# Endothelial dysfunction: cardiovascular risk factors, therapy, and outcome

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Department of Cardiology and Cardiovascular Surgery, Hamad General Hospital – Hamad Medical Corporation, Doha, State of Qatar **Abstract:** Endothelial dysfunction is a well established response to cardiovascular risk factors and precedes the development of atherosclerosis. Endothelial dysfunction is involved in lesion formation by the promotion of both the early and late mechanisms of atherosclerosis including up-regulation of adhesion molecules, increased chemokine secretion and leukocyte adherence, increased cell permeability, enhanced low-density lipoprotein oxidation, platelet activation, cytokine elaboration, and vascular smooth muscle cell proliferation and migration. Endothelial dysfunction is a term that covers diminished production/availability of nitric oxide and/or an imbalance in the relative contribution of endothelium-derived relaxing and contracting factors. Also, when cardiovascular risk factors are treated the endothelial dysfunction is reversed and it is an independent predictor of cardiac events. We review the literature concerning endothelial dysfunction in regard to its pathogenesis, treatment, and outcome.

Keywords: endothelial dysfunction, coronary atherosclerosis, coronary artery disease

### Introduction

During the last 2 decades, it has been shown that the vascular endothelium is an active paracrine, endocrine, and autocrine organ that is indispensable for the regulation of vascular tone and the maintenance of vascular homeostasis. The basic mechanisms involved in atherogenesis indicate that deleterious alterations of endothelial physiology, otherwise known as endothelial dysfunction, represent a key early step in the development of atherosclerosis and are also involved in plaque progression and the occurrence of atherosclerotic complications (Anderson, Gerhard, et al 1995; Kinlay and Ganz 1997). Endothelial dysfunction is characterized by reduction of the bioavailability of vasodilators, particularly nitric oxide (NO), and/or an increase in endothelium-derived contracting factors (Lerman and Burnett 1992). The resulting imbalance leads to an impairment of endothelium-dependent vasodilation, which is the functional characteristic of endothelial dysfunction. In addition to impaired endothelium-dependent vasodilation, endothelial dysfunction also comprises a specific state of endothelial activation, which is characterized by a proinflammatory, proliferative, and procoagulatory states that favor all stages of atherogenesis (Anderson 1999). Considering the relationship between endothelial dysfunction and atherosclerosis, it is likely that the status of an individual endothelial function may reflect the propensity to develop atherosclerotic disease, and thus may serve as a marker of an unfavorable cardiovascular prognosis. Herein, we review the literature about endothelial dysfunction in regard to its pathogenesis, treatment, and outcome.

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### Pathophysiology of endothelial dysfunction

The endothelium maintains normal vascular tone and blood fluidity, with no or little expression of proinflammatory factors under normal homeostatic conditions.

However, both traditional and novel cardiovascular risk factors including smoking, aging, hypercholesterolemia, hypertension, hyperglycemia, and a family history of premature atherosclerotic disease are all associated with alteration in endothelial function (Sorensen et al 1994; Gokce and Vits 2002; Libby et al 2002). This results in a chronic inflammatory process accompanied by a loss of antithrombotic factors and an increase in vasoconstrictor and prothrombotic products, in addition to abnormal vasoreactivity, therefore elevating risk of cardiovascular events (Bonetti et al 2003) (Figure 1). More recently, endothelial dysfunction has also been associated with obesity, elevated C-reactive protein, and chronic systemic infection (Celermajer et al 1992; Steinberg et al 1996; Thogersen et al 1998; Cushman et al 1999; Fichtlscherer et al 2000; Al Suwaidi et al 2001; Prasad et al 2002).

# Oxidative stress and endothelial cell dysfunction

Reactive oxygen species (ROS) are generated at sites of inflammation and injury, and at low concentrations can function as signaling molecules participating in the regulation of fundamental cell activities such as cell growth and cell adaptation responses; whereas at higher concentrations, ROS can cause cellular injury and death. The vascular endothelium, which regulates the passage of macromolecules and circulating cells from blood to tissues, is a major target of oxidative stress, playing a critical role in the pathophysiology of several vascular diseases and disorders. Specifically, oxidative stress increases vascular endothelial permeability and promotes leukocyte adhesion, which is coupled with alterations in endothelial signal transduction and redox-regulated transcription factors (Lum and Roebuck 2001).

# How is endothelial function assessed?

Endothelium-dependent vasodilation can be assessed in the coronary and peripheral circulations. The most relevant methodological issues in the research on endothelial function and dysfunction have recently been published (Deanfield et al 2005). We provide a summary of the available modalities of testing.

### Coronary circulation

Noninvasive tests for the assessment of coronary endothelial function that have been described include Doppler

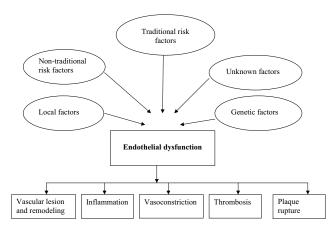


Figure 1 The various factors that affect the endothelium and the consequences of endothelial dysfunction.

echocardiography, positron emission tomography, and phase-contrast magnetic resonance imaging. However, the gold standard test for the evaluation of coronary endothelial function requires invasive quantitative coronary angiography to examine the changes in diameter in response to intracoronary infusions of endothelium-dependent vasodilators such as acetylcholine. Endothelial function of the coronary microvasculature can be assessed with intracoronary Doppler techniques to measure coronary blood flow in response to pharmacological or physiological stimuli (Anderson 1999; Al Suwaidi et al 2001; Farouque and Meredith 2001). Diagnostic coronary angiography is first performed with a standard femoral percutaneous approach, with no nitroglycerin given beforehand. Vasomotor responses to acetylcholine and adenosine are then assessed (Al Suwaidi et al 2001). After the control coronary angiogram has been obtained, a 0.014-inch Doppler guide wire is introduced through an 8-F guiding catheter into the left anterior descending coronary artery. Once baseline flow velocity data are obtained at the position, ie, once a stable Doppler signal is achieved, a bolus of intracoronary adenosine (24–36 µg, from a solution of 6 mg adenosine in 1L of saline) is administered. Then intracoronary infusion of selective concentrations of acetylcholine (10<sup>-6</sup>, 10<sup>-5</sup>, and 10<sup>-4</sup> mol/L) is administered for a total of 3 minutes through a 2.2-F Ultrafuse coronary infusion catheter. Symptoms, hemodynamic data, and electrocardiographic and Doppler velocities are recorded at the end of each infusion or bolus injection, followed by selective coronary angiogram. Coronary blood flow is calculated using the formula  $D^2 \times APV$ , where D represents the coronary diameter and APV equals the average peak velocity from Doppler tracing.

### Peripheral circulation

Brachial artery ultrasound is a widely used noninvasive measure of endothelial function. Upper-arm occlusion for 5 minutes results in reactive hyperemia after the release of the cuff; the increase in shear stress results in endotheliumdependent flow-mediated vasodilation. Importantly, endothelial dysfunction assessed by this technique correlates with measures of coronary endothelial dysfunction (Anderson, Uehata, et al 1995). Peripheral vascular endothelial function can be assessed by strain-gauge venous impedance plethysmography. This technique examines the change in forearm blood flow in response to direct intraarterial (brachial artery) administration of agonists. Noninvasive measures of arterial compliance and waveform morphology provide a marker of vascular health (Deanfield et al 2005).

# Role of endothelial dysfunction in acute coronary syndromes

Endothelial dysfunction may play a fundamental role in the pathogenesis of acute coronary syndromes (Libby 2001). Plaque destabilization, the process that predisposes to rupture of the plaque, results from a complex interplay of inflammatory effects that involve cellular plaque components and various proinflammatory mediators (Libby et al 2002). Endothelial dysfunction is associated with increased oxidative stress (Napoli et al 2001), an important promoter of inflammatory processes. NO may reduce endothelial expression of several inflammatory mediators and adhesion molecules that increase plaque vulnerability (Kubes et al 1991; De Catarina et al 1995; Peng et al 1995; Barnes and Karin 1997). Precipitation of acute coronary syndrome may also involve physical factors related to endothelial dysfunction. Increased vasoreactivity results in local vasoconstriction in response to metabolic and sympathetic stimuli in the area of culprit lesions in patients with unstable angina (Bogaty et al 1994). All of these processes may contribute to plaque rupture and hence the development of acute coronary syndrome.

# Endothelial dysfunction and cardiovascular risk factors

### Diabetes and endothelial dysfunction Molecular and cellular basis of endothelial dysfunction in diabetes

dysfunction in diabetes

Hyperglycemia may lead to intracellular changes in the redox state resulting in depletion of the cellular NADPH

pool. Overexpression of growth factors has also been implicated in diabetes with proliferation of both endothelial cells and vascular smooth muscle, possibly promoting neovascularization. Chronic hyperglycemia leads to nonenzymatic glycation of proteins and macromolecules (Calles-Escandon and Cipolla 2001).

The diabetic state is typified by an increased tendency for oxidative stress and high levels of oxidized lipoproteins, especially the so-called small, dense low-density lipoprotein. The high levels of fatty acids and hyperglycemia have also both been shown to induce an increased level of oxidation of phospholipids as well as proteins. In humans it is associated with a prothrombotic tendency as well as increased platelet aggregation, with tumor necrosis factor implicated as a link between insulin resistance, diabetes, and endothelial dysfunction; a hypothesis has been advanced that insulin and/or insulin precursors may be atherogenic (Calles-Escandon and Cipolla 2001).

We have reviewed 22 experimental and clinical studies from 1991 to 2004 that evaluated endothelial dysfunction in diabetic patients; most of these were prospective studies. Diminished capacity of NO synthase to generate NO has been demonstrated experimentally when endothelial cells were exposed either in vitro or in vivo to a diabetic environment (Arbogast et al 1982; Aanderud et al 1985; Koh et al 1985; Lorenzi et al 1986; Hattori et al 1991; Nordt et al 1993; Avogaro et al 1999; Cipolla 1999; Salvolini et al 1999). Most of these studies in humans indicate that endothelial dysfunction is closely associated with microangiopathy and atherosclerosis in diabetic patients.

# Endothelial dysfunction in insulin-dependent diabetes mellitus

The association between diabetes and endothelial dysfunction is particularly true in patients with type 1 diabetes who have either early (microalbuminuria) or late (macroalbuminuria) nephropathy. A variety of markers indicate endothelial dysfunction: poor endothelial cell-dependent vasodilation and increased blood levels of von Willebrand factor (vWF), thrombomodulin, selectin, plasminogen activator inhibitor, type IV collagen, and tissue plasminogen activator (t-PA) have been demonstrated in this patient population (Yaqoob et al 1993; Dosquet et al 1994; Myrup et al 1994; Makimattila et al 1996; Huszka et al 1997; Cosentino and Luscher 1998; Elhadd et al 1998; Malamitsi-Puchner et al 1998; Huvers et al 1999). While the dysfunction of endothelial cells is considered to be an early marker of vascular disease in type 2 diabetes, it does not

seem to fully manifest itself until later in the course of type 1 diabetes (Clarkson et al 1996). Furthermore, it has been shown that the levels of vascular cell adhesion molecule-1 were more markedly elevated in type 1 diabetes patients with diabetic retinopathy than in those with micro- or macroalbuminuria, whereas no difference in intracellular adhesion molecule-1 and endothelial leukocyte adhesion molecule-1 levels was apparent regarding the clinical status of diabetic microangiopathy (Fasching et al 1996). In diabetic subjects, endothelium-dependent vasodilation correlated inversely with serum insulin concentration but not with glucose concentration, glycosylated hemoglobin, or duration of diabetes (Johnstone et al 1993).

In another study, a significantly raised mean concentration of a free N-terminal fibronectin 30-kDa domain (a marker of endothelial dysfunction) was found in plasma of diabetic patients with proliferative retinopathy as compared with healthy individuals, and a positive correlation was observed between free N-terminal fibronectin and vWF and the degree of albuminuria, suggesting an association between endothelial cell dysfunction and proliferative retinopathy (Skrha et al 1990).

The general consensus is that the occurrence of endothelial cell dysfunction in type 1 diabetes signifies a very high risk of micro- and macroangiopathy, and although the diabetic state predisposes to endothelial cell dysfunction in this disease, it is not sufficient to cause it. It is more likely that other agents (genes, environment) have a role in determining which patients will develop aggressive angiopathy and hence endothelial cell dysfunction. Irrespective of whether endothelial cell dysfunction is a cause or a consequence of vascular injury in type 1 diabetes, it is hoped that therapeutic efforts aimed at restoring endothelial cell function to normal will affect the natural history of vasculopathy in type 1 diabetes (Calles-Escandon and Cipolla 2001).

# Endothelial dysfunction in non-insulin-dependent diabetes mellitus

The role of endothelial dysfunction in type 2 diabetes is more complicated than that for type 1. The effects of aging, hyperlipidemia, hypertension, and other factors add to the complexity of the problem. In contrast to the situation with type 1 diabetes, endothelial dysfunction can occur in type 2 diabetes even when patients have normal urinary albumin excretion, a marker of endothelial dysfunction often elevated years before any evidence of microangiopathy becomes evident (Janka 1985; Hsueh and Anderson 1992; Bloomgarden 1998; De Mattia et al 1998; Neri et al 1998; Watts and Playford 1998; Gazis et al 1999).

There is growing evidence suggesting the coexistence of insulin resistance and endothelial dysfunction. Insulininduced vasodilation, which is partially mediated by NO release, is impaired in obese individuals who do not have type 2 diabetes but who display insulin resistance (Steinberg et al 1994; Ferri et al 1997). Moreover, the obese state, a model of human insulin resistance, is associated with high levels of endothelin in plasma. Plasminogen activator inhibitor concentrations in blood also are high in patients with otherwise uncomplicated obesity (Calles-Escandon et al 1996).

The insulin resistance syndrome encompasses more than a subnormal response to insulin-mediated glucose disposal; patients with this syndrome also frequently display elevated blood pressure, hyperlipidemia, and dysfibinolysis even without any clinically demonstrable alteration in plasma glucose concentrations (Steinberg et al 1994).

The vasodilatory responses to acetylcholine have been shown to be reduced in healthy normoglycemic individuals with a history of type 2 diabetes in one or both parents (relatives), individuals with impaired glucose tolerance, and patients with type 2 diabetes without vascular complications compared with healthy normoglycemic individuals with no history of type 2 diabetes in a first-degree relative (as control). The plasma levels of endothelin-1 were significantly higher in these three groups. These results suggest that abnormalities in vascular reactivity and biochemical markers of endothelial cell activation are present early in individuals at risk of developing type 2 diabetes (Caballero et al 1999).

Low and high physiological hyperinsulinemia have been shown to abolish endothelium-dependent vasodilation, whereas endothelium-independent vasodilation was unaffected. Vitamin C fully restored insulin-impaired endothelial function without affecting endotheliumindependent vasodilation (Arcaro et al 2002). Other investigators concluded that insulin therapy partly restores insulin-stimulated endothelial function in patients with type 2 diabetes and ischemic heart disease (Rask-Madsen et al 2001). In other studies in which the long-term effects of insulin glargine on vascular function in patients with type 2 diabetes were investigated, the results seem to support the idea that long-term insulin therapy has beneficial rather than harmful effects on vascular function (Paolisso and Giugliano 1996; Vehkavaara and Yki-Jarvinen 2001). A recently performed double-blind, crossover trial of 12 patients with recently diagnosed type 2 diabetes concluded that insulin resistance is a major contributor to endothelial dysfunction in type 2 diabetes, with both endothelial dysfunction and insulin resistance amenable to treatment by rosiglitazone (Pistrosch et al 2004). In a more recent study in which the relationship between the angiotensin-converting enzyme (ACE) gene and endothelial dysfunction was investigated, it was concluded that ACE DD genotype is related to endothelium-dependent arterial dilation in the early stage of type 2 diabetes mellitus and in healthy individuals (Xiang et al 2004).

Several therapeutic interventions have been tested in clinical trials with the aim of improving endothelial function in patients with diabetes. Insulin sensitizers may have a beneficial effect in the short and the long term, but the virtual absence of trials with cardiovascular end points precludes any definitive conclusion. Several trials offer optimism that treatment with ACE inhibitors may have a positive effect on the progression of atherosclerosis (O'Driscoll, Green, Rankin, et al 1997; Mullen et al 1998; O'Driscoll et al 1999; Prasad et al 2000; Hornig et al 2001). Although hypolipidemic agents are widely used, their effect on endothelial function in diabetes is not clear (Evans et al 2000). The role of antioxidant therapy remains controversial (Table 1).

### Endothelial dysfunction in hypertension

Endothelial dysfunction has been documented in both the forearm and coronary beds of patients with essential hypertension. We evaluated 111 patients with normal or mild coronary artery disease by intracoronary Doppler and intravascular ultrasound examination of the left anterior descending coronary artery. Patients were divided into three groups: hypertensive with left ventricular hypertrophy (LVH) (n=13), hypertensive without LVH (n=30), and normotensive (n=68). We found that vessel area and coronary blood flow in patients with LVH were significantly greater than in patients in the other two groups (p < 0.01, p < 0.05); furthermore, the response to both acetylcholine and adenosine was significantly impaired in patients with LVH (Hamasaki et al 2000), indicating that endotheliumdependent and -independent vasodilation were impaired in patients with hypertension and LVH.

We have reviewed several other prospective studies that evaluated different aspects of endothelial dysfunction in

patients with systemic hypertension; salt-sensitive hypertension is also associated with endothelial dysfunction characterized by defective endothelium-dependent vasodilation. Impairment of the L-arginine-NO pathway may be responsible for this abnormal endothelial response (Bragulat et al 2001). Another study found that potassium increases endothelium-dependent vasodilation in essential hypertensive patients (Taddei et al 1994); the same investigator demonstrated impairment of endotheliumdependent vasodilation in renovascular and primary aldosteronism hypertensive patients and indicated that a cyclooxygenase-dependent vasoconstrictor mechanism participated in the blunting of endothelium-dependent vasodilation in essential hypertensive patients (Taddei et al 1993). Other investigators studying the vascular effect of the arginine analog NG-monomethyl-L-arginine have found that patients with essential hypertension have a defect in the endothelium-derived NO system that may at least partly account for both the increased vascular resistance under basal conditions and the impaired response to endotheliumdependent vasodilators (Panza, Casino, et al 1993). Evidence from the same group has led to the conclusion that the endothelial abnormality of patients with essential hypertension is not restricted to the muscarinic receptors (Panza et al 1994) and clinically effective antihypertensive therapy does not restore the impaired endotheliumdependent vasorelaxation in patients with essential hypertension. This indicates that such endothelial dysfunction is either primary, or becomes irreversible once the hypertensive process has become established (Panza, Ouvyumi, et al 1993). Another study has shown that the endothelium-dependent vasodilatory response to acetylcholine in the forearm resistance arteries is impaired in patients with essential hypertension (Yoshida et al 1991). In contrast, it has also been argued that selective impairment of the responsiveness of the forearm vasculature to muscarinic agonists is not universal in patients with essential hypertension (Cockcroft et al 1994).

### Endothelial dysfunction and aging

Vascular cells have a finite lifespan when cultured in vitro and eventually enter an irreversible growth arrest called "cellular senescence". Recently, senescent vascular cells have been demonstrated in human atherosclerotic lesions but not in non-atherosclerotic lesions. Moreover, these cells express increased levels of proinflammatory molecules and a decreased level of endothelial NO synthase, suggesting

#### Table I Modes of therapy of endothelial dysfunction

Defense	Turkuruk		Result on endothelial
References Creager et al 1992; Quyyumi et al 1997; Boger et al 1998	Treatment L-arginine intravenous, oral	<b>Patient condition</b> Hypercholesterolemia, CAD, heart failure	function + EDVD - EIDVD
Creager et al 1992;Boger et al 1998	intracoronary D-arginine	Hypercholesterolemia, CAD, heart failure	No effect
Thorne et al 1998; Wang et al 1999	Oral arginine	Hypercholesterolemia, CAD, heart failure	Debated
Andrews et al 2001	N-acetylcysteine	CAD	+ EDVD
O'Driscoll, Green, Rankin, et al 1997; Hernandez-Perera et al 1998; Dupuis et al 1999; Lefer et al 1999; Yokoyama et al 1999; Vita et al 2000; Masumoto et al 2001; Stein et al 2001	Statins	DM type 1, DM type 2, CAD, regardless of lipid level	
Evans et al 2000	Fibrates	DM	+ EDVD
Ryan et al 2000; Fuentes et al 2001	Mediterranean diet	CAD	+ EDVD
DeSouza et al 2000	Regular aerobic exercise	Young, old sedentary	+ EDVD
Ziccardi et al 2002	Weight loss	Premenopausal obese women	+ EDVD
Ting et al 1997;Verhaar et al 1999;Chambers et al 2000; Kaufmann et al 2000; Stuhlinger et al 2001	Antioxidant, vitamin C, folate, tetrahydrofolate	Coronary microcirculation	+ EDVD
Skyrme-Jones, O'Brien, Berry, et al 2000; Skyrme-Jones, O'Brien, Luo, et al 2000	Vitamin E	DM	+ EDVD
Sesso 1999; Chou et al 2001; Duffy et al 2001	Flavonoids	CAD	+ EDVD
Guthikonda et al 2003	Allopurinol	Smokers	+ EDVD
Husain et al 1998	Aspirin	CAD	+ EDVD
Gilligan, Quyyumi, et al 1994; Venkov et al 1996; Thompson et al 2000; Webb et al 2000	Estrogen	CAD, hypercholesterolemia	+ EDVD
Wakatsuki et al 2001	Progesterone	CAD	Offset estrogen effect
Clarke et al 2001; Wassmann et al 2002	Tamoxifen, raloxifene	CAD	+ EDVD
Lissin and Cooke 2000; Walker et al 2001	Phytoestrogen	Normal	+ EDVD
Webb et al 1999	Testosterone	CAD	+ EDVD
Bijlstra et al 1995; Mancini et al 1996; O'Driscoll, Green, Rankin, et al 1997; Mullen et al 1998; O'Driscoll et al 1999; McFarlane et al 1999; Anderson et al 2000; Prasad et al 2000; Hornig et al 2001	ACEI (most studies)	DM, CAD	+ EDVD
Cheetham et al 2000; Hornig et al 2001	ARB	DM, CAD	Debated results
Berger et al 2001; Cardillo et al 2002	Endothiline receptor blockers	Hypertension, heart failure	+ EDVD
ENCORE I Study 2003	Nifedipine	PCI	+ EDVD
Mather et al 2001	Metformin	DM	+ EDVD
Tack et al 1998; Pistrosch et al 2004	Rosiglitazone	DM	+ EDVD
Goodfellow et al 2000	Omega 3 fatty acid	Hypercholesterolemia	+ EDVD

Abbreviations: ACEI, angiotensin-converting enzyme inhibitor; ARB, angiotensin receptor blockers; CAD, coronary artery disease; DM, diabetes mellitus; EDVD, endothelium-dependent vasodilation; PCI, percutaneous coronary intervention.

that cellular senescence in vivo contributes to the pathogenesis of human atherosclerosis (Minamino et al 2004).

One widely discussed hypothesis of senescence is the telomere hypothesis. Introduction of telomere malfunction has been shown to lead to vascular dysfunction that promotes atherogenesis, whereas telomere lengthening extends cell lifespan and protects against vascular dysfunction associated with senescence. More recent evidence suggests that telomere-independent mechanisms are implicated in vascular cell senescence. Activation of Ras, an important signaling molecule involved in atherogenic stimuli, induces vascular cell senescence and thereby promotes vascular inflammation in vitro and in vivo. A large body of data is consistent with cellular senescence contributing to ageassociated vascular disorders (Minamino et al 2004).

We reviewed published experimental and clinical studies about aging and endothelial function, most of which were small prospective studies. The hypothesis that oxidative stress, particularly oxidation of tetrahydrobiopterin, may contribute to attenuation of endothelium-dependent relaxation was tested in aged mice using the vasomotor function of isolated carotid arteries by video dimension analyzer, while vascular levels of tetrahydrobiopterin and its oxidation products were measured by high performance liquid chromatography (Blackwell et al 2004). Evidence presented seems to suggest that aging is associated with endothelial dysfunction and reduced arterial elasticity. In addition, reduced arterial elasticity parallels changes in impaired endothelium-dependent vasodilation. It appears that reduced arterial elasticity may be used as a noninvasive measure for the determination of endothelial function (Tao et al 2004). Another study concluded that there is a blunted response to acetylcholine with advancing age in both normotensive controls and essential hypertensive patients, suggesting that aging is associated with reduced endothelium-dependent vasodilation in humans (Taddei et al 1995). In normotensive individuals, an earlier primary dysfunction of the NO system and a later production of oxidative stress cause age-related reduction in endotheliumdependent vasodilation. These alterations are similar but anticipated in hypertensive patients compared with normotensive individuals (Taddei et al 2001).

# High cholesterol and endothelial dysfunction

Cholesterol is one of the most well established risk factors for premature coronary artery disease (Multiple Risk Factor Intervention Trial Group 1982). Cholesterol levels and coronary artery disease risk show a strong and linear relationship; hypercholesterolemia and high levels of total cholesterol and low-density lipoprotein (LDL) cholesterol result in impaired endothelial function in both peripheral and coronary circulation (Creager et al 1990; Casino et al 1993). Studies concluded that cholesterol levels even in the normal range may be inversely related to endotheliumdependent vasodilation, and this finding has important clinical implications. This suggests that lowering cholesterol levels even when it is within the normal range may improve the production and release of endothelium-dependent NO and hence improve endothelial function (Masumoto et al 2001) (Table 1). This idea is supported by recent reports that lowering cholesterol levels enhances endotheliumdependent vasodilation not only in subjects with massively elevated cholesterol levels but also in those with normal cholesterol levels. It is worth noting that lowering of average cholesterol levels in patients with documented coronary artery disease leads to decreased rates of myocardial infarction, and this protective effect may in part be due to improvement in endothelial function (Gilligan, Guetta, et al 1994; Casino et al 1995). In addition to lipid-lowering therapy, administration of tetrahydrobiopterin, an essential cofactor for NO production, could restore NO activity in familial hypercholesterolemia (Verhaar et al 1999).

### Obesity and endothelial dysfunction

The pathogenesis of vascular disease in obesity remains unclear but probably relates to the effect of the metabolic syndrome (insulin resistance, dyslipidemia, hyperoxidative stress, and hypertension) on the biology of endotheliumderived NO. The notion of increased oxidative stress in central obesity is based on an expansion of the cytosolic triglyceride storage pool in non-adipose tissue (Bakker et al 2000). The accumulation of long-chain fatty acylcoenzyme A esters is hypothesized to inhibit mitochondrial adenosine translocation, with subsequent overproduction of oxygen free radicals such as superoxide. Strong evidence is accumulating that antioxidants may improve insulin resistance and endothelial dysfunction (Paolisso and Giugliano 1996).

We evaluated the association between endothelial function and obesity by angiography in patients (n=379) with normal or mildly diseased coronary arteries who underwent coronary vascular activity evaluation using intracoronary infusion of acetylcholine. Patients were divided into three groups based on body mass index (BMI):

group 1, BMI < 25 (n = 117; normal weight); group 2, BMI 25–30 (n = 149; overweight); and group 3, BMI > 30 (n = 131; obese). Although there were no significant differences between the three groups in regard to other cardiovascular risk factors, the percentage change of coronary blood flow to acetylcholine was significantly lower in the obese patients than in the normal-weight group ( $85.2\% \pm 12\%$  in group 1,  $63.7\% \pm 10\%$  in group 2, and  $38.1\% \pm 9.6\%$  in group 3; p = 0.009). Furthermore, by multivariate analysis, overweight and obesity status were independently associated with endothelial dysfunction (Al Suwaidi et al 2001).

Weight loss may improve endothelial function indirectly by improving blood pressure and lipid profile. In a doubleblind, placebo-controlled study using orlistat, a lipase inhibitor that prevents fat absorption, and weight loss in 23 patients, Bergholm et al (2003) demonstrated that lowering of LDL cholesterol rather than moderate weight loss improved endothelial function. However, further studies are required to confirm these observations.

There are relatively few comparable studies in the literature. Direct measures of the effects of weight loss on endothelial function have been reported to improve endothelium-dependent vasodilation with the use of a very low calorie diet for 2 weeks in obese hypertensive subjects (Sasaki et al 2002). Circulating markers of endothelial activation have been reported to be improved in obese subjects after 12 weeks of caloric restriction (800 kcal/day), achieving 9% weight loss (Ferri et al 1999), and circulating levels of inflammatory cytokines were similarly reduced in obese women after a 1-year multidisciplinary weight loss program which achieved at least 10% reduction in weight (Ziccardi et al 2002). In summary, the available literature suggests beneficial effects of weight loss on a number of axes related to vascular function. Further studies exploring the salient features of the interventions, including the degree of weight loss achieved and the timing of vascular measures in relation to the restoration of a eucaloric diet, are needed to better understand the interactions of obesity and endothelial function.

### Smoking and endothelial dysfunction

Cigarette smoking is strongly associated with atherosclerosis and ischemic heart disease but also is a major risk factor for acute coronary thrombosis (Chen et al 1995; Njolstad et al 1996). Indeed, 75% of sudden cardiac deaths due to acute thrombosis are in cigarette smokers (Burke et al 1997). Smoking causes endothelial dysfunction, and passive smoking is associated with dose-related impairment of endothelium-dependent dilation in healthy young adults, suggesting early arterial damage (Hung et al 1995).

Flow-mediated dilation is significantly impaired in both passive and active smokers when compared with nonsmokers. In passive smokers, there is an inverse relationship between the intensity of exposure to tobacco smoke and flow-mediated dilation.

Cigarette smoking is associated with increased platelet thrombus formation. Small areas of denudation and thrombus deposition are a common finding on the surface of atheromatous plaques and are usually subclinical. In the presence of an imbalance in the coagulation or fibrinolytic systems, such microthrombi may propagate, ultimately leading to arterial occlusion (Davies et al 1988; Bürrig 1991; Celermajer et al 1996).

# Endothelial dysfunction in hyperhomocysteinemia

The nature of the link between homocysteine and cardiovascular disease has not yet been clearly established. Epidemiological studies suggested that even mild elevations of plasma homocysteine are associated with an increased risk of atherosclerosis, including coronary artery disease (Boers et al 1985; Clarke et al 1991; Stampfer et al 1992). Abnormal metabolism and handling of homocysteine have been demonstrated after a methionine challenge in individuals with premature atherosclerosis, most of whom were heterozygous for cystathionine  $\beta$ -synthase deficiency (Clarke et al 1991). Importantly, hyperhomocysteinemia may be a modifiable risk factor for atherosclerosis, as plasma homocysteine levels may be lowered by dietary supplementation with folate and pyridoxine (Clarke et al 1995).

Homocysteine influences multiple vascular responses, including coagulation, platelet function, vascular smooth muscle responses, and endothelial function. Acute infusion of homocysteine has been shown to induce frank endothelial cell damage in primates (Harker et al 1983). Homocysteine alters the production and/or bioactivity of vasoregulatory mediators (Quere et al 1997; Zhang et al 1998), including NO, by cultured endothelial cells. Furthermore, homocysteine has been shown to impair endothelium-dependent vasodilation and regulation of blood flow in primates and humans (Lentz et al 1996; Woo et al 1997; Bellamy et al 1998). The exact mechanisms underlying the beneficial effects of folates on the endothelium remain to be elucidated. Thus far, most studies have focused on the homocysteinelowering effects of folates; however, more recently the beneficial effects of folate treatment independent of homocysteine lowering have been reported. Potential mechanisms of action include antioxidant actions, effects on cofactor availability, or direct interactions with the enzyme endothelial NO synthase (Verhaar et al 2002).

# Endothelial dysfunction as a prominent feature of end-stage renal disease

Recently, several studies demonstrated impairment of (coronary or peripheral, or both) endothelium-dependent vasodilation in patients with moderate renal impairment, as well as in patients with advanced renal impairment treated by hemodialysis (Annuk et al 2001) or peritoneal dialysis (Miyazaki et al 2000). The reasons for end-stage renal disease patients having signs of endothelial dysfunction are not fully understood but are probably multifactorial. Increased oxidative stress, hyperhomocysteinemia, dyslipidemia, hyperglycemia, hypertension, and retention of L-arginine inhibitors may all be important contributors.

# Endothelial dysfunction associated with other diseases

A few scattered articles have described endothelial dysfunction in other diseases, such as pulmonary hypertension (Cella et al 2001), hypertrophic cardiomyopathy (Dimitrow 2002), multiple organ dysfunction syndrome (Aird 2003), acute renal failure (Ruschitzka et al 1999), HIV infection (Nolan et al 2003), antiphospholipid syndrome (Blum and Simsolo 2004), and hyperprolactinemia (Yavuz et al 2003).

## Therapy

Endothelial dysfunction is a reversible disorder, and strategies aimed at reducing cardiovascular risk factors, such as cholesterol lowering, antihypertensive therapy, smoking cessation, ACE inhibitor therapy, estrogen replacement therapy in postmenopausal women, supplementation with folic acid, and physical exercise, also translate into an improvement in endothelial health, further supporting the association between risk factors and endothelial dysfunction. Moreover, the observation that several pharmacological interventions that improve endothelial function are associated with a decrease in cardiovascular events independent of risk factor modification supports the concept that cardiovascular risk factors share a common pathway that leads to endothelial dysfunction.

Various forms of therapy have been investigated in medical studies (Table 1). The potential benefits associated with L-arginine therapy are presumably mediated by increased NO activity (Creager et al 1992; Boger et al 1998). In addition to improved endothelial function, other changes that have been described include lower plasma endothelin concentrations, increased apoptosis of vascular cells in intimal lesions (leading to regression of atherosclerosis and decreased symptoms), and prevention of the progression of atherosclerotic plaques (Rector et al 1996; Quyyumi et al 1997). The endothelium-dependent vasorelaxation with statins results in part from endothelial NO activation. This is independent of the cholesterol-lowering effect of these drugs, although a reduction in oxidized LDL contributes to this response, since oxidized LDL, but not native LDL, down-regulates endothelial NO synthase activity; statins increase the activity of this enzyme independently of lipid lowering. In addition to their effect on NO, statins affect the vasoconstrictor endothelin, further shifting the balance toward vasodilation (O'Driscoll, Green, and Taylor 1997; Vita et al 2000).

Fibrate therapy also improves fasting and postprandial endothelial function in patients with type 2 diabetes. The mechanism for this may be an increase in high-density lipoprotein and an attenuation of postprandial lipemia and the associated oxidative stress (Evans et al 2000).

Folate improves endothelial dysfunction by reducing the serum levels of homocysteine. Elevated levels of homocysteine promote endothelial dysfunction by their toxic effects on the endothelium, probably mediated by an increase in oxidative stress and inhibition of NO production (Verhaar et al 1999).

More recently, the HOPE (Heart Outcome Prevention Evaluation) trial assessed the role of an ACE inhibitor, ramipril, in patients who were at high risk for cardiovascular events but who did not have left ventricular dysfunction or heart failure. Ramipril significantly reduced the rate of death, myocardial infarction, and stroke in a broad range of highrisk patients who did not have a low ejection fraction or heart failure, thus suggesting that the use of ACE inhibitors may prevent the progression of initially clinically silent atherosclerosis (Dagenais et al 2001).

Even more recently, the insulin sensitizer thiazolidinediones were found to improve endothelial function in diabetic patients (Tack et al 1998; Pistrosch et al 2004).

Reference	Study type (time of follow-up)	Patient population	Vascular bed	Marker of endothelial function	End points examined	Finding
Yataco et al 1999	Prospective	50 with PVD, 50 matched controls	Coronary	FMD		Higher incidence of CAD
Al Suwaidi et al 2000	Retrospective (28 mo)	157 with mild CAD	Coronary	Acetylcholine response	Cardiac death, MI, CHF, CABG, or PCI	3.8% CV event rate; acetylcholine response independent predictor of events
Schächinger et al 2000	Retrospective (7.7 y)	147 with CAD	Coronary	Acetylcholine, cold pressor test, FMD, NTG	MI, UA, ischemic stroke, CABG, PTCA, peripheral bypass	19% event rate; vasomotor function independent predictor of events
Neunteufl et al 2000	Retrospective (5 y)	73 with CAD	Brachial	FMD	Death, MI, PTCA, or CABG	36% of patients with event; FMD < 10% predictive of events; effect lost when controlling for extent of CAD
Teragawa et al 2001	Prospective	30 with vasospastic angina, 30 controls	Brachial	FMD		Impaired FMD
Perticone et al 2001	Prospective (32 mo)	225 with hypertension	Brachial	Forearm blood flow response to acetylcholine	CV death, MI, stroke, TIA, UA, CABG, PTCA, PVD	12.8% CV event rate; acetylcholine response predictor of events
Heitzer et al 2001	Prospective (4.5 y)	281 with CAD	Brachial	Forearm blood flow response to acetylcholine	CV death, MI, CABG, PTCA, peripheral bypass	32% CV event rate; acetylcholine response independent predictor of events
Gokce et al 2002	Prospective (30 d)	187 undergoing vascular, surgery	Brachial	FMD	CV death, MI, stroke, UA	24% CV event rate; FMD independent predictor of events
Halcox et al 2002	Prospective (46 mo)	308 referred for cardiac catheterization	Coronary	Acetylcholine response	CV death, MI, ischemic stroke, UA	11% CV event rate; acetylcholine response independent predictor of events
Modena et al 2002	Prospective (67 mo)	400 hypertensive postmenopausal women	Brachial	FMD	Hospitalization for CV event (not otherwise specified)	11.7% CV event rate; failure to improve FMD with 6 months of antihypertensive therapy independent predictor of events
Gokce et al 2003	Prospective (1.2 y)	199 undergoing vascular surgery	Brachial	FMD	CV death, MI, UA, stroke	17.5% CV event rate; FMD independent predictor of long-term events
Schindler et al 2003	Prospective (45 mo)	130 with normal coronary angiograms	Coronary	Cold presser test	CV death, UA, MI, PTCA, CABG, stroke, peripheral bypass	20% CV event rate; cold pressor test response independent predictor of events
Brevetti, Silvestro, Schiano, et al 2003	Prospective	88 with PVD, 30 controls	Brachial	FMD in relation to ankle-brachial index		Significant correlation
Brevetti, Silvestro, Di Giacomo, et al 2003	Prospective		Brachial	Noninvasive FMD		Significant correlation with CV event

#### Table 2 Studies on the prognostic effect of coronary and peripheral endothelial dysfunction

Abbreviations: CABG, coronary artery bypass grafting; CAD, coronary artery disease; CHF, congestive heart failure; CV, cardiovascular; FMD, flow-mediated dilation; MI, myocardial infarction; NTG, nitroglycerin; PCI, percutaneous coronary intervention; PTCA, percutaneous transluminal coronary angioplasty; PVD, peripheral vascular disease; TIA, transient ischemic attack; UA, unstable angina. Although various interventions have been shown to be associated with improvement in endothelial function, little is currently known about the clinical and prognostic effects of therapeutic improvement in endothelial function. Cholesterol lowering with statins and therapy with ACE inhibitors are also associated with a reduction of myocardial ischemia in patients with coronary artery disease. Moreover, the improvement in coronary endothelial function by L-arginine supplementation has been associated with a reduction in anginal symptoms. Taken together, these findings point out the clinical significance of therapeutic improvement in coronary endothelial function.

# Prognostic value of endothelial dysfunction

To date, 14 published studies have examined the value of endothelial dysfunction in prognosis. Five of these assessed coronary endothelial dysfunction and the remainder evaluated brachial endothelial function. Three of these studies were retrospective analyses and the rest were prospective studies (Table 2). We retrospectively evaluated the long-term outcome of patients (n=157) with normal or mildly diseased coronary arteries who underwent coronary vascular reactivity evaluation. Patients were divided into three groups according to their response to intracoronary acetylcholine: a normal endothelial function group, a mild endothelial dysfunction group, and a moderate-to-severe endothelial dysfunction group. We found there were no significant differences between the various groups in regard to traditional cardiovascular risk factors. At a mean followup of 28 months, six patients in the moderate-to-severe endothelial dysfunction group developed cardiac events, suggesting that endothelial dysfunction is an independent predictor for the development of cardiac events (Al Suwaidi et al 2000).

Since the publication of our findings, several other investigators have reported similar findings in patients with obstructive coronary artery disease and peripheral vascular disease. This seems to show the importance of evaluating the function of endothelial cells as an independent predictor in all patients with or without coronary artery disease in either peripheral or coronary blood vessels.

### **Future perspectives**

The future will witness increasing interest in finding reliable methods of testing endothelial function; several large noninvasive studies are needed to determine the predictive value of brachial ultrasound testing as a potential predictor of cardiovascular disease. As the measures of endothelial dysfunction become clinically applicable, this may translate into improved methods of risk assessment that help in predicting, preventing, and treating cardiovascular disease. Inflammatory markers, such as C-reactive protein, will probably find their way into risk assessment; several therapeutic strategies aimed at improving endothelial function in a variety of cardiovascular disease states are under investigation. The future holds great promise.

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