Percutaneous autologous bone marrow transplantation for the treatment of delayed union of limb bone in children

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Background and purpose: Percutaneous autologous bone marrow transplantation (PABMT) is a minimally invasive therapeutic strategy for the treatment of delayed bone union in adults, which has been confirmed by many studies. However, there is no report on PABMT application in pediatric orthopedic surgery. The aim of this article was to analyze the therapeutic effect of PABMT in children with delayed union of limb bone and its influence in relation to delayed bone union therapy, transplantation period, patients' sex, fracture location, and fracture fixation.

Methods: In this study, 53 patients (aged 3–16 years, with an average age of 6.7 years) with delayed union of long bone (20 femurs, 12 tibiae, 10 humeri, 5 radiuses, 5 ulnas, and 1 fibula) were treated using PABMT. Clinical examination and X-ray were integrated to evaluate the therapeutic effect.

Results: All 53 patients were followed up for 2–6 years (average time, 3.5 years). Of the 53 patients, 47 (88.7%) were healed, whereas the other 6 (11.3%) were not, and were subsequently treated by autologous bone grafting. In 30 patients who received their first PABMT treatment 6–8 months after fixation, the clinical cure rate, operation times, and healing time were 83.3%, 5.8 ± 0.5 months, and 2.5 ± 0.6 , respectively. In the other 23 patients, whose first PABMT treatments were started within 4 to 6 months after fixation, the clinical cure rate, operation times, and healing time were 95.7% ($P=0.167$), 3.2 ± 0.3 months ($P=0.001$), and 1.3 ± 0.6 ($P=0.001$), respectively. The patients' sex, fracture location, and fracture fixation did not have statistical influence on the clinical efficacy.

Conclusion: PABMT is a minimally invasive and effective strategy for the treatment of delayed union of limb bone in children. The early surgical treatment facilitates the fracture healing, reduces the number of transplantation, and shortens the course of treatment.

Keywords: fracture, minimally invasive, medulla ossium, mesenchymal stem

Introduction

Fracture healing is a complex and well-orchestrated physiological process.¹ Most fractures are able to reunite through satisfactory reduction, fixation, and appropriate rehabilitative functional training. The average fracture healing time of long bones of the limb in children is approximately 4 months. However, if the mechanical and biological factors are impaired, the emergence of callus is interrupted, leading to the delay of bone union.² The fractures which have failed to achieve radiographic progression of healing or an unstable fracture on clinical examination in the duration of average healing time of the same location and type, are called delayed bone union, defined by the US Food and Drug Administration. The delayed bone union, accounting for 5%–10% of all fractures, seriously affects physical and mental health of the patients,

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inevitably gives the family and society a heavy burden, and is a challenge for orthopedic surgeons.³

The therapeutic strategies for delayed bone union fall into three types: invasive, minimally invasive, and noninvasive. The noninvasive therapeutic strategies, including ultrasound, electrical stimulation, electromagnetic stimulation, and shock wave, are effective adjuvant therapy for delayed bone union.^{4–7} The invasive therapeutic strategies such as autologous bone graft, vascularized bone (periosteal) flap graft, and allograft implantation are the most common treatment methods for delayed bone union.⁸ Moreover, autologous bone graft has been the “gold standard” for the treatment of fractures and nonunion since 1947.⁹ However, the clinical application of autologous bone graft is restricted owing to the limited bone supply, nerve injury, pain, hematoma, and infection in donor site.¹⁰ The minimally invasive therapeutic strategies for delayed bone union, which include injection of bone marrow, stem cells, bone morphogenetic protein, or growth factors into the sites of fracture delayed union, are under intense investigation and widely used in clinical practice to accelerate fracture repair.¹¹

The percutaneous autologous bone marrow transplantation (PABMT) is a minimally invasive therapeutic strategy for the treatment of delayed bone union. PABMT was first reported in 1986 by Connolly et al,¹² confirmed by their following studies and other researchers’ reports.^{13–15} Nowadays, PABMT is considered as an alternative to the invasive therapeutic strategies to achieve good clinical efficacy due to its low complications. However, as far as we know, there has not been any report on its application in pediatric orthopedic surgery. Over a period of 8 years, 53 children with delayed union of long bone were treated using PABMT in our hospital and followed up for an average of 3.5 years. In this study, we present outcomes of the follow-up to evaluate the clinical effects of PABMT for the treatment of delayed union of limb bone in children.

Methods

Patients

This study was approved and supervised by the Ethics Committee of the Children’s Hospital of Chongqing Medical University and was performed in accordance with the ethical standards laid down in the 1964 Declaration of Helsinki. The patients were strictly selected by diagnostic criteria, inclusion criteria, and exclusion criteria. A delayed union was defined as the absence of radiographic progression of healing or an unstable fracture on clinical examination between 4 and 6 months after injury.¹⁶ Inclusion criteria and exclusion criteria are listed in Table 1. According to

Table 1 The inclusion criteria and exclusion criteria

Inclusion criteria	Patients younger than 18 years Delayed union of limb bone following a fracture fixation with plates, external support, or intramedullary nail Fracture stabilization without severe angular deformity or shortening
Exclusion criteria	Pathological fractures and congenital pseudarthrosis Conservative treatment with plaster or splint fixation Infection at the fracture site Unhealed wound or fistula around the fracture site A gap between fragments exceeding 5 mm

the diagnostic, inclusion, and exclusion criteria, 53 patients with delayed union of long bone were involved in this study. A flow chart is shown in Figure 1. Prior to the operations of PABMT, the parents or guardians of the patients signed an informed consent to participate in the study and to authorize the publication of the results and use of photographs of their children. Surgical opportunity was determined by the parents or guardians. According to the period from fracture fixation to the first operation of PABMT, the children were divided into two groups: the 4- to 6-month group and the 6- to 8-month group.

Surgical procedure

The surgical procedure was performed according to the Hernigou’s method, which was described in detail in the *Journal of Bone and Joint Surgery*.¹⁷ Briefly, the patients in supine position underwent satisfactory general anesthesia,

Figure 1 Flow chart of PABMT for delayed bone union in children.

Abbreviation: PABMT, percutaneous autologous bone marrow transplantation.

and their surgical sites were prepared and draped in a sterile fashion. Bone marrow was harvested from the anterior iliac crest with an 11-gauge spinal needle (Gallini, Miranda, Italy) and aspirated into a 20-mL heparinized plastic syringe. The needle was turned 45° between each aspiration to achieve successive aspiration from the largest possible space. The needle was turned more than 2 cm between each insertion site, and no more than 2 mL of marrow should be harvested in each insertion site, to reduce the degree of dilution by peripheral blood. The same needle, which was used to aspirate the bone marrow, was percutaneously inserted at the nonunion gap under a C-arm fluoroscope. Prior to the injection of the bone marrow, the intervening fibrous tissues should be peeled off with the needle, but no attempt should be made to remove the callus or fibrous tissue. The average bone marrow of 12.7 mL (range, 5–20 mL) was injected slowly, at the rate of about 20 mL per minute, to avoid marrow extravasation and a fat embolism syndrome. The patients received repeated PABMT every 1–2 months until the fractures achieved clinical union. However, if there was no progress in fracture healing after three injections, other surgical methods were used.

Follow-up

The patients should avoid load bearing during the first month after the PABMT, and the clinical examination and X-ray imaging tests were integrated to determine the time of load bearing and to evaluate the efficiency of bone marrow grafting. The patients were followed up every 1–2 months until the fractures achieved clinical union. The criteria of clinical bone union were defined by total weight bearing without pain and macro mobility at fracture site associated with cortical bridging and no fracture line on the anteroposterior and lateral X-ray films. The number of PABMT surgical procedures, healing time, and clinical cure rate were recorded and evaluated.

Statistics

Statistical analysis was performed with the IBM SPSS Statistics 17.0 (IBM Corporation, Armonk, USA). The clinical cure rate and number of operations were analyzed using chi-square test. A Spearman correlation test was used for healing time analysis. $P < 0.05$ was considered as statistically significant.

Results

This study included 53 patients, 35 boys and 18 girls, aged from 3 to 16 years with an average age of 6.7 years. The delayed bone union was present in the femur (20 cases), tibia

(12 cases), humerus (10 cases), radius (5 cases), ulna (5 cases), and fibula (1 case). Of the 53 fractures, 26 (49.1%) were treated by external fixation, 14 (26.4%) by plate fixation, 7 (13.2%) by intramedullary nailing, and the other 6 (11.3%) by Kirschner wire fixation. No patient suffered from local or systemic complications associated with the bone marrow transplantation procedure, such as infection, fat embolism, and compartment syndrome, and all patients were discharged within 48 hours after the surgical procedure. No patient showed oncological pathology at the injection site.

The patients were followed up for 2–6 years (average, 3.5 years). Of the 53 cases, 47 (88.7%) were healed by 2.0 ± 0.8 surgical procedures within 4.8 ± 1.6 months. The X-ray images of typical cases are shown in Figures 2 and 3. After three surgical procedures of PABMT, the other six patients (11.3%) still failed to achieve progress in bone union, suggested by the clear fracture lines with little callus and fracture end sclerosis in their X-ray films, and were subsequently treated by autologous bone grafting.

The clinical efficacy was significantly affected by the transplantation period (Table 2). In 30 patients who received their first PABMT treatment 6–8 months after fixation, the clinical cure rate, healing time, and operation times were 83.3%, 5.8 ± 0.5 months, and 2.5 ± 0.6 , respectively. In the other 23 patients, who received first PABMT treatment within 4–6 months after fixation, the clinical cure rate, healing time, and operation times were 95.7% ($P = 0.167$), 3.2 ± 0.3 months ($P = 0.001$), and 1.3 ± 0.6 ($P = 0.001$), respectively.

However, the patients' general characteristics such as sex, fracture location, and fixation did not have statistical influence on PABMT results.

Figure 2 X-ray images of femoral fracture treated by external fixation and PABMT. A 12-year-old girl sustained a femoral shaft fracture in a traffic accident and was treated with external fixation. The frontal and lateral X-ray films showed clear fracture line with a small amount of callus 4 months after fixation. The girl was included in this study, and autologous bone marrow was injected to the delayed union site (A). One month later, there were obvious bony calluses, but the fracture line was visible (B). In the next 2 months, the patient underwent bone healing, and the external fixator was removed (C).

Abbreviations: PABMT, percutaneous autologous bone marrow transplantation; R, right.

Figure 3 X-ray images of ulnoradial diaphyses fracture treated by internal fixation and PABMT. A 6-year-old boy suffered from ulnoradial diaphyses fracture following a fall and was treated with K-wire fixation (A). Three months after the operation, the ulnar fracture was healed clinically, but the fracture line in the radial shaft was clear without close endings (a sign of nonunion) (B). The K-wire in the ulna was pulled out, and the K-wire in the radius was left to continue to fix. Four weeks later, there was no progress in fracture healing – only a small amount of callus occurred and the fracture line was clear – the PABMT was carried out (C). At the sixth week after PABMT operation, the fracture line was fuzzy (D), the internal fixator was removed, and the patient underwent bone healing.

Abbreviations: K-wire, Kirschner wire; L, left; PABMT, percutaneous autologous bone marrow transplantation.

Discussion

Bone marrow has been demonstrated to have great osteogenic properties and has already been widely used as a bone graft substitute in basic research and clinical practice. In 1869, Goujon first demonstrated the osteogenic capacity of the bone marrow in rabbit.^{18,19} Thereafter, it was found by numerous studies that the ossifying property of bone marrow was mainly due to bone mesenchymal stem cells (BMSCs) within the bone marrow.^{13,20} The BMSCs had multidirectional differentiation potential that could proliferate and differentiate into osteoblasts, chondrocytes, and adipose cells under the stimulation of bone induction signal.²¹ Hernigou et al¹⁷ found that the number and concentration of fibroblast colony-forming units (CFU-F) in the graft was closely related to the healing rate and time needed for union. They found that the patients could not obtain bone union if the concentration of progenitors injected into the nonunion sites was less

than 634 ± 187 progenitors/mL and total numbers were less than $19,324 \pm 6,843$. Since the number of progenitor cells available in the bone marrow aspirated from the iliac crest was less than required concentration, the aspirated bone marrow should be concentrated by filtration and centrifugation. The surgical technique was adopted and confirmed by numerous studies.^{14,15,22,23}

However, in this study, the bone marrow aspirated from the iliac crest was directly injected into the delayed union sites. The results of this study showed that the healing rate was 88.7%, which was comparable with 88.3% reported in the study by Hernigou et al¹⁷ in 2006 and 76.0% reported in the study by Sugaya et al¹⁵ in 2014. The finding was associated with the following reasons. First, there was a significant difference in the age of the participants. The patients in this study were children, whereas most participants reported in literature were adult and elderly people. The marrow of the long bone in children mostly was red marrow, being rich in primitive osteogenic cells or hematopoietic cells that were responsible for the bone marrow osteogenic capacity. Since the end of growth and development stage, the red marrow in the long bone had been gradually substituted for yellow marrow containing fat, which is hematopoietically inactive.²⁴ It had been reported by Gross et al²⁵ that the time to healing would be increased with patients' age. Second, the bone morphogenetic protein and other bone growth factors contained in the bone marrow matrix also contributed to the bone marrow osteogenic capacity.^{25,26} Currently, more and more researchers have stressed the importance of appropriate biological environment in fracture healing and that the lack of osteoblast and growth factors was an important risk factor for delayed union and nonunion.^{27–29} Unconcentrated bone marrow transplantation could provide both osteoblast and growth factors to promote fracture healing, which provided the theory basis for the clinical treatment of delayed union with bone marrow.

The results also showed that the mean volume of injected bone marrow was 12.7 mL, ranging from 5 to 20 mL. According to the study by Hernigou et al,¹⁷ the marrow extravasation and a fat embolism syndrome would not occur if the injection volume was less than 20 mL, which was consistent with our study.

The surgical procedure of PABMT without filtration and centrifugation is more simple and easy to master, contributing to promotion and application, in areas with poor medical conditions.

Another crucial issue in the treatment of delayed bone union with PABMT is the treatment opportunity, which has not reached agreement all over the world. As shown in this

Table 2 Results of PABMT depending on transplantation period

Transplantation period (months)	Cure rate (%)	Number of PABMT	Time to union (months)
4–6	95.7	1.3 ± 0.6	3.2 ± 0.3
6–8	83.3	2.5 ± 0.6	5.8 ± 0.5
P-value	0.167	0.001	0.001

Note: Data presented as mean $\pm$ SD.

Abbreviation: PABMT, percutaneous autologous bone marrow transplantation.

study, the time since fixation to first PABMT significantly influenced the required number of PABMT procedures and clinical healing time. The early bone marrow transplants facilitate the fracture healing, reduce the number of transplantations, and shorten the course of treatment. Since the delayed bone union has an insidious onset and is difficult in early diagnosis, PABMT treatment should be done once the delayed bone union is diagnosed.

PABMT is a simple, safe, minimally invasive, and effective strategy for the treatment of delayed bone union in children. However, the limitation of this study is the lack of a series of randomized controlled studies to explore in detail the influencing factors of therapeutic efficacy of PABMT for delayed bone union in children. Moreover, the children underwent more than one operation to achieve clinical fracture healing. In our next studies, some effective measures should be taken to reduce the number of surgical operations, minimize suffering, speed up recovery, and cut hospital fees.

According to the literature and empirical findings of this study, the authors have developed some experience in the treatment of delayed union of long bone in children with PABMT. First, strict indication is an important procedure for the success of PABMT. PABMT is an effective treatment for uninfected delayed union of limb bone which followed a stable fracture fixation without severe angular deformity or shortening. It is likely to fail if the fracture was a pathological fracture or infected fracture, if there is an unhealed wound and fistula around the fracture site, or if the gap between fragments exceeds 5 mm. Second, the needle is turned more than 2 cm between each insertion site and no more than 2 mL of marrow should be harvested in each insertion site to reduce the degree of dilution by peripheral blood. Third, although transplantation of untreated autologous bone marrow has a good therapeutic effect on delayed union of long bone in children, the bone marrow should be concentrated before injecting into the nonunion site in adults, because osteogenic capacity of the bone marrow is positively associated with the cell concentration, which has been confirmed by many studies.^{14,15,17,24} Fourth, the intervening scar tissue should be peeled off with the needle to facilitate the injection of bone marrow and to restart the fracture healing process by forming a microfracture. However, no attempt should be made to remove the callus or fibrous tissue. Fifth, special attention should be paid to avoid injury of nerves and vessels during the percutaneous insertion of the needle. The bone marrow should be injected slowly to avoid marrow extravasation and a fat embolism syndrome. Sixth, the transplantation of autologous bone

marrow could be repeated once every 1 or 2 months, according to the progress of bone union. But transplantation should not be repeated more than three times. If the fracture remained unhealed after three transplantations, other treatments should be considered, such as bone grafting. Finally, since premature load bearing hampered the progress of bone healing, the patients should avoid load bearing during the first month after PABMT. After 1 month, if callus was observed in the X-ray films, the patients were allowed to start weight bearing gradually.

Conclusion

In this study, most children achieved bone healing by percutaneous autologous bone marrow transplantation with rigorous indications, meticulous surgical operation, and appropriate rehabilitative training. According to the empirical findings of this study and the literature, PABMT is a simple, safe, minimally invasive, and effective strategy for the treatment of delayed union of long bone in children. What is more, the early bone marrow transplants facilitate the fracture healing, reduce the number of transplantations, and shorten the course of treatment.

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Disclosure

The authors report no conflicts of interest in this work.

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