recorded in our study. Other major complications were also observed and recorded:⁵ (1) cardiac arrest; (2) seizure; (3) acute respiratory failure; (4) systemic toxicity of local anesthetics; (5) spinal anesthesia; (6) abnormally wide block of spinal nerve; (7) postdural puncture headache (PDPH); (8) epidural hematoma; (9) infectious complications (epidural abscess, meningoen- cephalitis, or catheter site infection); and (10) adverse neurological outcomes, defined as the presence of motor deficits, sensory deficits, painful paresthesia, dysesthesias or hyperreflexia at the time of subsequent epidural anesthesia; (11) paraplegia; (12) cauda equina syndrome; (13) epidural catheter break; and (14) death.

Postoperative Management

Postoperative follow-up was performed by three trained anesthesiologists who were blinded to all information except the name of the patient, medical record number, procedure and date of surgery. Each patient was visited twice in the ward on the first and second postoperative days (24–48 hours after surgery) by the same anesthesiologist, and a neurological examination was also performed by the anesthesiologist on the ward to identify major complications. In addition, patients reporting localized

pain were asked to indicate their level of pain on an 11-point numerical rating scale: 0 represented no pain, 1–3 represented mild pain, 4–6 represented moderate pain, and 7–10 represented severe pain.¹² After the initial interview or the patients were discharged from the hospital, all patients who had reported complications were contacted by telephone on the seventh postoperative day. They were followed until the complications had completely resolved or the patient was unable or unwilling to be contacted again. The details regarding the duration of complications and the length of follow-up were recorded. Neurological sequelae that lasted more than 3 months were considered permanent. The final follow-up outcomes of each patient were declared by the two experienced anesthesiologists, especially these controversial issues.

Statistical Analysis

The collected data were analyzed to evaluate the frequency of recorded major complications in the study patients. Univariate comparisons of the patients' characteristics were performed using chi-square analysis or Fisher's exact test. Fisher's exact test was used when the expected values in a cell were less than five. Furthermore, odds ratios and 95% confidence intervals (CIs) were obtained from multiple logistic regression analyses to estimate their independent contributions to complications. The variables used in multiple logistic regression include sex, age, BMI, ASA class, diabetes mellitus, previous CNB history, lumbar intervertebral disk hernia, type of surgery, duration of surgery, puncture level, multiple attempts to perform a block, Satisfactory block efficacy, combined general anesthesia, Traumatic blood, unintentional paresthesia, local anesthetic (ropivacaine) and postoperative PCEA. A P value of less than 0.05 was considered statistically significant. Mean values are expressed as means $\pm$ standard deviations (SDs). Analysis was performed using SPSS statistical software version 18.0.

Results

During the study period, data for 5185 surgical inpatients who underwent epidural procedures were collected. A total of 5083 (98% capture rate) patients had complete data, and the other 102 patients with incomplete information were excluded, among whom 58 had incomplete intraoperative data, 39 were lost to follow-up and 5 refused follow-up (Figure 1).

Figure 1 Patient flow diagram.

Overview of 5083 Epidural Anesthesia Patients

The characteristics of the 5083 surgical inpatients who received epidural anesthesia are shown in Table 1. There were 3560 (70%) men and 1523 (30%) women, and their mean age was 52.7 ± 17.0 years. Most patients were American Society of Anesthesiologists (ASA) class 1–2 status and underwent lumbar block for urologic, orthopedic, or general surgery. Preexisting neurological conditions were present in these patients; 54 (1.1%) patients had an intervertebral disk hernia, 165 (3.2%) patients had diabetes, and 306 (6%) patients had a previous CNB history. We used a uniform 18-gauge Tuohy epidural needle and a multiport epidural catheter for all procedures. Intraoperative epidural anesthesia was performed with ropivacaine (0.375–0.75%) and pure or combined lidocaine (1–2%). Of note, no vasoconstrictors were added to the local anesthetic.

A total of 491 (9.7%) procedures were successful and required multiple attempts. There were 160 cases of paresthesia during needle or catheter placement; in 12 cases, epidural anesthesia was abandoned completely, and in the remaining cases, patient-controlled epidural analgesia (PCEA) was not used. Accidental dural puncture occurred in 24 (0.5%) procedures; in 9 cases, epidural anesthesia was abandoned, and in 15 cases, epidural anesthesia was administered in the lower intervertebral space. No spinal anesthesia was applied in any of the patients. Bleeding

Table 1 Characteristics of the Study Population

	Number of Patients (N=5083)	Percentage (%)
Sex		
Male	3560	70
Female	1523	30
Age		
< 50	2068	40.7
≥50	3015	59.3
Body mass index (BMI)		
<25	3862	76.0
≥25	1221	24.0
ASA class		
1	2633	51.8
2	2233	43.9
3–4	217	4.3
Preexisting neurological condition		
Diabetes mellitus	165	3.2
Previous CNB history	306	6.0
Lumbar intervertebral disk hernia	54	1.1
Type of surgery		
Orthopedic	1043	20.5
Urologic	1928	37.9
General	1302	25.6
Anorectal	336	6.6
Gynecological	71	1.4
Thoracic	38	0.7
Vascular	365	7.2
Puncture level		
Lumbar	4090	80.5
Thoracic	993	19.5
Technical difficulty (multiple attempts at >1 interspace)		
Yes	491	9.7
No	4592	90.3
Block efficacy		
Satisfactory	4821	94.8
Unilateral	31	0.6
Segmental or incomplete	122	2.4
No block (block failure)	109	2.2
Combined general anesthesia		

(Continued)

Table 1 (Continued).

	Number of Patients (N=5083)	Percentage (%)
Yes	618	12.2
No	4465	87.8
Technical complications		
Traumatic bleeding	65	1.3
Accidental dural puncture	24	0.5
Unintentional paresthesia	160	3.1
Local anesthetic		
Lidocaine	221	4.3
Mixture of lidocaine and ropivacaine	4243	83.5
Ropivacaine	590	11.6
Postoperative PCEA		
Yes	873	17.2
No	4210	82.8

Note: Percentages (%) are based on those patients with available data.**Abbreviations:** ASA, American Society of Anesthesiologists; PCEA, patient-controlled epidural analgesia.

when placing a needle or catheter occurred in 65 patients (3.3%), and the epidural catheter was successfully placed after a new attempt.

There were 4821 cases (94.8%) of satisfactory anesthesia. A total of 873 patients (17.2%) underwent extended postoperative PCEA; ropivacaine (concentration 0.125–0.18%) was the only local anesthetic used for PCEA.

Epidural Complications

The major complications observed after the epidural procedures are shown in [Table 2](#). Noted complications were reported in 532 (10.5%) patients, and localized pain at the epidural insertion site was reported in 460 (9.05%) patients. Other complications included epidural hematoma in 1 (0.02%) patient, adverse neurological outcomes in 57 (1.12%) patients, systemic toxicity of local anesthetics in 4 (0.08%) patients, abnormal wide block of the spinal nerve in 3 (0.06%) patients and PDPH in 7 (0.14%) patients. The mean duration of adverse neurological outcomes (9.9 days) was the longest. The mean duration of localized pain at the epidural insertion site was 2.2 days, and PDPH lasted for an average of 4.7 days. Accidents during needle/catheter placement are also shown in [Table 1](#).

Table 2 Major Complications Related to Outcomes in 5083 Patients

Type of Complication	Number of Patients (n)	Incidence (%)	Proportion of All Complications (%)
Localized pain at epidural insertion site	460	9.05	86.5
Systemic local anesthetic toxicity	4	0.08	0.8
Adverse neurological outcomes	57	1.12	10.7
PDPH	7	0.14	1.3
Abnormally wide block of the spinal nerve	3	0.06	0.6
Epidural hematoma	1	0.02	0.2
Total	532	10.5	100

Abbreviation: PDPH, postdural puncture headache.

Localized Pain at the Epidural Insertion Site

A total of 460 (9.05%) patients experienced localized pain at the epidural insertion site, and all symptoms occurred within 48 hours after the operation. A total of 334 patients reported mild pain, and 126 patients reported moderate pain. The duration of pain lasted less than 48 hours in 404 patients, from 3–7 days in 38 patients, and less than 3 months in 18 patients (Table 3). No permanent sequelae occurred in 460 cases.

Factors that were analyzed for their association with the development of postoperative localized pain at the epidural insertion site are listed in Table 4. The univariate analysis showed that the low incidence of localized pain at the epidural insertion site was associated with younger age (age < 50 years), lumbar insertion, multiple attempts to

perform a block, accidental dural puncture, postoperative PCEA, lumbar intervertebral disk hernia, ropivacaine use, paresthesia during needle/catheter placement, type of surgery, ASA class, combined general anesthesia and a previous CNB history. The incidence of localized pain at the epidural insertion site was higher among younger patients (11.3%) and those who underwent lumbar insertion (9.9%). Patients who had a previous CNB history (13.1%) and lumbar intervertebral disk hernia (25.9%) were more likely to experience localized pain at the epidural insertion site. The type of surgery (9.9%) also had an impact. We found that compared with a single attempt, multiple attempts increased the incidence by 5.5%. Accidental dural puncture (9.3%) and unintentional paresthesia (16.9%) during surgery increased the incidence of localized pain at the epidural insertion site, while combined general anesthesia (6.1%) and the use of ropivacaine (8.8%) decreased the incidence of localized pain at the epidural insertion site. Our study showed that localized pain at the epidural insertion site was twice as likely in patients who did not receive postoperative PCEA. Furthermore, multiple logistic regression analysis showed that the following factors were independent determinants: lumbar insertion (odds ratio, 1.77; 95% CI 1.33–2.35), age less than 50 years, (odds ratio, 1.56; 95% CI 1.29–1.89), multiple attempts to perform a block (odds ratio, 3.39; 95% CI 2.68–4.31), and postoperative PCEA (odds ratio, 0.46; 95% CI 0.33–0.63) (Figure 2).

Discussion

We studied 5083 patients who underwent epidural anesthesia and found that the incidence of epidural-related complications was 1:100. In fact, localized pain at the epidural insertion site was the most common postoperative complaint and was noted as a major complication in our study, in accordance with previous data.⁹ Severe epidural complications are described in detail in our previous report.⁵ Localized pain at the epidural insertion site is often underestimated because it does not cause severe sequelae. However, the high incidence and potential impact of localized pain should serve as a warning. The reasons why we believe that our study is reliable are as follows. First, we used a prospective research design to enroll eligible patients before surgery and collect relevant information. Then, anesthesia and various conditions during surgery were recorded, including various puncture problems and complications that may affect postoperative puncture site pain. However, this was an observational study without

Table 3 Localized Pain at the Epidural Insertion Site Assessment After Epidural Analgesia

	<2 Days	3–7 Days	8 Days–3 Months	>3 Months
Duration of pain	404	38	18	0

Table 4 Univariate Analysis of Factors Associated with Localized Pain at the Epidural Insertion Site

	Risk Factor	Number of Patients (n)	Incidence (%)	P value
Sex	Male	3560	8.7	0.16
	Female	1523	9.9	
Age	<50	2068	11.3	<0.001
	≥50	3015	7.5	
BMI	<25	3862	9	0.954
	≥25	1221	9.1	
ASA class	I	2633	10.1	0.007
	2–4	2450	7.9	
Diabetes mellitus	Yes	164	6.1	0.18
	No	4919	9.1	
Previous CNB history	Yes	306	13.1	0.017
	No	4777	8.7	
Lumbar intervertebral disk hernia	Yes	54	25.9	<0.001
	No	5029	8.9	
Type of surgery	Orthopedic	1043	11.3	0.002
	Urologic	1883	9.6	
	General	1302	6.5	
	Anorectal	336	7.4	
	Gynecological	71	7	
	Thoracic	38	7.9	
	Vascular	365	11	
Duration of surgery	<60	2498	9.7	0.098
	≥60	2585	8.4	
Puncture level	Lumbar	4090	9.9	<0.001
	Thoracic	993	5.7	
Technical difficulty (more attempts at >1 interspace)	Yes	4592	7.7	<0.001
	No	491	22	
Satisfactory block	Yes	4821	8.9	0.242
	No	262	11.1	
Combined general anesthesia	Yes	618	6.1	0.007
	No	4465	9.5	
Traumatic bleeding	Yes	65	15.4	0.073
	No	5018	9.0	
Accidental dural puncture	Yes	24	9.3	<0.001
	No	5059	8.3	
Unintentional paresthesia	Yes	160	16.9	<0.001
	No	4923	8.8	
Ropivacaine	Yes	4817	8.8	0.016
	No	266	13.2	
Postoperative PCEA	Yes	873	4.8	<0.001
	No	4210	9.9	

Abbreviations: ASA, American Society of Anesthesiologists; PCEA, patient-controlled epidural analgesia.

After adjusting for covariates in the multivariate analysis, patients who had a lumbar intervertebral disk hernia and a previous CNB history did not report more severe localized pain than those without a hernia and previous CNB history, which may be due to the low number of patients. The rate of localized pain was decreased with long-acting local anesthetics (ropivacaine) during the operation in the univariate analysis, which may suggest the use of intraoperative anesthetics. The multivariate analysis showed that multiple epidural punctures, lumbar insertion, age less than 50 years and use of PCEA were independent factors influencing pain at the puncture site. The use of multiple attempts to perform a block in our study was the most important and direct factor affecting localized pain, consistent with previous studies.¹ Repeated puncture leads to severe damage to the supraspinous ligament, interspinous ligament, and periosteum, which exacerbates local aseptic inflammation.¹⁸ Therefore, we recommend that the operation should be performed by an experienced anesthesiologist to avoid multiple attempts when encountering difficult punctures. In addition, it may be necessary to change the anesthesia method after multiple puncture failures occur. In this regard, some studies have advocated the use of steroid injections before lumbar puncture to reduce the pain associated with lumbar puncture points.¹⁹ Importantly, the epidural insertion operator should strive to improve proficiency in epidural puncture to avoid inaccurate and multiple punctures.

Notably, the incidence of localized pain was independently related to the insertion position (waist, 9.9%; chest 5.7%). We speculate that this may be related to the position at the time of puncture. To obtain a good puncture gap, the patients needed to lie on their side and bend their knees. The degree of flexion of the waist is greater than that of the chest, leaving the ligaments in a tight state, potentially resulting in severe puncture injuries. Therefore, we suggest that the patient maintains an appropriate degree of flexion. The use of PCEA reduced the incidence of pain at the epidural site. This may be because the use of PCEA affected the level of sensory block, which partially eliminated pain and soreness at the puncture site. In our study, almost all patients experienced local back pain within 48 hours after surgery, and PCEA was used for 2–3 days. Therefore, the feeling of pain in the epidural insertion site was reduced.

In general, age is considered a predictor of postoperative pain and analgesia consumption. Due to differences in previous research methods, such as the size of the included

samples, different statistical methodologies, and different age exclusion criteria, there may be a positive or negative correlation between age and postoperative pain.²⁰ We analyzed pain incidence at the puncture point according to age group, and we found that it was higher in the group less than 50 years old. This can be interpreted as lower peripheral nociceptive function, in some cases changing the pain threshold.²⁰ Elderly individuals have a high pain threshold, reducing the perception of pain and even reducing the use of postoperative pain medications. There is also evidence that increasing age seems to reduce the effects of specific genes on pain perception.²¹ However, there is not enough evidence to support a causal relationship, and this topic warrants discussion in future studies. We collected data on preoperative morbidities, but there were no statistically significant results, which may be related to the small number of preoperative patients with comorbid diseases.

It should be emphasized that the localized pain at the epidural insertion site should be well distinguished from other epidural complications to avoid misdiagnosis and prevent additional serious complications. Localized pain is usually limited to the waist, and most patients report pain or tenderness at the puncture site and can recover on their own in a short period of time without accompanying lower limb pain or paresthesia. This pain should be distinguished from lower back pain caused by epidural hematoma or infection, which is very rare.

The puncturing of blood vessels in the venous plexus may cause bleeding into the closed epidural space with or without preexisting coagulopathy.²² Notably, during puncture, several patients with bleeding had high postoperative pain scores and experienced delayed postoperative recovery. Epidural hematoma usually manifests as deep pain; the pain is more severe than that reported for insertion site pain and can reach a moderate to severe level. It is accompanied by rapid progressive sensory dyskinesia and sphincter dysfunction. These symptoms usually appear within 24 hours after epidural insertion or removal, but they may be delayed.²³ It is worth noting that epidural hemorrhage may increase direct pressure on the spinal cord or coccyx, increase the risk of ischemia or infarction, and cause permanent neurological deficits.²² In addition, epidural abscess is also very rare, but it is a serious complication that can cause permanent neurological sequelae and even fatal consequences.²⁴ The initial signs of an epidural abscess may be nonspecific because the typical triad of fever, spinal pain, and neurological

dysfunction may not be observed early.²⁵ Although epidural hematomas and abscesses also manifest as symptoms of lower back pain, they usually have unique accompanying symptoms to aid in diagnosis. The most important aspect in addressing any complication is timely and thorough observation. Therefore, when visiting patients after surgery, trained anesthesiologists should consider the patient's medical history, conduct a relevant physical examination, and carefully observe any redness and swelling at the puncture site. If necessary, timely magnetic resonance imaging (MRI) and laboratory tests should be conducted to detect and treat complications as soon as possible.

Determining the pain score is a subjective evaluation, and there is accumulating evidence of the role of psychological factors in the etiology of lower back pain.²⁶ During the study, patients with particularly severe mental problems or even patients who could not communicate with others were not included in our study. Performing a physical examination of the lower back is also very important for patients who complain of pain at the puncture site. Even necessary imaging examinations are performed for special cases to confirm that there is real pain and tenderness confined to the puncture site accompanied by muscle tension. The diagnosis is made after repeated confirmation, which can minimize the influence of psychological factors. Therefore, we will pay more attention to and differentiate pain in future clinical practice.

In conclusion, localized pain at the epidural insertion site after epidural analgesia requires clinical attention. Our study also suggests that prevention and management should start at the first preoperative visit, with a careful evaluation of the patient's medical history. Appropriate judgment of the risks could decrease the incidence of major complications of epidural techniques. Avoiding multiple punctures and aseptic procedures should be emphasized.

Abbreviations

PDPH, postdural puncture headache; ASA, American Society of Anesthesiologists; PCEA, patient-controlled epidural analgesia; BMI, body mass index; ERAS, enhanced recovery after surgery.

Data Sharing Statement

The datasets supporting the conclusions of this are available from the corresponding authors (smzhu20088@zju.edu.cn) on direct request.

Ethical Approval and Consent to Participate

The study was approved by the Ethics Committee of First Affiliated Hospital, College of Medicine, Zhejiang University. All participants gave informed consent after having been informed about the objectives and had benefits of our study.

Acknowledgments

This work was supported by Bethune Charitable Foundation (BCF-RF-WSQZTZJ-202011-031) and the National Key Research and Development Program of China (Grant No. 2018YFC2001905).

Disclosure

The authors report no conflicts of interest in this work.

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