

# Spotlight on the Fear of Cancer Recurrence Inventory (FCRI)

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**Abstract:** Fear of cancer recurrence (FCR) is a pervasive concern for people living with cancer. The rapidly expanding FCR literature has been weakened somewhat by use of miscellaneous FCR measures of varying quality. The Fear of Cancer Recurrence Inventory (FCRI) has been widely used in observational and intervention studies and the FCRI severity subscale, also known as the FCRI-Short Form (FCRI-SF), is often used to identify potential cases of clinically significant FCR. Given the FCRI's increasing use in research and clinical practice, we aimed to provide an overview, critique, and suggested improvements of the FCRI. Studies citing the original FCRI validation paper were identified and synthesised using narrative and meta-analytic methods. The 42-item FCRI has demonstrated a reasonably robust 7-factor structure across evaluations in multiple languages, although certain subscales (eg, Coping) demonstrate sub-optimal reliability. Confirmation of the cross-cultural equivalence of several FCRI translations is needed. Meta-analysis of FCRI-SF scores revealed a combined weighted mean score of 15.7/36, a little above the lowest proposed cut-off score ( $\geq 13$ ) for clinical FCR. Depending on the FCRI-SF cut-off used, between 30.0% and 53.9% of the cancer population (ie, patients and survivors) appear to experience sub-clinical or clinical FCR. Higher FCRI scores were associated with younger age and female gender, pain/physical symptoms and psychological morbidity, consistent with the FCR literature generally. Issues regarding the application and interpretation of the FCRI remain. Whether the FCRI is well suited to assessing fear of progression as well as recurrence is unclear, the meaningfulness of the FCRI total score is debatable, and the use of the FCRI-SF to screen for clinical FCR is problematic, as items do not reflect established characteristics of clinical FCR. Refinement of the FCRI is needed for it to remain a key FCR assessment tool in future research and clinical practice.

**Keywords:** cancer, fear of recurrence, survivorship, oncology, questionnaire, self-report measure

## Introduction

Fear of cancer recurrence (FCR) is defined as the fear, worry, or concern that cancer may come back or progress.<sup>1</sup> Managing FCR is the number one unmet need of cancer survivors post cancer treatment.<sup>2</sup> It manifests itself on a continuum with an estimated 49% of cancer survivors reporting moderate to severe levels of FCR,<sup>2</sup> often referred to as clinical FCR.<sup>3</sup> FCR does not appear to decrease over time, and thus if left unaddressed, it can become a lifelong concern.<sup>2,4,5</sup> At the individual level, clinical FCR has demonstrated association with psychological distress, impaired physical, emotional, cognitive, and social functioning, and lower overall quality of life (QOL).<sup>3-5</sup> At the system level, clinical FCR is associated with increased health-care costs.<sup>6-8</sup>

Research on FCR is growing rapidly, with increasing data on its prevalence, correlates and treatment across cancer types.<sup>2,9</sup> Efforts to systematically capture FCR have been hampered by a lack of agreement regarding a gold standard measure and use of miscellaneous assessment tools of variable quality. A 2012 literature review of FCR self-report measures found 20 multi-item scales,<sup>10</sup> with a 2013 updated review identifying 12 additional scales.<sup>2</sup> Many of these measures provide little or no psychometric data and/or have been used in few studies, limiting external validity. Furthermore, several are cancer site-specific and available in only one language limiting comparisons across studies. Finally, few instruments provide a clinical cut-off score to identify those potentially needing intervention.<sup>10</sup>

The Fear of Cancer Recurrence Inventory (FCRI)<sup>11</sup> is a 42-item scale that is recognized as one of the psychometrically strongest measures of FCR and is recommended for research and clinical purposes when the context warrants in-depth assessment of FCR.<sup>10</sup> The FCRI was developed by a panel of six psycho-oncology experts in the early 2000s.<sup>11</sup> They used the following definition of FCR to develop the initial pool of items: the fear or worry of the possibility that the cancer will return or progress in the same organ or in another part of the body.<sup>11,12</sup> They generated items (n=75) based on a literature review, a cognitive-behavioral conceptualization of FCR, and Diagnostic and Statistical Manual of Mental Disorders (DSM) diagnostic criteria for various anxiety and somatoform disorders. This prototype was successfully pilot-tested for clarity and appropriateness with 10 cancer survivors. It was intended to be a self-report measure with a one-month response time-frame.

Clinical observations that FCR may differ between patients (eg, those who seek excessive medical attention vs those who use avoidance strategies)<sup>13</sup> led the FCRI developers to a multidimensional conceptualization of FCR. They postulated that FCR encompasses factors including potential triggers activating FCR, the severity of intrusive thoughts associated with FCR, psychological distress and functioning impairments related to FCR, self-awareness regarding the intensity of FCR, and various coping strategies that can influence FCR.<sup>11</sup> According to the developers, it was important to assess components such as intrusive thoughts and functioning impairments associated with FCR to better identify patients experiencing dysfunctional FCR who may require professional intervention.

The original version was developed in French-Canadian and validated in a sample of 600 breast, colon, prostate and lung cancer survivors (35% response rate to a mailout survey), but was designed for use with all cancer patients.<sup>11</sup> It demonstrated excellent internal consistency, one-month test-retest reliability, and face, content, and construct validity (see details below). A factor analysis of the FCRI resulted in 42 items evaluating seven FCR components (Triggers, Severity, Psychological Distress, Functioning Impairment, Insight, Reassurance, and Coping Strategies). The FCRI was forward-backward translated into English, which was subsequently empirically validated and demonstrated similar psychometric properties to the original French version (details also below).<sup>14</sup>

The FCRI has a short-form (its Severity subscale, also referred to as the FCRI-SF) with an empirically validated cut-off score distinguishing “normal” from “clinical or pathological” FCR.<sup>3</sup> Given the FCRI’s increasing use in research and the need for reliable and valid instruments that could be used to screen for clinical FCR in clinical practice, our objectives were to:

1. Summarize evidence regarding the factor structure and psychometric properties of the FCRI;
2. Synthesize evidence regarding the prevalence, severity and correlates of FCR according to the FCRI;
3. Discuss limitations and potential improvements of the FCRI.

## Methods

This state-of-the-art review<sup>15</sup> comprised three components. Authors primarily responsible for each component are shown in brackets.

1. A narrative synthesis of peer-reviewed literature regarding the FCRI factor structure and psychometrics and identified correlates of FCR (JG, SvH);
2. A meta-analysis of the prevalence and severity of FCR according to the FCRI (NMT, RZ);
3. Discussion of FCRI limitations and potential improvements (DC, SL, NMT, BS, RZ).

The Scopus database was used to identify peer-reviewed articles published in English citing the original FCRI validation paper,<sup>11</sup> from its publication date in March 2009 to March 2020. No additional searches of any other

information source were conducted. All article types were eligible for inclusion in our narrative literature review, which involved grouping articles together according to review objectives, tabulating relevant results and evaluating patterns of results. Article quality was not assessed.

As a supplement to the narrative synthesis of FCRI studies, a meta-analysis of the severity and prevalence of FCR was conducted. Studies for inclusion were peer-reviewed articles in English citing the original FCRI validation paper<sup>11</sup> that reported mean FCRI total scores, and/or mean FCRI-SF scores, and/or percentages using the FCRI-SF cut-offs of  $\geq 13$ ,  $\geq 16$ , or  $\geq 22$ . One author (NMT) screened all relevant articles for inclusion in the meta-analysis and extracted the data. A second author (RZ) double-checked 30% of the included reports and the extracted data. Studies were coded according to the following characteristics: Cancer type, patient type (survivors [no active cancer present] vs patients [active cancer present]), country where the study was conducted, average time since diagnosis, study type [observational vs trial] and sample size.

To produce an overall estimate of FCR severity and prevalence according to the FCRI, we conducted a number of meta-analyses, calculating with random effects models the combined inverse variance weighted mean scores and prevalences of FCR for both samples of patients in active treatment for their cancer and samples consisting mostly/entirely of cancer survivors who had completed their primary treatment. If results were heterogeneous, ie, if the variance of mean FCRI scores and prevalences were likely to reflect true between-study differences beyond random error as indicated by an  $I^2$  statistic  $>0.0$ , we explored possible between-study differences with subgroup analyses, meta-ANOVAs, and meta-regression.

The discussion of FCRI limitations and potential improvements was informed by the empirical findings of this review, limitations noted in included studies, and the authors' experiences of using the FCRI.

## Results and Discussion

At the time of search, 198 articles citing the original FCRI validation paper were identified. Studies reporting quantitative data from the FCRI were identified for inclusion in the meta-analytic component of the review. Eighteen studies were included in the narrative synthesis of FCRI factor structure and psychometric properties findings. Forty-six studies were included in the meta-analysis of FCR prevalence and severity according to the FCRI. All

other studies were considered for inclusion in the literature review component.

## FCRI Factor Structure and Psychometric Properties

### Cross-Cultural Validity

To date, the FCRI has been translated from French into Chinese,<sup>16</sup> Danish,<sup>17</sup> Dutch,<sup>18</sup> English,<sup>14</sup> Korean,<sup>19</sup> Mandarin,<sup>20</sup> Persian,<sup>21</sup> and Turkish,<sup>22</sup> all using forwards-backwards translation. However, testing cross-cultural equivalence with a sample of bilingual cancer patients has received little attention, perhaps because using bilingual samples may not be achievable for all translations and countries. Cross-cultural equivalence has been established for two FCRI translations: the English translation, by means of a repeated-measures analysis of variance (in 42 cancer patients),<sup>14</sup> and the Korean translation, by means of ranking similarity of FCRI items on a 7-point Likert scale (in 6 cancer patients, 8 nurses, and 18 physicians).<sup>19</sup> Responses to FCRI items were not influenced by language nor order of administration.<sup>14,19</sup> Three studies reported problems with composing bilingual cancer patients samples for cross-cultural validation, in two studies nurses, physicians, and an expert panel were used.<sup>17,19,21</sup>

### Factor Structure

The factor structure of the different FCRI translations has been examined using confirmatory factor analysis (CFA). Comparison of the studies is hampered by the different CFA approaches used and the different types and numbers of fit indices reported.<sup>23</sup> In some studies, only the model fit of the 7-factor model was reported, while in others, an improved model fit was also reported (depending on the estimation method and CFA software used). Moreover, two studies reported model fit of alternative models.<sup>22,23</sup> One study compared the factor structure results of all FCRI translations and found that when the same cut-off criteria were applied to the studies' fit indices, quite different results were achieved.<sup>23</sup> Furthermore, results varied between and within translations.<sup>23</sup> For example, two CFA studies of the same English translation reported a strong and a weaker model fit.<sup>14,24</sup> Thus, differences in results cannot be attributed to translations or cultural differences only.<sup>23</sup>

Two studies aimed to improve the FCRI by conducting exploratory factor analyses (EFA). Eyrenci et al (2018) found a 5-factor solution in a Turkish sample, which gives slightly better results than the Turkish version of

the original 7-factor FCRI.<sup>22</sup> Van Helmond et al (2020) found a 4-factor solution in a Dutch sample,<sup>23</sup> however, subsequent CFA resulted in a poor model fit of this new 4-factor model and an acceptable model fit of the original 7-factor model to data from two new samples.<sup>23</sup> Collectively, FCRI factor analysis results are acceptable and fairly consistent across translations, but there is potential for improvement of the 7-factor FCRI.

### Reliability

The internal consistency of the 7-subscale FCRI has been explored in samples of Dutch,<sup>18,23</sup> English,<sup>14</sup> French,<sup>11,13</sup> Korean,<sup>19</sup> and Mandarin<sup>20</sup> speaking participants. Generally, the FCRI and its subscales demonstrate good to excellent internal consistency; however, when using Ponterotto and Charter's matrix<sup>25</sup> for estimating the adequacy of internal consistency coefficients, some reliabilities are categorized as less than ideal. According to Ponterotto and Charter's guidelines,<sup>25</sup> the internal consistencies of the Reassurance and Coping Strategies subscales in several studies<sup>11,13,14,18,19,23,24,26</sup> can be categorized as fair or moderate, which corroborates with other empirical analyses<sup>22,27</sup> suggesting problematic features of these subscales.

### Test–Retest Reliability

The test–retest reliability of the FCRI has been examined across languages using reported intervals between 14<sup>21</sup> and 206 days.<sup>19</sup> Although no studies have compared the test–retest reliability of the FCRI over time, plotting the reliabilities from available cross-sectional studies suggests that there is minimal variation (eg, 0.96 and 0.84 for 14-day and 16-day intervals, respectively, to 0.90 at 206 days). According to guidance on reliability and validity of patient-reported outcome measures,<sup>28</sup> the overall FCRI demonstrates good to excellent reliability, with a weighted, pooled test–retest correlation of 0.89 (95% CI: 0.80–0.98).<sup>11,17,19</sup> FCRI subscales generally demonstrate acceptable reliability, with the Reassurance<sup>14,18</sup> and Coping Strategies<sup>18,19</sup> subscales most often having sub-optimal reliability.

### Validity

The convergent, concurrent criterion, divergent and discriminant validity of the FCRI have been explored using various measures with diverse cancer samples. The convergent validity of FCR measures (eg, Fear of Recurrence Questionnaire<sup>11,20</sup>) or measures of more generalised anxiety (eg Penn State Worry Questionnaire<sup>17</sup>) are often

examined in relation to the FCRI, with results demonstrating a convergence of constructs being measured. Similarly, the FCRI's divergent validity is most often determined using QOL measures (eg, EORTC QLQ-C30<sup>14,29</sup>), whereas concurrent criterion validity has often been determined using the Impact of Events Scale<sup>11,22,29</sup> or Hospital Anxiety Depression Scale,<sup>11,19–21,29</sup> collectively indicating that the FCRI assesses a conceptually distinct construct from these measures.

## FCR Severity and Prevalence According to the FCRI

A comprehensive 2013 systematic review of the literature found that 22% to 87% of cancer survivors reported moderate to high levels of FCR, and that high levels were experienced by between 0% and up to 15%.<sup>2</sup> These estimates were based on several heterogeneous FCR measures, and only two studies used the FCRI.<sup>11,13</sup> However, a growing number of studies now use the FCRI, making it easier to compare FCR severity and prevalence across cancer diagnoses, sociodemographic groups, and cultures, and enabling comparisons of FCR intervention trial results. We identified studies of 46 independent samples with published data on FCR assessed with either the full FCRI or the FCRI-SF obtained from a total of 14,092 cancer patients and survivors. Eleven studies were conducted with Australian, 10 with Canadian, 5 with Dutch, and 3 with US samples, with the remaining studies conducted in various European and Asian countries. In these studies, data were generally presented as mean FCRI-total scores, and/or mean FCRI-SF scores, and/or as percentages using the FCRI-SF cut-offs of  $\geq 13$ ,<sup>6,7,30–32,33–36</sup>  $\geq 16$ <sup>17,33,37,38</sup> or  $\geq 22$ .<sup>36,37</sup> See Table 1 for further details.

FCRI-total scores (score range 0–168) were reported in 25 studies, with mean scores ranging from 39.8 in a sample of prostate cancer survivors<sup>11</sup> to 113.5 in a sample of gynecological cancer survivors.<sup>39</sup> The reported standard deviations ranged from 18.6 to 39.5 with an average of 28.2, samples sizes varied from 27 to 1984 and the mean time since diagnosis ranged from 4.1 months to 16.5 years. As shown in Table 1, the overall combined, weighted mean FCRI-Total score across all cancer types was 65.2 (95% CI: 58.0–72.3).

FCR severity, assessed with the FCRI-SF (score range 0–36), also varied considerably across cancer patients and survivors. In the 33 studies which provided data on FCRI-SF, mean scores ranged from 10.4 in a sample of

**Table 1** Overview of Prevalence and Severity of Fear of Cancer Recurrence as Assessed with the Fear of Cancer Recurrence Inventory (FCRI)

Cancer Type (Patient Type) <sup>a</sup>	Refs	Number of Samples (K)	N	FCR Severity Estimates <sup>b</sup>		FCR Prevalence Estimates		
				FCRI-Total (Mean, 95% CI) (K) <sup>c</sup>	FCRI-SF (Mean, 95% CI) (K) <sup>c</sup>	FCRI-SF $\geq 13$ (%, 95% CI) (K)	FCRI-SF $\geq 16$ (%, 95% CI) (K)	FCRI-SF $\geq 22$ (%, 95% CI) (K)
Gynecological (survivors)	39	1	153	113 (110.6–116.4) (1)	20.4 (19.8–21.0) (1)	-	-	-
Melanoma (survivors)	59–61	3	435	63.3 (59.7–66.9) (2)	17.0 (16.2–17.7) (3)	-	-	-
Breast (survivors)	11,48,62–67	8	1540	62.1 (59.6–64.5) (3)	16.4 (15.1–17.6) (6)	-	-	-
Breast (patients)	68,69	2	140	58.9 (52.5–65.3) (1)	12.0 (11.0–13.0) (1)	-	-	-
Lung (survivors)	11	1	49	58.9 (50.1–67.7) (1)	14.6 (12.4–16.8)	-	-	-
Colorectal (survivors)	11,17,38	3	259	52.2 (38.3–66.1) (2)	12.5 (10.2–14.8) (2)	-	27.1 (21.1–34.0) (2)	-
Pancreatic (survivors)	70	1	240	56.3 (52.6–60.0) (1)	14.9 (13.9–15.9) (1)	-	-	-
Endometrial (survivors)	40	1	156	46.6 (42.2–51.0) (1)	10.4 (9.3–11.5) (1)	-	-	-
Prostate (survivors)	71	2	529	39.8 (36.5–43.1) (1)	11.4 (10.2–12.5) (2)	-	-	-
HSC Transplant (patients)	72	1	84	-	15.7 (14.0–17.4) (1)	-	-	-
Head-and-neck (survivors)	32	1	138	-	-	60.1 (51.7–67.9) (1)	-	-
Mixed (patients)	31,73,74	3	1410	-	15.6 (11.8–19.4) (4)	56.1 (52.9–59.2) (1)	-	-
Mixed (survivors)	3,6,7,13,18,19,30,33–37,41,47,75–81	22	10,369	69.5 (60.7–78.3) (12)	17.2 (14.5–19.8) (11)	53.7 (44.4–61.7) (8)	61.1 (12.9–94.3) (2)	30.0 (03.8–82.3) (2)
All patients		6	1634	58.9 (52.5–65.3) (1)	15.1 (11.9–18.4) (5)	56.1 (52.9–59.2) (1)	-	-
All survivors		40	12,458	65.4 (58.1–72.7) (24)	15.9 (14.6–17.3) (28)	53.1 (44.4–61.7) (8)	43.3 (15.4–76.1) (4)	30.0 (03.8–82.3) (2)
All participants		46	14,092	65.2 (58.0–72.3) (25)	15.8 (14.5–17.1) (33)	53.9 (45.7–61.9) (9)	43.3 (15.4–76.1) (4)	30.0 (03.8–82.3) (2)

**Notes:** <sup>a</sup>Survivors: No active cancer is present. Patients: Active cancer is present; <sup>b</sup>Inverse variance weighted means (random effects model); <sup>c</sup>Correlation (Pearson) between FCRI-Total and FCRI-SF means = 0.86;  $p < 0.001$ .



endometrial cancer survivors<sup>40</sup> to 20.4 in a sample of gynecological cancer survivors.<sup>41</sup> Standard deviations ranged from 3.4 to 8.3 with an average of 6.5. Sample sizes ranged from 38<sup>42</sup> to 1984<sup>13</sup> and mean time since diagnosis varied from 2.2 months<sup>42</sup> to 8.9 years.<sup>30</sup> As seen in Table 1, the aggregated, weighted mean FCRI-SF score was 15.8 (95% CI: 14.5–17.1), which is above the lowest proposed cut-off ( $\geq 13$ ) for clinical FCR.

The largest number of studies investigated samples of patients and survivors with mixed cancers, with mean FCRI-SF scores close to or above the  $\geq 16$  cut-off score for clinical FCR. In the few studies of patients with a specific cancer type, the highest levels of FCR were observed in gynecological, melanoma, and breast cancer survivors and the lowest levels in prostate cancer survivors, but given that few studies have explored FCR in samples of specific cancer types, these results should be interpreted cautiously. Cancer patients in active treatment tended to have slightly lower FCRI-SF scores (mean = 15.1) than survivors (mean = 15.9), but the difference did not reach statistical significance ( $Q = 0.19$ ,  $p = 0.67$ ).

A surprisingly small proportion of studies reported the percentages of patients with scores taken to indicate clinical FCR. As seen in Table 1, in the nine studies<sup>6,7,30–32,33–36</sup> using  $\geq 13$  on the FCRI-SF as a cut-off, more than half (53.9%) of participants scored above the cut-off. In the four studies<sup>17,33,37,38</sup> with data on the  $\geq 16$  cut-off, approximately 43.3% had scores indicating clinical levels of FCR. In the two samples<sup>36,37</sup> with data on the  $\geq 22$  cut-off, approximately one third (30%) had scores suggesting clinical levels of FCR.

Taken together, the available data suggest that FCR is a pervasive and prevalent problem across cancer diagnoses, with – depending on the chosen cut-off – between a quarter and half of the cancer population being likely to experience sub-clinical or clinical levels of FCR. The results should, however, be interpreted in the light of a number of methodological limitations. First, several of the studies reporting data on FCR severity are clinical trials where the participants may differ from the general cancer population, given that samples in clinical trials are often based on specific inclusion criteria. However, when we compared mean FCRI-SF-scores from 22 observational studies (mean = 15.6) with those obtained from ten clinical trials (mean = 15.8) no differences were found ( $Q = 0.01$ ;  $p = 0.94$ ). Second, most studies only reported sample means and failed to explore differences between subgroups or changes over time. So far, only one study of breast and

colorectal cancer survivors<sup>42</sup> has explored FCR trajectories based on the commonly used FCRI-SF cut-offs. Three trajectories were identified: 62.4% remained low-stable (mean range 5.82–7.81), 29% experienced persistent high levels (mean range 15.12–17.48), and 8.3% experienced initial high levels ( $\geq 22$ ) but recovered over time. Further trajectory analyses may clarify the extent to which certain subgroups of cancer patients and survivors may be particularly impacted by high FCR.

Meta-regression was used to examine associations between the region (Australia and New Zealand, Europe, North America, Asia) and language (English, Not English) of FCRI administration, time since diagnosis, and FCRI scores. No differences in FCRI-total scores were found between regions ( $p=0.17$ – $0.75$ ) or language ( $p=0.62$ ) of administration. However, FCRI-SF scores were significantly higher in English (18.0; 95% CI: 16.0–20.0) than non-English language samples (14.3; 95% CI: 12.9–15.7; Beta=3.7;  $p=0.003$ ). The difference remained statistically significant (Beta=4.1;  $p=0.014$ ) when adjusting for cancer type, patients in active treatment vs cancer survivors, and region. The reason for this difference is unclear, but it may be that the greater prevalence of mindfulness and acceptance-based cultural beliefs/practices in some non-English speaking countries reduces the impact of FCR. Further research to establish the cross-cultural equivalence of FCRI translations is needed to ensure that differences in FCRI-SF scores according to language of administration are not an artefact of translation.

In the 21 studies with data on both FCRI-total scores and time since diagnosis, a statistically significant inverse association was found (Beta =  $-0.14$ ,  $p = 0.046$ ). In contrast, a positive association was found between FCR severity and time since diagnosis in the 25 studies reporting FCRI-SF scores (Beta =  $0.05$ ,  $p = 0.049$ ), possibly suggesting that, in contrast to previous claims that FCR is stable over time, it may in fact worsen. However, several caveats should be noted regarding this finding: 1) It is a weak association; 2) Generally, only very rough estimates of time since diagnosis were available; 3) FCRI-SF scores for longer-term survivors may be inflated by an item assessing the duration of thoughts about recurrence (See below). To further explore possible moderating factors and to establish the more precise estimates of prevalence of FCR, individual participant data meta-analyses are required.

## FCR Correlates According to the FCRI

The FCRI has been used to evaluate various demographic, clinical, and psychosocial correlates of FCR. Variables commonly associated with higher FCR in these studies include younger age;<sup>30,36,43,44</sup> female gender;<sup>36,44,45</sup> pain;<sup>45,46</sup> poor sleep<sup>37</sup> or fatigue;<sup>45</sup> and higher anxiety and depression.<sup>43,47,48</sup> There is some indication that the levels of FCR may vary by cancer diagnosis;<sup>30,45</sup> however, further clarification is necessary as no systematic comparisons taking other between-sample differences into consideration have been conducted. Similarly, time since diagnosis/treatment has been explored in relation to FCR level,<sup>31,43,44,48</sup> with results varying between studies and the measure (FCRI total or FCRI-SF) used, as observed above.

## FCRI Limitations and Future Directions

### Debate Over Using FCRI-Total Score versus Severity Score as an Outcome

In addition to the subscale scores representing seven domains related to FCR, the total score, ie, an aggregate of all 42 items, is also commonly used in research. This practice is typically justified by invoking the high internal consistency of the full item set.<sup>11</sup> Although a single score is clearly simpler to analyse and report, the interpretation of this total score is questionable. Some of the present authors<sup>49,50</sup> have argued that this aggregate combines level of fear with some of its antecedents and consequences, ignoring possible causal structure among the domains and obscuring the possibility that different respondents can arrive at similar, even identical, total scores via very different profiles of subscale scores.

Meaningful interpretation of the total score requires not only empirical validation but conceptual clarification regarding what construct it assesses. The total score certainly captures far more than FCR, as it is commonly defined,<sup>1</sup> and even if data are able to support a higher-order factor capturing shared variance in the seven subscales, it is unclear what this higher order factor represents. Regarding empirical validation, a high Cronbach's alpha does not support unidimensionality, but rather assumes it. Thus, relevant evidence that the FCRI captures a single construct is lacking.

## Variability in FCRI-SF Clinical Cut-Offs

Studies investigating the screening capacity of the FCRI-SF have recommended different cut-offs for identifying potential clinical FCR cases. FCRI-SF clinical cut-offs

were originally established in a study of mixed French-Canadian cancer patients (n=60), comparing FCRI-SF scores with results of a purpose-designed semi-structured interview of FCR administered by clinical psychologists. Receiver operating characteristic (ROC) curve analysis suggested a cut-off score  $\geq 13$  (range 0–36) demonstrated good sensitivity (88%) and specificity (75%) to screen for clinical FCR when identifying as many likely cases of clinical FCR (ie high sensitivity) was a priority (eg in a service delivery context).<sup>3</sup> The study validating the English version of the FCRI used a similar method to establish the cut-off score of the FCRI-SF with 40 English-speaking mixed cancer patients.<sup>14</sup> However, both that study and another of 167 ConquerFear RCT participants found that a cut-off  $\geq 22$  may be better suited to identifying those with clinical FCR, particularly when greater specificity is needed (eg, eligibility screening for a high-intensity FCR treatment trial).<sup>51</sup>

Variability in FCRI clinical cut-offs may reflect problematic FCRI-SF items making a disproportionate contribution to a positive screen for clinical FCR. For instance, long-term cancer survivors may be more likely to score 4 (several years) on the item “How long have you been thinking about the possibility of cancer recurrence?”, which is almost one third of the original 13/36 cut-off. Advanced cancer survivors may also be more likely to be identified as probable clinical FCR cases due to answering FCRI-SF items in a way that reflects their increased likelihood of recurrence/progression and rationality of associated worries, even if such thoughts are not causing significant distress or functional impairment.

## Does the FCRI-SF Map on to Key Characteristics of Clinical FCR?

Part of the reason for the lack of specificity (ie, high false positive rate) of the FCRI-SF in detecting likely cases of clinical FCR may be that many items do not assess features clinicians and researchers consider to be characteristic of clinical FCR. In a recent Delphi study involving 65 international FCR experts, four key characteristics of clinical FCR were identified: (1) high levels of preoccupation; (2) high levels of worry; (3) that are persistent; and (4) hypervigilance to bodily symptoms.<sup>52</sup> The FCRI-SF arguably assess levels of preoccupation and worry, however, the item assessing duration/persistence asks how long respondents have been “thinking about the possibility of cancer recurrence”. This may lead survivors many years

post-diagnosis who have occasional, rather than persistent, thoughts (not necessarily worries) about recurrence, to score highly on this item, despite having inconsistent and low levels of worry causing little preoccupation. The FCRI-SF also includes two items related to estimations of likelihood of cure and risk of recurrence, which may cause respondents with an inflated perception of their recurrence risk (but not a high level of related worry), or who have come to terms with a poorer prognosis, to screen positively for clinical FCR despite limited worry or preoccupation. In addition to assessing features not presently considered characteristic of clinical FCR, the FCRI-SF does not assess hypervigilance to bodily symptoms.

## Does the FCRI Adequately Address Fear of Progression?

Fear of progression (FoP) is a common experience for people with chronic illness.<sup>53,54</sup> The current FCR definition<sup>1</sup> refers not only to fear of recurrence experienced by cancer survivors with no evidence of disease but also to FoP experienced by patients with active cancer. One of the arguments for this broad definition has been that the distinction between “patients” and “survivors” is far from clear-cut, not only in the clinical oncology setting, but also in how people diagnosed with cancer view themselves. Patients may differ from the oncology staff with respect to how they view the intention of their treatment. Some patients receiving adjuvant treatment may, for example, consider themselves cured, while others do not. Thus, even when two patients have identical objective clinical status, one may fear “cancer progression” while the other fears “cancer recurrence”. On the other hand, it may still make sense to distinguish between cancer patients and survivors, depending on their treatment status. Individuals in adjuvant treatment will often be considered survivors, as they are no longer being treated for active cancer in contrast to patients in treatment with curative intent or in life-sustaining or palliative treatment. Furthermore, most disease-free survivors are likely to experience their cancer-related fears as FCR, while patients undergoing treatment for active cancer would commonly describe their fears as FoP.

Given the contextual challenges in assessing cancer-related fears outlined above, the question remains if FCR and FoP are conceptually similar and can be assessed with the same instrument, or whether they should be differentiated and assessed with instruments designed specifically

for each circumstance. In alignment with the current FCR definition, the FCRI was developed to assess both FCR and FoP with the exact same items. However, certain FCRI items may not adequately address FoP and result in different scores. For example, the item, “I believe that I am cured and that the cancer will not come back”, may not be meaningful to cancer patients with active cancer who do not experience themselves as cured, even if they think progression of their cancer is unlikely. Further clarification is needed regarding the extent to which FCR and FoP are alike, and whether the FCRI can be used to assess both concepts.

## Potential Development of an Alternative FCRI Short Form

Short-form instruments are typically designed to be broadly representative of the complete instrument from which they are derived, whereas the FCRI-SF is simply one of the long-form’s seven subscales. This prioritisation of severity over the other six domains is reasonable, as the severity subscale most directly reflects FCR itself, rather than its correlates.<sup>49</sup> An alternative approach more aligned with the common view of what a short form would be to select a subset of the most appropriate items from the full set of 42. In selecting an approach to short-form development, the purpose of the short form should be considered. For example, if the purpose is simply to reduce participant burden, then the FCRI-SF achieves this but at the expense of content validity, ie, the short instrument does not capture the same breadth of content as the full instrument. If, however, the objective is to develop a short instrument for screening purposes, then the FCRI-SF is appropriate, provided that the level of fear is what matters most for screening an individual as a clinical case. As described above, current work on screening<sup>52</sup> does not align with this view, focusing not only on fear but some of its consequences (eg, functional impairment).

## Alternative FCR Measures

Although the FCRI is the instrument most commonly used to capture FCR, other instruments have been developed for this purpose. Thewes et al<sup>10</sup> provide a thorough review of those developed up to 2012 and found that the FCRI and the Fear of Progression Questionnaire had the strongest psychometric properties of the longer measures (4.5/7 Medical Outcomes Trust criteria), although the latter examines fear of progression rather than recurrence. The



5-item Assessment of Survivor Concerns Scale<sup>55</sup> was the best scoring (2.5/7) brief measure.

Instruments developed subsequently have tended to comprise fewer items than earlier instruments. Thewes et al<sup>56</sup> developed the Concerns About Recurrence Questionnaire, a four-item unidimensional instrument, mostly adapted from existing instruments, and found evidence for its validity and reliability. Humphris et al<sup>57</sup> developed two unidimensional instruments – the FCR4 and FCR7 – with four and seven items, respectively. More recently, with growing emphasis on developing short screening tools, Rudy et al<sup>58</sup> provided some initial data supporting the use of a single item.

## Implications for Clinical Practice

Despite the limitations of the FCRI, it remains one of the most useful tools for clinicians given a) its good psychometric properties; b) its availability in multiple languages and use with multiple age groups, cancer types, and some minority groups, a testimony to its generalizability; c) the existence of clinical cut-off scores and enough accumulated research, such as the results of the meta-analyses presented in this paper, to situate patients according to some sort of “norm”. For the latter point, which is crucial when evaluating FCR treatment efficacy, we have to consider the debate about the appropriate cut-off score to use and that the FCRI-SF appears to lack specificity, ie may over identify patients as having clinical FCR. This lack of specificity means that the FCRI-SF may not adequately capture clinically significant improvements after treatment completion, as evidenced by a high proportion of patients reporting FCRI-SF scores >13 post-intervention, despite significant improvements in their FCRI-total score. Presently, following identification of potential clinical FCR using the FCRI-SF, clinicians are encouraged to discuss the perceived severity and impact the fear has on patients’ lives and to use the four criteria for clinical FCR that were proposed by Mutsaers et al to confirm the presence of a clinical issue.

## Conclusion

Fear of cancer recurrence research has exploded in the past two decades but has been hampered to some degree by usage of miscellaneous FCR measures of varying quality. The FCRI has emerged as the most commonly utilised measure. Therefore, this state-of-the-art review provides a critical summary of the FCRI: psychometric properties, results regarding FCR prevalence, severity and correlates;

and FCRI limitations and potential improvements, to guide future FCR research and clinical practice.

The FCRI has demonstrated a reasonably robust 7-factor structure across evaluations in multiple languages, although potential for improvements remain. In particular, the Coping and Reassurance subscales have demonstrated less-than-adequate reliability. Further work is also needed establishing the cross-cultural equivalence of the numerous FCRI translations.

Our meta-analysis of FCRI-SF scores revealed a combined weighted mean score of 15.7, which is above the lowest proposed cut-off score ( $\geq 13$ ) for clinical FCR. Depending on the FCRI-SF cut-off used, between 30.0% and 53.9% of the cancer population (ie patients and survivors) seemingly experience clinical FCR. However, most data came from intervention studies samples that may not represent the broader cancer survivor population, due to specific inclusion criteria (eg diagnosis of early breast cancer) or attracting a particular type of participants (eg approach versus avoidant copers). Higher FCRI scores were associated with younger age and female gender, pain/physical symptoms and greater anxiety and depression, as per the broader FCR literature. Associations with clinical factors such as cancer type and time since diagnosis were mixed.

Issues regarding the application and interpretation of the FCRI remain, for instance it is unclear whether the FCRI is well suited to assessing FoP as well as FCR and the meaningfulness of the FCRI total score is debatable. The use of the FCRI-SF to screen for potential cases of clinical FCR is problematic, as items do not clearly map on to recently established characteristics of clinical FCR. Together with FCRI-SF items that may be more sensitive to respondents’ cancer stage or time since treatment than their FCR severity, this may partially explain the variable FCRI-SF cut-offs for clinical FCR reported. Development of a short form of the FCRI that is more representative of the broader scale and characteristics of clinical FCR may overcome some of these limitations and help capture the experience of FCR while reducing respondent burden. For screening purposes, alternative measures, such as the FCR-4/7, the CARQ-4 or a single item that can easily be incorporated into broader screening assessments could be considered. While the FCRI has been critical to advancing FCR research to this point, refinements are needed if it is to remain a key FCR assessment tool in future research and clinical practice.

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