Depression and chronic pain in the elderly: links and management challenges

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Abstract: Aging is an inevitable process and represents the accumulation of bodily alterations over time. Depression and chronic pain are highly prevalent in elderly populations. It is estimated that 13% of the elderly population will suffer simultaneously from the two conditions. Accumulating evidence suggests that neuroinflammation plays a critical role in the pathogenesis of both depression and chronic pain. Apart from the common pathophysiological mechanisms, however, the two entities have several clinical links. Their management is challenging for the pain physician; however, both pharmacologic and nonpharmacologic approaches are available and can be used when the two conditions are comorbid in the elderly patients.

Keywords: depression, chronic pain, elderly, neuroinflammation, cognitive impairment, pain

Introduction

Aging is an inevitable process and represents the accumulation of bodily alterations over time.¹ These changes include both somatic and emotional maturity; however, many pathologic processes also occur as part of the aging process to the point that the latter is among the greatest risk factors for most diseases.²

The emotional burden of the accumulated negative experiences might lead to depressed mood, which although might just be a normal reaction to events such as bereavement, it can also be a feature of depression.¹ The end-of-life development of depressive symptoms has been thoroughly investigated,³ and it is unanimously accepted that depression is the most prevalent and the most treatable mental health problem in old age.³ Apart from its major emotional impact, depression can atypically also cause somatic symptoms such as fatigue.⁶

Chronic pain, on the other hand, has many similarities with depression in old age. Chronic pain is common; although it is predominantly a somatic symptom, it might also have a detrimental emotional element. Indeed, pain is a universal experience and the human body’s most valuable alerting system.⁵ According to the International Association for the Study of Pain, it is defined as an unpleasant sensory and emotional experience associated with actual or potential tissue damage, or is described in terms of such damage.⁷ Recently, also because chronic pain is not perceived anymore as a simple symptom but as a disease in its own right, there is increasing interest in the relationship between this disease and the modifications of the nervous system.⁸ Apparently, many other diseases of elderly people seem to be part of the same process of general “chronification”. Many of the researchers interested in gerontology, but also in neurology and pain, are convinced that the common pathogenic factor would be neuroinflammation.

This comprehensive review of the current literature aims to explore the clinical links between chronic pain and depression and also to discuss the management challenges...
for the clinician when the two conditions are comorbid in the elderly patients. It will also analyze in depth the potentiality that neuroinflammation could represent the common element that put together the two pathologies: pain and depression.

**Phenomenology and diagnostic challenges**

**Depression versus mild cognitive impairment**

Depression is a leading cause of disability worldwide and a major contributor to the overall global burden of any disease. The World Health Organization estimates that ≈350 million people suffer from depression, while over 800,000 people die because of suicide every year.

According to the *Diagnostic and Statistical Manual of Mental Disorders*, Fifth Edition, a diagnosis of a major depressive disorder requires presence of symptoms such as depressed mood, sleep cycle disturbances, fatigue and poor concentration for at least 2 weeks, causing clinically significant distress or impairment in social functioning. However, occult depressive-like behaviors remain a challenge to the clinician, especially because such behaviors are often manifestations of an underlying premature cognitive dysfunction.

Mild cognitive impairment (MCI) describes the gray zone between a normal cognitive function and dementia. Individuals with MCI can also experience difficulties in memory, language, thinking skills or judgment (4AD). These difficulties, however, are not severe enough to interfere with daily life or independent functionality. The National Institute on Aging-Alzheimer’s Association defines MCI as the change in cognition reported by the patient or clinician, as well as objective evidence of impairment in one or more cognitive domains with preserved functionality.

More than often, apathy, withdrawal and self-neglect are the first symptoms of MCI. Patients with neurodegenerative diseases, including MCI, have a difficulty in reporting their symptoms accurately. For example, instead of reporting or being able to recognize the feeling of sadness, they might present with anxiety. Similarly, assessment of pain in people with dementia is particularly challenging because of the loss of communication ability, which limits the subjective reporting of pain that would normally be expected with cognitively healthy adults.

The relationship between depression and cognitive dysfunction is very complicated and not well decoded so far. Indeed, symptoms and clinical presentation often overlap, so clinicians face a challenging decision when it comes to choosing the appropriate treatment strategy.

**Types and causes of chronic pain in the elderly**

The distinction between acute and chronic pain is often determined by an arbitrary interval of time since onset, with the most commonly used marker being 3 months from its first appearance. Further classification of pain is based on the clinical characteristics and etiology.

**Neuropathic pain, nociceptive pain and mixed pain definitions**

A broad categorization of pain which is useful in clinical practice is nociceptive and neuropathic pain. Nociceptive pain is the pain that arises from actual or threatened damage to non-neural tissue and is due to the activation of nociceptors, while neuropathic pain is defined as the pain caused by a lesion or disease of the somatosensory nervous system. However, not uncommonly, chronic pain is the result of both neuropathic as well as nociceptive mechanisms and can be classified as a mixed pain syndrome on these occasions.

**Causes of chronic pain in the elderly**

A clinically useful categorization of pain syndromes based on the underlying etiology is the one proposed in the new version of the *International Classification of Diseases, Eleventh Revision*, according to which pain syndromes can be classified into seven groups:

1. Chronic cancer pain: is caused either directly by the cancer (primary tumor invasion or metastases) or indirectly by the treatment (ie, chemotherapy-induced neuropathy and radiotherapy).
2. Chronic neuropathic pain: is caused by any lesion in the somatosensory nervous system (ie, thalamic stroke, peripheral neuropathy and radiculopathy). Neuropathic pain is highly prevalent in old age, and common causes of painful neuropathies include diabetic neuropathy, alcohol-related neuropathy, gluten neuropathy and entrapment neuropathies. However, up to one-third of neuropathies, which can be painful as well, will remain idiopathic (of unknown etiology) despite extensive investigations.
3. Chronic musculoskeletal pain: arises as part of diseases directly affecting the bones (ie, fractures), joints (ie, inflammatory and degenerative arthritis), muscles (ie, myositis) or related soft tissues (ie, tendinitis). Occasionally, chronic musculoskeletal pain can indirectly arise as part of diseases, because of bad posturing (ie, Parkinson’s disease).
4. Chronic post-traumatic or postsurgical pain: is a definition by exclusion, when other causes of pain as well as a
Table 1 Pain syndromes, major causes and types of pain

<table>
<thead>
<tr>
<th>Pain syndrome</th>
<th>Etiology</th>
<th>Type of pain</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chronic primary pain</td>
<td>Unknown</td>
<td>Difficult to distinguish the type (ie, fibromyalgia, irritable bowel syndrome)</td>
</tr>
<tr>
<td>Chronic cancer pain</td>
<td>Directly caused by the tumor (ie, bone metastases) and pre-existing pain need to be excluded</td>
<td>Visceral, musculoskeletal and neuropathic Usually neuropathic</td>
</tr>
<tr>
<td>Chronic postsurgical and post-traumatic pain</td>
<td>Definition of exclusion; other causes (ie, infections) and pre-existing pain need to be excluded</td>
<td>Usually purely neuropathic or with a neuropathic component</td>
</tr>
<tr>
<td>Chronic neuropathic pain</td>
<td>Stroke, peripheral neuropathy, radiculopathy and cranial neuralgias</td>
<td>Neuropathic</td>
</tr>
<tr>
<td>Chronic visceral pain</td>
<td>Inflammation, ischemia and obstruction</td>
<td>Nociceptive</td>
</tr>
<tr>
<td>Chronic orofacial pain</td>
<td>Cranial neuropathies (ie, trigeminal neuralgia) and temporomandibular disorders</td>
<td>Neuropathic</td>
</tr>
<tr>
<td>Chronic musculoskeletal pain</td>
<td>Arthritis, fractures and myositis</td>
<td>Nociceptive</td>
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pre-existing pain syndrome are excluded and the patient suffers from pain that has developed after a surgical operation or a traumatic lesion.¹⁷

5. Chronic visceral pain: is a predominantly nociceptive pain which originates from the internal organs, commonly because of inflammation (eg, chronic pancreatitis),³¹ ischemic lesions (ie, chronic mesenteric ischemia)³² or obstruction (ie, bowel obstruction).³¹

6. Chronic headache and orofacial pain: This subcategory includes chronic headaches, which are not further discussed in this review, as the aim of this paper is to focus on the chronic-bodily pain and orofacial pain syndromes. The latter can be purely neuropathic secondary to cranial neuropathies (ie, trigeminal neuralgia)⁴⁴ or predominantly nociceptive secondary to temporomandibular disorders.⁵⁵

7. Chronic primary pain is a pain syndrome that cannot be explained by another chronic pain condition. In this category, syndromes such as low back pain,³⁶ identified as neither musculoskeletal nor neuropathic, can be found, as well as painful conditions causing significant emotional distress, such as irritable bowel syndrome and fibromyalgia.³⁷

Table 1 summarizes the pain syndromes, their major causes and their pain characteristics.

Epidemiology

Epidemiology of depression in the elderly

In 2015, 12.3% of the world population consisted of people aged 60 or over.⁴⁸ This percentage will almost double by 2050 as by then, 21.5% of the world population will consist of people aged 60 or over.⁴⁸ This percentage increased further to 32.8% in the more developed regions.³⁸ Because of this and the increased life expectancy, numerous studies focusing on the epidemiology of the diseases of the aging population have been conducted.

Current estimates vary significantly from 4.3% in China to 63% in Korea.⁴⁰ These figures, though, should be interpreted with extreme caution, as the gold standard for diagnosing depression is not similar since some studies use only screening questionnaires while other studies use proper psychiatric interviews. Also, there is a significant selection bias of the studied population, as some studies have been conducted in nursing homes,¹³ rehabilitation environment,¹³ inpatients or community.³⁹,⁴⁰,⁴⁷,⁴⁸

In a recent meta-analysis focusing on the prevalence of depression, Volkert et al estimated that the lifetime prevalence of major depression in people 50 years or older in the western countries is 16.5%. Solhaug et al conducted a prospective cohort study and showed that the incidence of depression increases with age. This is one of the elements that make clear a relationship between at least some of the chronic pathologies of the elderly.

Although the prevalence varies significantly across countries and different elderly populations, the majority of studies concluded that depression in the elderly is highly associated with poorer cognitive status,¹³ higher number of medical problems,³⁹,⁴⁸,⁵¹ more severe disability⁴⁴,⁵² and lower socioeconomic status.⁴⁴

Epidemiology of chronic pain in the elderly

The prevalence of chronic pain in the general population shows high variability mainly because of the differences across the studied populations and the methodology of the studies.⁵³ Heterogeneity in prevalence is also secondary to variable definitions of pain chronicity.⁴⁴ Over the last years, the methodology has improved significantly, as the studies are...
now population based (with the participants being representative of the general population), the duration criterion has been set to be pain of at least 3 months duration and the presence of pain and its characteristics has been evaluated by validated questionnaires. Based on these population studies, the prevalence of chronic pain in the general population is estimated to range from 15.1% in Canada to 48.9% in Sweden. The majority, if not all, of these studies have identified female gender and age as the risk factors for developing chronic pain. Poor education and low socioeconomic status have been also identified as significant risk factors.

Data from general population studies have shown the prevalence of chronic pain in the elderly can be as high as 55% after the age of 60 years and as high as 62% after the age of 75 years. The prevalence of chronic pain remains the same in the age group 60–74 and the age group >75, however the data for this statement are limited.

Few studies have specifically looked into the elderly and similar to the epidemiologic studies of the prevalence of chronic pain in the general population, the prevalence of chronic pain in the elderly also varies widely from 15.2% in Malaysia to 69.8% in Germany. This percentage is even higher (up to 83%) among the elderly people living in nursing homes. This is expected, as people in nursing homes are less healthy and not representative of the general population. Also, similar to the general population studies, female gender, obesity and poor economic status are the risk factors for chronic pain in the elderly.

The commonest type of pain in the elderly is back pain; however, not many large studies of prevalence of the specific subtype and the etiology of pain have been conducted in the elderly.

**Comorbidity of depression and chronic pain in the elderly**

In some general populations, epidemiologic studies have shown that chronic pain increases the risk for depression between 2.5 and 4.1 times. Similarly, patients suffering from a major depressive disorder are three times more likely to suffer from non-neuropathic pain and six times more likely to suffer from neuropathic pain. These data contribute to the hypothesis that the common pathogenic factor between chronic pain and depression could be represented by the chronic, subclinical, neuroinflammation.

As both depression and chronic pain are prevalent in the elderly, coexistence of the two entities is not uncommon. Using validated tools for the diagnosis of depression, it has been shown that 13% of the elderly suffer from both depression and chronic pain.

Pain severity is strongly associated with depression in the elderly, whereas this association is not demonstrated in younger people. Female gender is strongly associated with the comorbidity of the two entities, with women being more likely to suffer from chronic pain if they also suffer from depression.

Only limited data are available about the risk for depression based on the anatomic sites of pain. In one study, it was shown that chronic chest pain was independently associated with depression, while pain in other locations such as neck, back or joint pain was not. No large studies have been published to date about the subtypes of chronic pain and their relation to depression in the elderly.

**Perception of pain and the role of depression**

Pain perception varies significantly among patients and is sensitive to various factors including genetic predisposition and gender, with female patients experiencing greater clinical pain, suffering greater pain-related distress and showing heightened sensitivity to experimentally induced pain compared with men. Also, perception of pain is sensitive to various mental processes such as the feelings and beliefs that someone has about pain. It is, therefore, not exclusively driven by the noxious input.

A cognitive behavioral model has been proposed to explain the role of cognitive appraisal variables in mediating the development of emotional distress following pain of long duration. There is little evidence linking the prevalence of depression in chronic pain patients to life stage, but there are suggestions in the literature that the link between medical illness and depression may be stronger in elderly patients.

Although it was initially suggested that depressed subjects are less likely to perceive an experimental sensory stimulus as being painful compared with nondepressed controls, subsequent studies showed that painful stimuli are processed differentially, depending on the localization of pain induction in depression. Klauenberg et al showed that in pain-free patients, signs of an enhanced central hyperexcitability are even more pronounced than usually found in chronic pain patients, indicating common mechanisms in depressive disorder and chronic pain in accordance with the assumption of non-pain-associated mechanisms in depressive disorder for central hyperexcitability, for example, by inhibited serotonergic function. Again, the common mechanism could be represented by neuroinflammation.

In a recent meta-analysis of experimental studies, Thompson et al concluded that potential effects of depression on pain perception are variable and likely to
Depression and chronic pain in the elderly depend upon multiple factors, including the stimulus modality. This conclusion could help explain the discrepancies across clinical and experimental findings; however, further studies on the links between depression and pain perception area are needed in all age groups, including the elderly.

**The role of neuroinflammation**

In the last decades, a dramatic revolution within the scope of neurosciences and underlying immunologic mechanisms has been documented. The concept of central nervous system (CNS) immune privilege had been enormously questioned, as long as an ongoing scientific work managed to illustrate a clear interaction between CNS and the peripheral inflammatory response. The congenital defensive system of the host, composed of the blood–brain barrier, cellular and molecular components, provides an immediate answer to pathogen-associated molecular patterns, while the adaptive system produces a delayed, highly specialized response and also creates immunologic memory. Indeed, it begins as a beneficial process; however, an excessive and unresolved reply could have harmful outcome.

In chronic pain, neuroinflammation is often the result of peripheral damage and excessive neuronal activity of primary sensory neurons. Glia and mast cells are the main coplayers of the somatosensory system, while their miscommunication promotes impaired neuronal cell functionality. Microglia, in particular, are the main resident macrophage-like cells of the CNS. Their activation is quite a complex process that results in several phenotypes. Interestingly, during chronic inflammation, microglia may exist in a range of phenotypic states. Specifically, in the aging brain, microglia are mostly present in a “primed” phenotype (Figure 1), meaning they are primed by previous pathology, or by genetic predisposition, to respond more vigorously to subsequent inflammatory stimulation. Recently, Loggia et al documented in vivo the predominantly thalamic occurrence of glial activation, as measured by an increase in $^{11}$C-PBR28 binding using positron emission tomography-magnetic resonance imaging, in patients with chronic low back pain.

In addition, the mast cells make an essential contribution to the inflammatory process. Mast cells represent a potentially significant peripheral immune signaling link to the brain. The increased endoneurial number and their progressive hyperreactivity with age play a major role in the determination of the altered functionality of the pain receptors and the pain primary fibers. Mast cell degranulation is known to activate pain pathways and elicit tactile pain hypersensitivity, possibly by releasing substances that interfere with or sensitize nociceptors.

Moreover, there is evidence that inflammation in the CNS may contribute to pain sensitization and chronification. In regards to neuropathic pain, human studies investigating

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**Figure 1** The differences between normal and “primed” microglia consist of an increased sensibility of the latter to any kind of stimulation. The consequence is an increased production of cytokines.

corticosterone levels and peripheral increased expression of cytokines that are actively transported into the CNS may lead to microglia and astrocyte stimulation, which in turn produce further cytokines through a feedback mechanism. This activation may then promote the suppression of neurogenesis and neuroplasticity, further enhancing the development of depression-like symptoms, suggesting that a prior inflammation may set the basis for the emergence of depression.

Since chronic pain and depression coexist with such high prevalence, it is rational to hypothesize that common underlying pathogenic mechanisms might exist.

Management
Managing an elderly patient with comorbid chronic pain and depression is often a challenge. Of course, a patient might receive treatment for each condition separately based on the relevant guidelines; however, there are pharmacologic and some nonpharmacologic approaches worth considering.

Pharmacologic approaches targeting both depression and chronic pain
Evidence to date indicates that pharmacotherapy focused on both depression and chronic pain in older adults may yield superior outcomes than focusing on only one condition.

Selective serotonin reuptake inhibitors
Although there is no ideal antidepressant in the elderly, in general, selective serotonin reuptake inhibitors (SSRIs) are tolerated better than others. However, SSRIs increase the risk of gastrointestinal and other bleeds (such as hemorrhagic stroke), particularly in the very elderly and those with established risk factors, and therefore should be used with caution. Only a few trials of SSRIs have been conducted in the management of chronic pain. Fluoxetine was found to relieve low back pain and whiplash-associated cervical pain. Also, fluoxetine was found to improve the overall quality of chronic pain; however, this observation depended more on an improvement in depressive symptoms of the patients. Similarly, Aragona et al showed that citalopram may have a moderate analgesic effect in patients with pain, and that this analgesic activity appeared to be not correlated to changes in depressive scores. Shimodzono et al showed that fluvoxamine is useful for the control of central post-stroke pain, regardless of depression, when used relatively early after stroke. The therapeutic effect of fluvoxamine on the neuropathic component of pain was also observed by Ciaramella et al. Finally, a placebo-controlled trial of sertraline showed a significant improvement in men with chronic pelvic pain syndrome.

Although there are some reports supporting the effectiveness of SSRIs in the management of pain, they are few in number. Replication of larger randomized controlled trials is needed to prove the efficacy of SSRIs in the treatment of pain in the general population and in the elderly.

Selective norepinephrine reuptake inhibitors
Duloxetine is a serotonin norepinephrine reuptake inhibitor which has been shown to be effective both as an antidepressant and for chronic pain in the elderly. The analgesic effect includes both its effect on neuropathic pain, such as pain secondary to diabetic neuropathy, and in the management of chronic musculoskeletal pain.

Venlafaxine is a safe and well-tolerated serotonin norepinephrine reuptake inhibitor that can be used for the symptomatic treatment of neuropathic pain. Venlafaxine exerts its effects on the modulation of spinal nociceptive transmission, which may reflect changes in balance between descending inhibition and descending facilitation. Experimental rat studies showed that when venlafaxine is administered as an adjuvant to tramadol, additive action in reducing hyperalgesia and allodynia has been observed. However, a study conducted by Cegielska-Perun et al has shown that whereas acute coadministration of venlafaxine increases the analgesic activity of morphine, chronic treatment with venlafaxine attenuates opioid efficacy.

Tricyclic antidepressants
Amitriptyline, clomipramine and nortriptyline are the most commonly used tricyclic antidepressants. Tricyclic antidepressants can decrease the pain perception, and are used in various forms of pain including cancer pain, orofacial pain, fibromyalgia, central neuropathic pain and peripheral neuropathic pain. In the treatment of peripheral neuropathic pain, amitriptyline and nortriptyline have equivalent overall adverse effects and discontinuation rates, and both can be equally considered either as monotherapy or as part of combination therapy. For the treatment of central pain, clomipramine is significantly more effective compared to nortriptyline.
Noradrenergic and specific serotonergic antidepressants
Mirtazapine is the most commonly used antidepressant in this category. It has been shown that mirtazapine can increase the pain tolerance in healthy people. Yet, limited studies of the effectiveness of mirtazapine in pain are available. In an open-label crossover trial, it was shown that mirtazapine might relieve pain in cancer patients.

Norepinephrine–dopamine reuptake inhibitors
Buproprion is primarily used as an antidepressant and smoking cessation aid. No human studies of its analgesic properties have been conducted; however, a study in mice showed that it has a significant antiallodynic effects.

Serotonin antagonist and reuptake inhibitors
Trazodone is the most commonly used antidepressant in this category. Trazodone is equally efficacious to amitriptyline in cancer pain, and it is efficacious in fibromyalgia. However, no therapeutic effect was shown in chronic low back pain and orofacial pain.

Nonpharmacologic approaches targeting both depression and chronic pain
Psychotherapeutic approaches
A vicious cycle of chronic pain and depression (Figure 2) involved a constant interaction between cognitions (thoughts), behaviors, somatic reactions (ie, pain) and emotions. As pain has cognitive and emotional components, a psychotherapeutic approach to its management can be justified. Reappraisal of the negative experiences of pain can lead to reduction of pain perception. Recent studies have observed that brain activation is more related to the intensity of expected pain than to the real intensity of the noxious stimuli. In other words, positive expectations reduce the severity of pain perception. Reframing the significance of an event and reinterpreting its meaning is the principal aim of any psychotherapeutic intervention. A number of psychotherapeutic and adjunctive techniques can, therefore, be used to address the psychological and social features associated with and contributing to pain.

Cognitive behavioral therapy (CBT) has demonstrated clinical benefit for both depression and chronic pain. CBT for chronic pain and major depressive disorder utilizes similar techniques such as learning to pace activities, reinforcement of adaptive responses, reframing cognitive responses, learning coping and problem-solving skills, and relaxation techniques.

Computerized CBT programs are also becoming increasingly available and should be considered for elderly patients who are computer savvy and/or have limited access to mental health care. A recent meta-analysis examined the effect of computerized CBT on chronic pain and concluded that web-based interventions for chronic pain yield small reduction in pain in the intervention group compared with the waiting-list control groups.

Acceptance and commitment therapy is another form of psychotherapy that can be used in depression and chronic pain. Several studies have shown that greater acceptance of pain is associated with reports of lower pain intensity, less pain-related anxiety and avoidance, less depression, less physical and psychosocial disability, and greater physical and social ability.

Brief psychodynamic approach is usually combined with psychopharmacologic treatments for the treatment of elderly patients with oncologic pain. It has demonstrated a significant reduction in pain perception and depression, when compared to the pharmacologic treatment alone.

Acupuncture
Accumulating evidence suggests that acupuncture can be very effective in the treatment of chronic pain and depression, even in the primary care. Usually, acupuncture is used as an adjuvant approach, and it has been shown that it is effective in both reducing depression and pain, compared to counseling or usual care alone.

Other nonpharmacologic approaches
Good quality studies on other nonpharmacologic approaches are lacking; however, some reports suggest that hypnotherapy.
physical exercise and relaxation techniques might be helpful in targeting depression and pain.

Conclusion
This review indicates the following key points:
1. Both chronic pain and depression are prevalent in old age and they have a bidirectional relationship. Both depression and pain might be risk factors for each other.
2. Robust epidemiologic data focusing on the prevalence of chronic pain subtypes and comorbid depression are lacking. Epidemiologic studies from different countries are not only of help to tailor management strategies, but also useful in understanding other underlying risk factors, which may account for the wide range of prevalence of chronic pain and depression in the elderly that has been reported so far.
3. There is increasing evidence of the role of neuroinflammation for the development of both chronic pain and depression.
4. Pharmacologic studies of antidepressant agents targeting chronic pain and depression simultaneously are lacking, especially in the elderly populations.
5. The role of nonpharmacologic approaches in the management of pain and depression is increasingly drawing attention. These approaches not only include psychotherapeutic interventions, but also acupuncture, hypnotherapy, physical exercise and relaxation techniques. However, better quality studies would be necessary.

The patient should always be part of the decision making in terms of management. With numerous pharmacologic agents and nonpharmacologic approaches in their armamentarium, the pain physicians can tailor the treatment based on each patient’s needs.

Disclosure
The authors report no conflicts of interest in this work.

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