Optimizing transfusion strategies in damage control resuscitation: current insights

Timothy H Pohlman¹
Alison M Fecher²
Cecivon Arreola-Garcia³

¹Department of Surgery, Lutheran Hospital of Indiana, Fort Wayne, IN, USA; ²Department of Surgery, Lutheran Hospital of Indiana, Fort Wayne, IN, USA; ³Department of Surgery, Section of Acute Care Surgery, Indiana University Health, Indianapolis, IN, USA

Abstract: From clinical and laboratory studies of specific coagulation defects induced by injury, damage control resuscitation (DCR) emerged as the most effective management strategy for hemorrhagic shock. DCR of the trauma patient who has sustained massive blood loss consists of 1) hemorrhage control; 2) permissive hypotension; and 3) the prevention and correction of trauma-induced coagulopathies, referred to collectively here as acute coagulopathy of trauma (ACOT). Trauma patients with ACOT have higher transfusion requirements, may eventually require massive transfusion, and are at higher risk of exsanguinating. Distinct impairments in the hemostatic system associated with trauma include acquired quantitative and qualitative platelet defects, hypocoagulable and hypercoagulable states, and dysregulation of the fibrinolytic system giving rise to hyperfibrinolysis or a phenomenon referred to as fibrinolytic shutdown. Furthermore, ACOT is a component of a systemic host defense dysregulation syndrome that bears several phenotypic features comparable with other acute systemic physiological insults such as sepsis, myocardial infarction, and postcardiac arrest syndrome. Progress in the science of resuscitation has been continuing at an accelerated rate, and clinicians who manage catastrophic blood loss may be incompletely informed of important advances that pertain to DCR. Therefore, we review recent findings that further characterize the pathophysiology of ACOT and describe the application of this new information to optimization of resuscitation strategies for the patient in hemorrhagic shock.

Keywords: trauma, shock, hemorrhage, resuscitation, coagulopathy, fibrinolysis, transfusion

Introduction

Massive hemorrhage from extensive trauma may rapidly overwhelm hemostatic systems that, arguably, evolved in response to lesser amounts of bleeding from more confined areas of injury.¹ Many patients suffering a catastrophic loss of blood will develop a complex multisystem dysfunction syndrome, which includes specific defects in the coagulation system referred to collectively as acute coagulopathy of trauma (ACOT).²

ACOT is defined by clinical and laboratory findings suggesting acquired coagulopathy in patients with severe trauma. This pathophysiologic entity appears early after injury typically before any intervention has been instituted. This characteristic separates ACOT from coagulopathies secondary to dilution or consumption known to develop in trauma patients, particularly during resuscitation (referred to as resuscitation-induced coagulopathies.) ACOT is estimated to occur in ~25% of severely injured patients (Injury Severity Score [ISS] > 25). In one prospective, observational study
ACOT was found in 16.3% of all admitted trauma patients, including 11% of mildly injured patients (patients without physiological derangement or blood product administration).³

Coagulopathy in trauma patients is suggested by nonsurgical bleeding that appears, for example, from superficial abrasions, lacerations, and sites of vascular puncture, or by an increase in far more problematic surgical bleeding from sites of hemorrhage within major injuries. ACOT may manifest very soon after injury and is often present in the trauma patient prior to arriving at the hospital. Predictably, hemostatic failure in these particular circumstances substantially complicates management and significantly increases rates of adverse outcomes, including a fourfold increase in mortality.⁴

Hemostatic failure in the trauma patient must be anticipated and promptly diagnosed. Furthermore, the resuscitation of a patient in hemorrhagic shock incorporates hemostatic resuscitation strategies designed to rapidly correct coagulation system abnormalities and prevent further deterioration in the patient’s capacity to form clot. Hemostatic resuscitation exists within the broader context of damage control resuscitation (DCR), which is characterized by certain additional clinical aspects.³ First, DCR involves rapid and often massive infusion of packed red blood cells (pRBCs) to expeditiously restore global oxygen delivery. Transfusion of this magnitude (referred to as “massive transfusion” or MT) has been arbitrarily characterized as the transfusion of ≥10 units of pRBCs within a 24-h period.³ However, this definition is not considered a valid surrogate for severe hemorrhage⁷ since it does not accurately reflect the intensity of blood loss and fails to capture exsanguinating patients who die before receiving 10 units (survival bias).⁸ More recently, MT has been characterized as transfusion of ≥5 units of RBCs over 4 h or ≥6 units of RBC in 6 h. However, an international forum on the treatment of trauma coagulopathy identified no fewer than 12 different definitions for MT.¹⁰ In general, newer definitions of MT delineate use of blood products within a more narrow time frame.⁶ For example, the critical administration threshold is defined as the transfusion of at least 3 units of pRBCs in any 1-h period of time, within the first 24 h.¹¹ Second, DCR is carried out accepting a lower perfusion pressure as a resuscitation end point (referred to as permissive hypotension). Third, DCR protocols specify prompt recognition and management of profound homeostatic imbalances (eg, hypocalcemia and hypothermia) that arise in the course of resuscitation or in the aftermath of this intervention. And last, DCR is initiated while anticipating immediate hemorrhage control, which may be achieved by emergent surgical (including Resuscitative Endovascular Balloon Occlusion of the Aorta placement), angiographic, or endoscopic approaches.

A coordinated effort of multiple disciplines has resulted in the development of DCR protocols that are associated with an increase in survival of the severely injured in concert with a reduction in costly waste of blood bank products.²⁻⁷ Trauma center verification (in particular, of Level 1 and Level 2 centers) by the American College of Surgeons Committee on Trauma is predicated on demonstration of both an organized capability to carry out DCR and a commitment to the process.

Although trauma patients account for 90% of those receiving this complex, resource-intensive, and potentially dangerous intervention, a specific discussion of DCR for trauma may be extended to treatment of significant blood loss for other reasons, including massive gastrointestinal bleeding, gynecological hemorrhagic crises, and intraoperative and postoperative hemorrhage complicating vascular, cardiovascular, and other complex surgical procedures.¹⁸,¹⁹ For example, treatment of severe postpartum hemorrhage (PPH) complicating high-risk obstetrical cases may be optimized when carried out by a multidisciplinary, rapid response team well-versed in the pathophysiology of hemorrhagic shock and the principles of DCR.²⁰,²¹

Here, we describe processes that destabilize the balance of interdependent effectors and modulators of coagulation and fibrinolysis associated with the acquisition of ACOT. Furthermore, we review therapeutic principles upon which correction of these pathological processes is achieved. However, the pathophysiology of hemorrhagic shock is not yet completely understood, and it is expected that the management of massive blood loss will continue to be significantly modified as further information derived from original investigation emerges.

**Cell-based model of clot formation**

Hemostasis is an exact balance between opposing pathways of coagulation and fibrinolysis.²² In response to injury, formation of thrombin occurs in four corresponding phases:²³,²⁴ 1) “initiation”, during which small amounts of coagulation factor (F) IX and FX are activated by exposed subendothelial tissue factor (TF) in the presence of constitutively activated FVII (FVIIa); 2) “amplification”, in which FXa produces a small amount of thrombin that in turn activates FV, FVIII, FIX, and resting platelets; 3) “propagation”, by which activated coagulation factors assemble on aggregating platelets to mediate formation of thrombin in amounts sufficient to convert fibrinogen into long noncovalently linked fibers (fibrin); and 4) stabilization through which fibrin is
converted to a covalently linked polymer\textsuperscript{23} (Figure 1A). Covalent cross-linking of fibrin fibers by thrombin-activated FXIII increases the elasticity of individual fibers, establishing the overall viscoelastic properties of a fibrin clot.\textsuperscript{25} A blood clot is a viscoelastic polymer that exhibits both the elastic properties of a spring and the viscous properties of a fluid.\textsuperscript{26} Furthermore, thrombin promotes resistance of formed clot to fibrinolytic degradation through activation of a plasminogen-bound carboxypeptidase, thrombin-activatable fibrinolysis inhibitor (TAFI).\textsuperscript{37}

Plasmin is the critical mediator of fibrinolysis. The accumulation of fibrin promotes activation of the fibrinolytic system by enhancing tissue plasminogen activator (tPA)-mediated conversion of plasminogen to plasmin. Fibrinogen also promotes plasminogen activation but at a rate that is \textasciitilde100-fold less than fibrin, which tends to concentrate fibrinolytic activity to fibrin clot. In addition to limiting extension of clots beyond sites of injury, plasmin mediates subsequent dissolution of clots once repair of injured tissue is established (Figure 1B).

Several endogenous systems regulate coagulation and fibrinolysis. Tissue factor pathway inhibitor (TFPI) modulates three cofactor complexes, TF–FVIIa, FXa–FVa, and FIXa–FVIIIa, depending on TFPI isoform.\textsuperscript{28,29} Inhibition of prothrombinase by TFPI\textsubscript{α} may have direct clinical relevance,\textsuperscript{30} although TFPI modulation of TF–VIIa complexes may be insufficient to control coagulation in extreme conditions.\textsuperscript{31} Activated protein C (aPC)\textsuperscript{32} in the presence of protein S, sphingolipids, and/or high-density lipoproteins inactivates FVa and FVIIIa. Consequently, tenase complex and prothrombinase complex formation diminish, and the conversion of prothrombin to thrombin is attenuated. aPC also promotes clot breakdown by blocking plasminogen activation inhibitor-1 (PAI-1)-mediated inhibition of fibrinolysis.\textsuperscript{33} Antithrombin (AT) inactivates thrombin, and to a lesser extent inhibits the activities of FXa, FIXa, FXIa, and FXIIa. The inactivation of thrombin by AT is accelerated several fold by binding of glycosaminoglycans, including heparin and heparin sulfate to AT, which induces a specific allosteric change in AT.\textsuperscript{34} AT, TFPI, and aPC suppress proinflammatory mediators as well.\textsuperscript{35}

Thrombomodulin is an endothelial cell surface protein that couples the downregulation of coagulation and fibrinolysis by functioning as an essential cofactor in the activation of PC and TAFI. TAFI blocks fibrinolysis by cleaving plasmin-exposed lysine residues on fibrin clot, which limits tPA binding to fibrin, thereby reducing any further conversion of plasminogen to plasmin. Furthermore, TAFI inhibits complement anaphylatoxins C3a and C5a indicating a potentially important anti-inflammatory role for this carboxypeptidase in addition to a procoagulant function.\textsuperscript{36–38} Thrombin binding to thrombomodulin (TM) converts the substrate specificity of thrombin from fibrinogen to PC and TAFI. Thus, during downregulation of hemostasis under nonpathological conditions, the balance between coagulation and fibrinolysis is maintained. However, in trauma patients a systemic injury to the vascular endothelium results in the release of angiopoietin-2 (Ang-2) from endothelial cell Weibel-Palade bodies.\textsuperscript{39} Ang-2 has recently been demonstrated to bind to endothelial cell TM and thereby block thrombin–TM interactions.\textsuperscript{40} Whether Ang-2 binds soluble TM under these conditions has not yet been established. Loss of thrombin-mediated activation of PC and TAFI, in effect, decouples inhibition of coagulation and fibrinolysis. The persisting activity of these two pathways would then be determined by the relative effectiveness of other specific inhibitors.

In an unperturbed state, endothelial Ang-1 and Ang-2 maintain vascular homeostasis through tightly regulated interaction with the kinase receptor, Tie2 expressed on quiescent endothelial cells. In contrast, Ang-2, released from activated cells ECs, destabilizes vascular function.\textsuperscript{41} Ang-2–Tie2 interactions activate the cononical NF-κB signaling pathway leading to expression of proteins that mediate leukocyte firm adhesion and transmigration across the endothelial barrier. NF-κB nuclear translocation under these conditions also promotes expression of IL-6 and TNF-α in both plasma and lung.\textsuperscript{42,43} These systemic auto-inflammatory processes may be associated mechanistically with the development of trauma-induced acute respiratory distress syndrome (ARDS).\textsuperscript{44} Damage to the alveolar epithelium is considered the principle mechanism causing increased pulmonary permeability, permitting accumulation of edema fluid containing high concentrations of macromolecules in the alveoli.\textsuperscript{45} The breakdown of the alveolar–epithelial barrier is a consequence of multiple factors that include dysregulated inflammation, intense leukocyte infiltration, activation of procoagulant processes, cell death, and mechanical stretch.\textsuperscript{46}

**Rapid assessment of hemostasis**

Conventional coagulation tests, such as prothrombin time, activated partial thromboplastin time, international normalized ratio, fibrinogen concentration, platelet count, and assays to detect fibrinolysis are performed on cell-free plasma samples at 37°C. Typically, assays require up to 60 min to complete even though clinical conditions may be
changing rapidly, and conventional tests of coagulation have never been validated in bleeding trauma patients.\textsuperscript{47} The plasma half-life of thrombin is very short, which precludes measurement of plasma concentrations; therefore, other parameters have been used as evidence of thrombin generation in the systemic circulation, such as thrombin-AT complex levels and soluble fibrin levels. Moreover, conventional evaluations of coagulation do not generally include an assessment of platelet function.\textsuperscript{48,49} In contrast, rheology-based coagulation tests quantify the viscoelasticity of clots in real time and may provide more clinically relevant data within 5–10 min. In addition, these assays are readily repeated, and by superimposing tracings upon one another, we are able to detect important trends in the results of multiple decisions made during the course of a resuscitation that otherwise would not be apparent.

Viscoelastic hemostatic assays essentially integrate assessments of the kinetics of clot formation, the physical properties of the forming clot, which includes the clot elastic modulus (CEM), and the extent of fibrinolytic activity. CEM is a critical parameter defining clot flexibility to shear force.\textsuperscript{50} Since whole blood is used in the assay, clots are a more realistic composition of platelets, fibrin, and erythrocytes compared with clots formed in conventional test done on plasma only.

A standard assay measures five parameters, which correlate with various phases of coagulation\textsuperscript{51-53} and certain coagulopathies (Figure 2). Viscoelastic hemostatic assays do not include a platelet count, and an evaluation of platelet function requires additional assay modules. Two systems, thromboelastography (TEG\textsuperscript{54}; Haemonetics Corp, Niles, IL, USA) and rotational thromboelastometry (ROTEM\textsuperscript{55}; Tem International GmbH, Munich, Germany), are used in clinical laboratory or point-of-care (POC) coagulation testing. TEG and ROTEM both examine properties of hemostasis under low shear stress conditions. However, neither TEG
nor ROTEM assesses the contribution of the endothelium to coagulation.

Rapid TEG® (r-TEG) can be completed within 15 min compared with an average 30–45 min processing time for a standard TEG assay. In an r-TEG assay, samples are activated with TF in addition to kaolin which yields an activated clotting time, or TEG-ACT, in place of the reaction time (R-time). TEG-ACT may predict abnormalities that will appear later in the tracing. For example, ACT >140 s predicts a flattened angle and diminished MA, indicating almost immediately a requirement for cryoprecipitate and platelet transfusions that would not have been known. Data from a recent pragmatic, randomized clinical trial indicate now that utilization of a TEG-guided massive transfusion protocol (referred to as a “goal-directed” protocol) to resuscitate severely injured patients improves survival compared with massive transfusion guided by conventional coagulation assays and utilizes less plasma and platelet transfusions during the early phase of resuscitation. In addition, the fibrinogen assay component of TEG may detect fibrinolysis.

Figure 2. Thromboelastography (TEG®). (A) Schematic presentation of different viscoelastic tracings reflecting states of the coagulation system compared with normal. (B) Basic viscoelastic tracing with measured parameters and limits of normal for thromboelastography, correlated with different elements of the coagulation system (R = reaction time, K = clot formation time, angle, MA = maximum amplitude, Ly30 = percent clot lysis 30 min after MA). Viscoelastic k-time and angle correlate to some degree with fibrinogen concentration. However, the agreement between these parameters and fibrinogen levels determined by standard von Clauss assay is not sufficiently strong to be useful clinically. To overcome this limitation with TEG, the specific contributions of fibrinogen and platelets to clot strength can be determined with additional reagents (r-TEG; Functional Fibrinogen [Haemonetics Corp, Niles, IL, USA]). Using TEG, additional measures of clot strength can be computed. Coagulation index (CI; black arrow) is derived from R, k-time, angle, and MA, with a CI >+3.0 suggesting a hypercoagulable state and CI <-3.0 suggesting coagulopathy. The shear elastic module strength, designated G, is a computer-generated quantity that reflects an integrated measure of clot strength. Conceptually, G is considered the most informative parameter of clot strength because it reflects the contributions of the enzymatic and platelet components of hemostasis. (C) Thrombus generation velocity curve is a mathematical first derivative of the TEG tracing, which provides additional information with respect to both thrombus formation and lysis. For example, velocity curve measures of fibrinolysis are stronger predictors of early transfusion of blood components, bleeding, and mortality after trauma compared with conventional rTEG values. In addition, the maximal rate of lysis is more rapidly available after arrival, which may facilitate earlier diagnosis and treatment of clinically significant hyperfibrinolysis.

Abbreviations: rTEG, rapid thromboelastography; DlC, disseminated intravascular coagulation; ePL, estimated percent lysis; FFP, fresh frozen plasma; Cryo, cryoprecipitate; Plts, platelets; TXA, tranexamic acid.
much earlier permitting more timely and appropriate utilization of antifibrinolytic therapy.56

**Acute coagulopathy of trauma**

Distinct impairments in the coagulation system characterize ACOT. These include acquired quantitative and qualitative platelet defects, hypocoagulable and hypercoagulable states, and dysregulation of the fibrinolytic system giving rise to HF or a phenomenon referred to as fibrinolytic shutdown.57 Of interest, ACOT is a component of a systemic host defense dysregulation syndrome that bears several phenotypic features comparable with those of other acute systemic physiological insults, including sepsis, myocardial infarction, and postcardiac arrest syndrome.58

Defects in platelet function may be caused by injury, primarily traumatic brain injury (TBI),60–63 secondary to downregulation of platelet P2Y12, and arachidonic acid receptors.64 The P2Y12 receptor binds the platelet agonist ADP (which is blocked by a frequently prescribed anticoagulant, clopidogrel [Plavix™; Bristol-Myers Squibb/Sanofi Pharmaceuticals Partnership Bridgewater, NJ, USA]). P2Y12 inhibition correlates with the severity of TBI as well as TBI-related mortality. The mechanism responsible for TBI-induced P2Y12 downregulation is not clearly defined, and this type of platelet dysfunction is often overlooked in the TBI patient who is bleeding, particularly when the platelet count is normal.

Two separate (yet conceivably overlapping) pathophysiological processes are proposed as the principal cause of coagulopathy in patients who are severely injured (ISS ≥25). Disseminated intravascular coagulation (DIC) with a fibrinolytic phenotype is suggested by thrombocytopenia, increased fibrinogen/fibrin degradation product (FDP) levels, increased measured D-dimer, higher FDP:D-dimer ratios,5 increased prothrombin times, and diminished levels of endogenous inhibitors of intravascular coagulation and fibrinolysis (eg, AT and α2-antiplasmin, respectively).5,65 DIC-mediated coaguloapathy in the trauma patient requires diffuse intravascular generation of procoagulants induced by reperfusion injury in the setting of hemorrhagic shock.31,65 These procoagulants include microparticles (MPs) expressing TF, which are derived from platelets,66,67 erythrocytes,68 possibly brain tissue,69,70 free circulating mitochondrial DNA,71 histone-complexed DNA fragments,72 and HMGB1.73,74 Intravascular procoagulant activity is also augmented by decreased AT levels and diminished aPC pathway activity.75

In response to intravascular activation of coagulation, HF (in this setting referred to as secondary HF) with collateral fibrinogenolysis may occur in trauma patients as suggested by the elevated levels of plasmin–α2-antiplasmin complexes, D-dimer and FDPs.76–78 This is not a specific pathological process, but rather a compensatory process to counter intravascular clot formation. However, primary HF (and hyperfibrinogenolysis) due to a massive shock-induced release of tPA from vascular endothelium, which rapidly overwhelms PAI-1, may occur in this setting.80 Within minutes of arrival, an unsurvivable subtype of primary HF can be recognized on r-TEG tracing as a characteristic diamond-shaped pattern.81 Intravascular coagulation in concert with either primary or secondary HF consumes endogenous inhibitors leading to further coagulofibrinolytic dysregulation, a defining characteristic of DIC. DIC results in consumption of platelets and coagulation factors,82 notably fibrinogen, which manifests clinically in the trauma patient as coagulopathy.

An alternative conjecture, shock-induced endotheliopathy (SHINE)83 posits diffuse injury to the endothelium and the endothelial glycocalyx due to whole-body ischemia–reperfusion (I/R) injury and massive sympatho-adrenergic discharge (the endothelium weighs ~1 kg and covers a surface area of the vascular tree of ~5,000 m², which is equivalent to the surface area of an American football field). A systemic hypoxia may also contribute to endothelial injury causing destabilization of homeostasis and barrier disruption by promoting release of angiopoietins, TF, PAI-1, soluble TM, vWF, and tPA.84 In severely injured patients, high levels of a marker of significant glycocalyx disruption, syndecan-1, can be detected in ~5% of patients with ACOT.85 After adjusting for ISS, syndecan-1 independently predicts increased mortality.86 Damage to the luminal glycocalyx presumes release of constituents of this layer, such as proteoglycans, which in effect heparinize the bleeding trauma patient. Systemic endothelial cell activation is associated with disruption of TFPI, and aPC-mediated regulation of coagulation in concert with endothelial release of tPA and urokinase-type plasminogen activator (uPA). Evidence also exists for downregulation of other endogenous anticoagulant and anti-inflammatory pathways in this syndrome.5,87–89

In trauma, fibrinolytic system dysfunction develops as either HF or fibrinolysis shutdown (also referred to as postinjury fibrinolysis resistance). Neither HF nor fibrinolysis shutdown necessarily correlates with ISS or the magnitude of shock, although the development of either one of these two hemostatic abnormalities is associated with increasing mortality. Unregulated release of tPA from activated endothelial cells is suggested as the cause of HF,81,90–92 whereas massive release of PAI-1 from activated platelets93 may be the pathological basis of fibrinolysis shutdown. Also, impaired
tPA generation due to SHINE is suggested as a contributing mechanism to fibrinolytic shutdown. Fibrinolytic shutdown is the most common form of fibrinolytic dysfunction occurring in ~65% of trauma patients, whereas systemic HF develops in a much smaller percentage (18%-20%).93 However, HF has been reported to develop in up to 53% of a subgroup of severely injured patients who progress to massive transfusion.78,91,94,95 These observations argue against the early empiric use (within 3 h of injury) of tranexamic acid (TXA) in most acutely injured patients with the exception of patients undergoing massive transfusion. Empiric administration of TXA 3 h after injury is also proscribed by CRASH-2,46 although TXA is potentially permitted after 3 h from time of injury if viscoelastic assay demonstrates ongoing HF.97

Furthermore, a number of studies have been completed, or are ongoing that examine the use of TXA in other settings of massive hemorrhage. For example, antifibrinolytic drugs have been shown to reduce bleeding and the requirement for blood transfusions in patients who develop PPH, prompting the World Health Organization to recommend TXA for patients with established PPH refractory to conventional therapy. However, little is known about the prophylactic use of TXA to prevent PPH. A pragmatic, single-centered, double-blinded, randomized controlled pilot trial will assess the feasibility of administering a prophylactic dose of TXA to prevent the onset of PPH and is expected to be completed by December 2018.98

HALT-IT is a much larger pragmatic, randomized, double-blind, placebo controlled trial that will determine the effect of TXA on mortality, morbidity (rebleeding, nonfatal vascular events), blood transfusion, surgical intervention, and health status in patients with acute gastrointestinal bleeding. Replicating the power of the CRASH-2 study, HALT-IT involves ~200 centers in 40 countries, which will enroll 12,000 subjects. HALT-IT is expected to finish in 2020.99

TXA also inhibits platelet activation induced by plasmin and plasmin-mediated proinflammatory processes that may lead to multiple organ failure.100 Whether these associated effects of TXA impact survival are not known.

Hypofibrinogenemia is common in trauma but associations of trauma-induced hypofibrinogenemia with specific outcomes remain incompletely defined.101 Maintaining a fibrinogen level >150–200 mg/dL is recommended for bleeding patients.102 Hypofibrinogenemia is observed more often in patients with severe extremity or pelvic fractures. Also, patients who are deeply acidic or experience long delays before arriving at definitive care are more likely to have a low fibrinogen concentration.103 Low fibrinogen levels may be present prior to injury because of liver disease or develop secondary to severe liver injury or hypoxic liver injury (shock liver).104 Furthermore, acidosis and hypothermia may exacerbate injury-induced consumption of fibrinogen.105,106 FDPs interfere with fibrin covalent polymerization and clot stability and block ADP-induced platelet aggregation.107,108

Acquired FXIII deficiency secondary to hemorrhage or dilution by massive transfusion has been reported,109 and we consider this coagulation factor (which requires activation by thrombin and can be found concentrated in cryoprecipitate) to be crucial for correction of ACOT.110

Coagulation and inflammation

Although implementation of DCR principles has decreased overall mortality from exsanguination, ARDS and multiple organ dysfunction syndrome, two delayed complications of hemorrhagic shock, may be increasing as an unintended consequence. Hemorrhage followed by rapid reperfusion produce hepatic, renal, cardiovascular, and pulmonary dysfunction accompanied by acidosis and lactate accumulation.111–114 Upon restoration of blood flow, several plasma protein cascades are activated, including in addition to coagulation and fibrinolysis, complement and the kinin–kallikrein system, which mediate reperfusion-triggered inflammatory processes. For example, coagulation FXIIa integrates the contact activation plasma defense system with complement activation and the generation of proinflammatory anaphylatoxins, C3a, C4a, and C5a. This interaction is regulated by C1 inhibitor (Figure 3). Conceivably, individuals who express lower levels of this inhibitor, yet still within a normal range of phenotypic expression, would be more susceptible to I/R injury. In addition, the formation of neutrophil extracellular traps (NETs) has been suggested as an important mechanism in the development of a systemic auto-inflammatory reaction.115

HMGB1, the prototype damage-associated molecular pattern (DAMP) molecule, is a ubiquitous DNA-binding protein found in abundant amounts in human cells. HMGB1 is released from damaged tissue and circulates beyond the site of injury, engaging specific cell receptors, RAGE (receptor for advanced glycation end products), TLR-4 (toll-like receptor-4) and TLR-2 expressed on endothelial cells, and circulating mononuclear phagocytes.116,117 HMGB1 serum levels increase in hemorrhagic shock and trauma,118,119 suggesting plausibly that HMGB1 mediates in part pathophysiologic consequences of rapid reperfusion of ischemic tissue. Plasma levels of HMGB1 are increased
within 30 min after severe trauma in humans and correlate with the severity of injury, extent of tissue hypoperfusion, early posttraumatic coagulofibrinolytic abnormalities, and auto-inflammatory responses. Non-surviving trauma patients have significantly higher plasma levels of HMGB1 than survivors, and higher levels of HMGB1 are detectable in survivors who later develop organ injury such as acute lung injury and acute renal failure after DCR. Of note, HMGB1 demonstrates several interactions with the hemostatic system that may be the basis of the posttraumatic modulation of coagulation by hypoperfusion, which is characterized by TM upregulation, PC activation, inhibition of thrombin generation, and aPC-mediated consumption of PAI-1. Thus, HMGB1 has been considered as both a clinical marker and a mediator of trauma-associated SIRS and organ failure.

RBCs stored for long periods release free hemoglobin-containing DAMP structures, which may contribute in unexpected ways to the adverse effects of massive transfusion. Recent observations have also shown that trauma leads to significant mitochondrial injury by a PI3-K-dependent pathway. This type of subcellular injury causes the release of mtDNA fragments into the local and systemic circulation, and that circulating levels of mtDNA may represent a highly sensitive (although not specific) indicator of the degree of systemic cellular injury following trauma associated with hemorrhagic shock. Furthermore, mtDNAs have also been shown to have significant proinflammatory properties as DAMPs leading to postresuscitation systemic auto-inflammatory disorders, which may be attenuated by PI3K pathway inhibition.

**Damage control resuscitation**

In the hemorrhaging trauma patient, the decision to initiate DCR is predicated on apparent or anticipated life-threatening blood loss. Specifically, measured blood loss of a magnitude requiring management with this intervention is often associated with hypotension (SBP <90 mmHg) and tachycardia (numerically a heart rate > SBP). (Shock Index [SI] is defined as heart rate/SBP. For example, a trauma patient with a blood pressure of 94/60 mmHg and heart rate of 110 beats/min exhibits a SI = 110/94 = 1.2. Hemorrhagic shock is arbitrarily defined as SI ≥0.9.) This clinical state represents decompensated hemorrhagic shock, a relatively late finding in a progression to exsanguination. A clinical state more responsive to resuscitation exists when hemorrhage can be recognized before the volume of blood lost becomes life threatening. However, a diagnosis of compensated hemorrhagic shock in a patient may be challenging.

In 2013, a survey of American College of Surgeons Trauma Quality Improvement Program participants (which included 82 Level 1 and 42 Level 2 trauma centers) indicated that virtually all the sites surveyed relied on trauma surgeon discretion to activate a DCR protocol. The presence of hypotension and whether the immediate administration of uncrossed blood was required are somewhat more objective triggers for activation. Several scoring systems or algorithms have been developed to guide clinicians responsible for initiating DCR. Noninvasive measurement of muscle oxygenation based on optical spectroscopy (in contrast to near-infrared spectroscopy that determines transcutaneous oxygen saturation, an optical spectroscopy measurement does not require assumptions about the ratio of arterial to venous blood) may provide the most objective measure of shock and the best predictor of DCR.

Incentives for refinement of policy in trauma centers regarding DCR can be demonstrated. As an example, an observational study comparing two time periods before (2005–2007) and after (2012–2014) the implementation of
changes in trauma management protocols which included: use of goal-directed coagulation management, permissive hypotension, restrictive fluid resuscitation, and administration of TXA. This study showed reduction in incidence of massive transfusion and a reduction in the transfusion of RBCs and fresh frozen plasma (FFP) after implementation.

In addition to massive transfusion of pRBCs, DCR includes the balanced transfusion of plasma and platelets (plasma:platelets:RBC = 1:1:1). For example in the Pragmatic, Randomized Optimal Platelet and Plasma Ratios trial, mortality from exsanguination decreased by ~35% in patients transfused with a 1:1:1 ratio compared with a lower 1:1:2 ratio.137 DCR also can be “goal-directed” by applying POC viscoelastic coagulation testing.138 In practical terms, resuscitation begins with empiric transfusion of components in a fixed 1:1:1 ratio and is followed by transfusions of specific blood components, in certain amounts, at distinct time intervals, all determined by the patient’s coagulation profile. The supposition that goal-directed DCR is superior to empiric fixed component ratio-directed DCR with respect to both patient outcome and resource utilization was recently examined in a randomized controlled trial. Compared with DCR of patients characterized by conventional tests of coagulation, TEG-guided goal-directed DCR improves survival and utilizes less plasma and platelet transfusions during the early phase of resuscitation.135

Platelet transfusions are an essential element of DCR, although under these conditions, the efficacy of empiric platelet transfusions have not yet been proven.139 Platelet transfusions pose distinct challenges including variable availability, contamination risks, eventual immunological sensitization, and others.140 Platelet storage at room temperature (24°C) increases the chance of bacterial contamination (estimated to occur in one of every 3,000 platelet units) and increases the risk of transfusion-associated sepsis in recipients.141 Even though techniques to reduce pathogens contaminating platelet transfusion packs have proven to be quite effective, the success of this advance was lessened after extensive damage done to platelet function under these conditions became apparent.142

One unit of platelets obtained by apheresis contains ~6 × 10¹¹ platelets and will increase a platelet count by ~30,000–60,000/µL in a 70 kg nonhemorrhaging patient.110 Platelets are suspended in plasma. Thus, one unit provides 500 mg of fibrinogen as well as other coagulation factors but also adds a risk of plasma-mediated febrile nonhemolytic transfusion and allergic reactions.143

Plasma as a blood bank component may be supplied as FFP; FP-24; so-called liquid, never frozen plasma; pooled detergent-treated plasma; or lyophilized plasma. The difference between FFP and FP-24, the two most common forms of plasma used, is the length of time between donor phlebotomy and when FFP and FP-24 are placed into −18°C storage. In the USA and Canada, the designations FFP and FP-24 mean plasma is frozen within 8 h or within 24 h, respectively. In Australia, plasma obtained by apheresis can be considered FFP only if frozen within 6 h, whereas plasma separated from whole blood can be considered FFP if frozen within 18 h.144

FVIII is reduced in FP-24 compared with FFP but remains above 30%, which is sufficient to support coagulation. FP-24 is associated with a lower incidence of transfusion-related acute lung injury (TRALI) compared with FFP, and FP-24 is favored due to often complex logistics of transporting blood donations to blood centers from remote donation sites. FFP and FP-24 may be prepared by separation from a single unit donation of whole blood, yielding 200–250 mL, or from apheresis of a single donor (400–600 mL). FFP or FP-24 is prepared for transfusion by thawing over several minutes at 34°C–37°C. If these components are not transfused, they are not refrozen but are stored thawed 4°C for up to 4 days more. FVIII decays to ~40% of normal; the decline in other coagulation factors by 5 days is comparable between thawed FFP and FP-24, although there is a more significant fall in FVIII in thawed FP-24.145 Most trauma centers use thawed plasma for hemostatic resuscitation to be able to begin plasma transfusion immediately.146

Solvent/detergent-treated pooled human plasma (octaplastLG®; Octapharma USA Inc, Hoboken, NJ, USA) is manufactured by pooling plasma of the same blood type from ~650–1,500 individuals at a time. Plasma is treated with detergent to inactivate enveloped viruses, and prions are removed by affinity chromatography. Pooled plasma treated in this way has a lower rate of pathogen transmission, and due to dilution of any prevailing anti-HLA and anti-HNA antibodies, these plasma preparations when compared with FFP or FP-24 are associated with smaller risks of TRALI and posttransfusion thrombocytopenia.147 Both Protein S and α2-antiplasmin are susceptible to detergent degradation, which potentially increases, respectively, the thrombotic and fibrinolytic activity of plasma prepared in this manner.148 Coagulation factor levels after 5 days of storage of thawed solvent/detergent-treated pooled plasma are essentially the same as found in thawed single-donor plasma.149 In the US, the FDA currently approves use of octaplast for acquired factor-deficiency coagulopathies due to liver disease or that develop during the course of cardiovascular surgical procedures and liver transplantation.150
Until a recipient’s blood type is determined, group AB plasma is considered the “universal donor” plasma type to use empirically. Blood bank inventories of AB plasma, however, are routinely sparse. Therefore, plasma of this blood group type is never maintained thawed and consequently never immediately available at the beginning of resuscitation. Thus, in place of AB plasma, thawed group A plasma is transfused empirically when resuscitation is initiated.

The risk of ABO blood group mismatch transfusion reaction is decreased by the fact that the most common encountered blood group in a recipient will be group A, and anti-B antibodies in group A donated plasma, which can be screened for (but typically are not), generally are low, particularly in plasma of North American males >50 years of age.

Reconstituted lyophilized plasma is another source of this blood component that may be used immediately for a recipient of any blood type because of dilution and neutralization of anti-A and anti-B hemagglutinins. This type of plasma preparation is useful logistically to medical support systems of armed services.

Because fibrinogen plays a critical role in traumatic hemorrhage, early repletion of fibrinogen is advocated. Several international guidelines for DCR specify fibrinogen infusion for plasma fibrinogen levels <150–200 mg/dL or for TEG or ROTEM signs of hypofibrinogenemia (or possibly acquired dysfibrinogenemia). In the USA, cryoprecipitate (cryo) is the principal source of fibrinogen. Other coagulation factors enriched in cryo include von Willebrand factor, FVIII, and FXIII, and these plausibly contribute to hemostatic resuscitation.

Cryo is prepared by centrifugation of a slowly thawed unit of FFP and resuspension of the precipitate in a smaller volume of plasma, which is then frozen again at −18°C. This represents ~30% of the fibrinogen (200–300 mg) from the original unit of FFP, but in much higher concentration because of a much smaller volume of plasma (10–20 mL). For transfusion, this preparation is rethawed and pooled with multiple donors. Typically, five single units are pooled into one before issue. An adult dose comprises two pools (10 single units total), which should increase plasma fibrinogen levels by ~100 mg/dL. Platelet membrane MPs, generated by the plasma freeze-thaw cycling, are concentrated in the precipitate, although it is not known if MPs formed under these conditions retain thrombotic or inflammatory potential.

In Europe, saline-reconstituted purified fibrinogen concentrate has largely replaced cryo in hemostatic resuscitation protocols for hemorrhagic shock. Although several advantages to fibrinogen concentrate over cryo in this setting appear evident, to date a significant clinical benefit or measurable cost-effectiveness of fibrinogen concentrate compared with cryo remain unproven. The Fibrinogen Early In Severe Trauma study (FEISTY), a multicenter, randomized controlled trial comparing fibrinogen concentrate to cryo for fibrinogen supplementation in traumatic hemorrhage, is expected to finish enrollment by June 2018. Whether the coadministration of FXIII concentrate potentiates fibrinogen concentrate also is unknown.

Prothrombin complex concentrates (PCCs) include vitamin K-dependent factors, FII, FVII, FIX, and FX. PCC products are considered either three-factor PCCs (containing a negligible concentration of FVII) or four-factor PCCs (with a higher concentration of FVII). Most newer PCC products should be considered six-factor PCCs because these contain two additional vitamin K covalently modified proteins, protein C and protein S. Thrombotic complications associated with PCCs include venous thromboembolism, DIC, microvascular thrombosis, and myocardial infarction.

Although these agents have specific indications for reversal of pharmacological anticoagulation in trauma patients, the use and timing of PCCs for management of ACOT remains to be defined.

Empiric treatment of patients with blunt and penetrating trauma with high doses of human recombinant FVIIa (rFVIIa) does not decrease mortality significantly but increases the risk of arterial thromboembolic events (eg, coronary artery thrombosis), especially among the elderly.

Acidosis and hypothermia

Hypoperfusion of tissue and organs due to hemorrhagic shock produces lactic acidosis. Acidemia diminishes platelet activation, decreases coagulation factor enzymatic activity, and depletes substrate through enhanced fibrinogenolysis.

In addition, the presence of excess hydrogen ion destabilizes crucial interactions between phospholipid platforms in platelets that are activated and coagulation factor complexes that have formed, further diminishing coagulation potential in the patient suffering from hemorrhagic shock.

Reversal of lactic acidosis is frequently used as an end point indicating when resuscitation should be terminated. During DCR of a patient in whom there exists an expected elevated anion gap (AG) metabolic acidosis, the relationship between change (Δ) in AG and serum bicarbonate levels (ΔAG:ΔHCO₃⁻) may reveal unsuspected mixed metabolic acid–base disorders, which distort lactic acidosis as an end
point. \( \Delta AG: \Delta HCO_3^- \) will fall between 0.8 and 1.2 if no other complicating metabolic process is occurring. A \( \Delta AG: \Delta HCO_3^- < 0.7 \) suggests an additional hyperchloremic, non-gap metabolic acidosis that often develops, for example, in patients treated inappropriately with large volumes of normal saline. Conversely, a \( \Delta AG: \Delta HCO_3^- > 1.2 \) may indicate the presence of metabolic alkalosis (eg, lactic acidosis in a patient with preexisting COPD). A very high \( \Delta AG: \Delta HCO_3^- \) ratio should suggest rhabdomyolysis complicating hemorrhagic shock-induced lactic acidosis or severe hypophosphatemia. We suggest rhabdomyolysis complicating hemorrhagic shock—secondary to dilution or consumption. However, hypothermia 10%–15%, which is exacerbated by factor depletion secondary to dilution or consumption. Thus, each 1°C decrease in core temperature reduces coagulation factor activity by about 10%–15%, which is exacerbated by factor depletion secondary to dilution or consumption. However, hypothermia also inhibits endogenous anticoagulant activity (eg, thrombin–TM–protein C pathway) as well as coagulation factor activity. A more important explanation for hypothermia-related coagulopathy is inhibition of von Willebrand factor–platelet GPIb-IX-V interactions, which mediate platelet adherence to damaged subendothelium.

Hypothermia can be prevented by infusion of warm fluids both during the prehospital phase and resuscitation phase of treatment of a patient in hemorrhagic shock. Restoring perfusion and oxygen delivery will also reestablish endogenous heat generation. Resuscitation and damage control surgery should be performed in shock rooms and operating rooms, respectively, that are maintained at very warm temperatures, notwithstanding discomfort for providers.

Resuscitation-induced coagulopathy

During DCR, reduced circulating ionized calcium and magnesium develop from citrate toxicity that occurs as a result of transfusion of citrate-containing blood components. A healthy adult liver metabolizes up to 3 g of citrate every 5 min (approximately the amount in two units of pRBCs). However, exceptionally high transfusion rates, often reached during DCR, exceed this unimpaired capacity to clear citrate, while preexisting liver disease, impaired hepatic function from hypothermia, or severe traumatic liver injury may reduce citrate metabolism. Citrate toxicity-mediated divalent cation deficiencies are exacerbated by dilution of the patients circulating ionized calcium. Furthermore, preexisting liver disease or hypothermia-induced impairment of hepatic function may reduce citrate metabolism and exacerbate hypocalcemia and hypomagnesemia. Citrate accumulation during resuscitation and citrate-mediated hypocalcemia are made worse by dilution of calcium by resuscitation fluids that do not contain this divalent cation. Hypocalcemia reduces myocardial contractility and impairs maintenance of vasomotor tone. Hypomagnesemia also develops due to citrate accumulation and dilution. Hypomagnesemia and hypocalcemia are associated with disruption of myocardial repolarization characterized by a prolonged QT interval and a risk for development of “torsades de pointes”.

We administer one ampule of intravenous calcium chloride empirically when we activate our DCR protocol. We administer additional calcium chloride throughout resuscitation as massive transfusion of citrate-containing components continues.

Conclusion

Hemostasis and inflammation are critical elements of host defense. The activation, regulation, and coordinated interaction of these systems are controlled predominately by mediators expressed by vascular endothelium. An extensive number of careful laboratory and clinical investigations identify endothelial cell dysfunction as the principal cause of a systemic physiologic dysfunction syndrome, which contributes, in part, to ACOT. ACOT substantially increases rates of trauma mortality and is an independent predictor of other adverse outcomes, including higher amounts of blood component transfusion. ACOT cannot be considered a single entity, however, and hemostatic failure associated with serious injury and hemorrhagic shock is arguably the sum of potentially several disturbed host mechanisms. Research agendas that focus on these undeniably complex hematologic and auto-inflammatory pathologies in the trauma patient (Table 1) have been assigned the highest priority by experts in trauma critical care. For example, we believe the adoption by the FDA of acquired hypofibrinogenemia or dysfibrinogenemia as an indication for fibrinogen concentrate will have a substantial positive effect on fibrinogen concentrate in trauma patients. Also, we predict further examination of the different changes in the fibrinolytic system in trauma patients, and how these changes modify the activity of other plasma host defense systems (complement, contact activation, and NET formation) may suggest additional targets for intervention during DCR. And, we anticipate that advances in the science of transfusion medicine will have a substantial impact on future DCR protocols. For example, a remarkable synthetic platelet
Table 1  Representative examples of recently completed or ongoing clinical trials in trauma and critical care

<table>
<thead>
<tr>
<th>Title</th>
<th>Study designs</th>
<th>Enrollment</th>
<th>Start date</th>
<th>URL</th>
</tr>
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<tbody>
<tr>
<td>Polyheme(R) in HS beginning in the prehospital setting</td>
<td>Randomized</td>
<td>open</td>
<td>treatment (Phase III)</td>
<td>Null</td>
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<tr>
<td>REVIVE: reducing exsanguination via in vivo expandable foam</td>
<td>Randomized</td>
<td>open</td>
<td>treatment (Phase III)</td>
<td>Non</td>
</tr>
<tr>
<td>Philadelphia immediate transport in penetrating trauma trial</td>
<td>Randomized</td>
<td>double-blinded</td>
<td>health services research</td>
<td>1,036</td>
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<tr>
<td>Bedside visual analysis of sublingual microcirculation in shock patients</td>
<td>Observational</td>
<td>prospective</td>
<td>treatment</td>
<td>50</td>
</tr>
<tr>
<td>Shock, whole blood, and assessment of TBI S.W.A.T. (LITES TO 2)</td>
<td>Observational</td>
<td>prospective</td>
<td>treatment</td>
<td>1,050</td>
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<tr>
<td>Prothrombin concentrate complex for HS following severe trauma</td>
<td>Randomized</td>
<td>triple-blinded</td>
<td>treatment (Phase III)</td>
<td>350</td>
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<tr>
<td>Sternal intraosseous transfusion of autologous whole blood:</td>
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<td>case-control</td>
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<td>Preservation and resuscitation (EPR) for cardiac arrest from trauma</td>
<td>Nonrandomized</td>
<td>open</td>
<td>treatment (Phase II)</td>
<td>20</td>
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<tr>
<td>Blood and plasma in Norwegian physician-staffed helicopter EMSs</td>
<td>Observational</td>
<td>prospective</td>
<td>400</td>
<td>Jun-2016</td>
</tr>
<tr>
<td>Prehospital lyophilized plasma for traumatic coagulopathy (PREHO-PLYO)</td>
<td>Randomized</td>
<td>parallel</td>
<td>treatment (Phase III)</td>
<td>140</td>
</tr>
<tr>
<td>Nitroglycerine for poor peripheral perfusion due to HS</td>
<td>Non randomised</td>
<td>parallel</td>
<td>treatment (Phase II)</td>
<td>100</td>
</tr>
<tr>
<td>Remote ischemic conditioning on trauma/HS</td>
<td>Randomized</td>
<td>triple-blinded</td>
<td>supportive care</td>
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<tr>
<td>Danger response in polytrauma patients</td>
<td>Observational</td>
<td>cohort</td>
<td>prospective</td>
<td>1,000</td>
</tr>
<tr>
<td>Effects of traumatic HS and resuscitation on the microcirculation</td>
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<td>cohort</td>
<td>prospective (Phase II)</td>
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<tr>
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<td>Phase 2c dose comparison study of MP40X in trauma</td>
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<td>Comparison of compensatory reserve index to intravascular volume change and stroke volume</td>
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<tr>
<td>Field trial of hypotensive versus standard resuscitation for hemorrhagic shock after trauma</td>
<td>Randomized</td>
<td>parallel</td>
<td>assignment</td>
<td>blinded</td>
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<td>Development of an algorithm for prediction of onset of hemodynamic instability in humans</td>
<td>Observational</td>
<td>case-only</td>
<td>prospective</td>
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(Continued)
surrogate nearly at hand, SynthoPlate™, which is based on expression of clinically relevant biocompatible liposomal platforms, promises to relieve many of the general problems that plague platelet transfusions presently. Development of novel therapies based on results from these investigations and many others will continue to be the basis for further optimization of DCR for catastrophic blood loss.

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Disclosure

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