Challenges in the management of severe allergic asthma in the elderly

Ayse Bilge Ozturk¹
Sinem Iliaz²
¹Department of Allergy and Immunology, ²Department of Pulmonary Medicine, Koç University Hospital, Istanbul, Turkey

Abstract: Little is known about the features of asthma and allergy in the elderly. A significant number of elderly patients with asthma have uncontrolled and severe asthma. This review aims to provide an analysis of the literature on the assessment and phenotype of severe allergic asthma in the elderly. Gaps and pitfalls in diagnostic and therapeutic approaches, as well as management of severe allergic asthma in the elderly, are also discussed.

Keywords: allergy, asthma, elderly, severe, chronic obstructive pulmonary disease, atopy

Introduction

Asthma is a common chronic disease that affects ≈300 million people worldwide.¹ Prevalence of asthma among countries varies from 1% to 28% and affects people of all races and age groups.¹ Adult-onset or late-onset asthma is considered if asthma symptoms appear in adulthood.² Age at diagnosis can vary from 12 years to ≥65 years.³,⁴ Recent epidemiologic studies have shown that asthma is prevalent in the elderly (4.5%–12.7%).³ One study demonstrated the rate of newly diagnosed asthma in patients aged ≥65 years to be 0.1% per year.⁵ The number of people aged ≥60 years is growing rapidly in developed countries. By 2030, it is estimated that this group will be ≈20% of the total population.⁶ This expected increase in the prevalence of asthma in the elderly has led to increased interest in the phenotyping of asthma in this population based on severity, age at diagnosis, spectrum of symptoms, treatment response, triggering factors, and level and type of inflammation.

Some data suggest that asthma in older adults is phenotypically different from that in younger patients.¹,⁸ That is, a significant number of older people with asthma have uncontrolled and severe asthma, which leads to increased morbidity and mortality.¹ Several factors in older patients with asthma contribute to the risk of uncontrolled disease: a low level of education; poor memory and coordination; and hearing, visual, and neuromuscular difficulties in learning inhaler-use methods and asthma self-management plans.⁸ Older patients with asthma also have an increased likelihood of comorbidities and polypharmacy, which can lead to worsening of asthma.⁸

Asthma management in the elderly follows the same steps as that for younger adults.¹ Nevertheless, asthma in the elderly is being underdiagnosed and undertreated.¹ Usually, the term older adults is applied to persons aged ≥65 years, but the definition of older persons in the asthma literature is not homogeneous. Many reports on asthma in the elderly are findings from general surveys in adults and have not focused primarily on asthma characteristics in the elderly. Hence, more studies are needed to...
ascertain the prevalence and features of asthma and allergy in the elderly.

This review aims to provide analyses of the literature on the assessment and phenotype of severe allergic asthma in the elderly. Gaps and pitfalls in diagnostic and therapeutic approaches, as well as management of severe allergic asthma in the elderly, are also discussed.

**Phenotype of allergic asthma in the elderly**

Asthma in the elderly is a mixture of childhood-onset and adult-onset disease. Asthma may persist from childhood or start in adult life. Hence, elderly patients with asthma can be grouped as patients with long-standing asthma or patients with late-onset disease. Atopy is more frequent in early-onset asthma than in late-onset asthma. Atopy increases the risk of asthma in children and younger adults and may also increase the risk of asthma in the elderly. Recent studies have suggested that allergic sensitization in patients with asthma aged ≥55 years might be more common than reported. Busse et al found that sensitization to indoor allergens was strongly associated with asthma in elderly patients. Sensitization to house dust mites, mold, and cockroaches can increase the prevalence of asthma in the elderly. Studies also suggest that sensitization and exposure to pollen allergens result in persistent and severe asthma in adults.

**Presentation of allergic asthma in the elderly**

Asthma in the elderly is not different to that in younger patients. Ozyigit Pur et al found that older individuals with allergic asthma had similar clinical and laboratory characteristics to those of a younger age group. In that report, asthma severity was not different between older and younger patients with allergic asthma. However, older patients with asthma had worse control of asthma and lower values for forced expiratory volume in 1 second (FEV1) and forced vital capacity when compared with younger patients with allergic asthma. A study by Inoue et al elicited similar results to those by Ozyigit Pur et al, with no significant differences in blood or sputum cells, exhaled nitric oxide, or airway responsiveness to methacholine between older and younger patients with asthma. However, based on analyses of spirometry, computed tomography, and impulse oscillation, elderly patients with asthma had greater involvement of small and large airways than nonelderly patients with asthma.

Clinical characteristics of severe asthma in the elderly have been reported to be complex and considerably distinct. In particular, late-onset asthma appears to be more severe and less atopic in nature. In the Cardiovascular Health Study, respiratory symptoms in patients with late-onset asthma (cough, phlegm, wheezing, and dyspnea) were more prevalent compared with patients whose asthma began before the age of 20 years. Elderly individuals with asthma reported that the most common trigger was a viral infection or animal allergies.

Patients with long-standing asthma have worse and more frequent respiratory symptoms, an increased number of hospitalizations and emergency medical interventions, and lower parameters of lung function. Park et al established a prospective, observational cohort of elderly Korean patients with asthma to identify elderly patients with asthma with distinct clinical phenotypes. Four clusters of elderly patients with asthma were identified: 1) long duration of symptoms and marked obstruction of airways, 2) female dominance and normal lung function, 3) male dominance for smoking and reduced lung function, and 4) high body mass index and borderline lung function. Prevalence of atopy
among the four clusters was 15.6%–26.4%. Cluster 3 (male dominance for smoking and reduced lung function) had a significantly higher prevalence of atopy. Cluster 1 had a significantly longer duration of symptoms, severe obstruction of airways, and a higher number of exacerbations. Park et al. found long duration of symptoms and smoking to be related to reduced lung function in elderly patients with asthma even after bronchodilator inhalation.

Management challenges

Many patients with adult-onset asthma have a poor prognosis, with a faster decline in lung function and more severe, persistent limitation of airflow. Compared to younger adults, a significant number of older individuals with asthma have poorly controlled asthma, which can lead to increased numbers of prescriptions of asthma medications, hospitalizations, and deaths. If asthma develops at an advanced age, symptoms are much like those among younger adults. However, greater amounts of medication are needed to maintain asthma control in elderly populations because they may be more likely to have respiratory failure with other diseases, such as chronic obstructive pulmonary disease (COPD) and congestive heart failure. Tsai et al. published the results of analyses of a large, USA-wide database for emergency-department visits. They found that of those who visited the emergency department for asthma problems, those aged ≥55 years had a higher prevalence of hospitalization and near-fatal asthma events, longer duration of hospital stay, and higher overall mortality than adults aged 18–54.9 years. Talreja and Baptist compared younger patients with asthma with older patients with asthma and found that the latter were more likely to be obese, to be smokers, and to have worse control of asthma. As stated earlier, several factors in older patients with asthma contribute to the risk of uncontrolled disease: a low level of education; poor memory and coordination; and hearing, visual, and neuromuscular difficulties in learning inhaler-use methods and asthma self-management plans. Older patients with asthma also receive several types of medications for different health problems that can react with asthma treatments.

Asthma management in the elderly is beset with problems. The goal of asthma therapy is to reduce the frequency and severity of symptoms and exacerbations, maintain normal levels of activity, and achieve optimal lung function. Management of severe allergic asthma in the elderly follows the same steps as that in younger adults to achieve these goals. The European Respiratory Society and American Thoracic Society Task Force on severe asthma has defined the following three main steps in the management of severe allergic asthma in the elderly.

Step 1: definition

Confirmation of the diagnosis

Classic symptoms of asthma in the elderly are similar to those of younger individuals with asthma. Most patients complain of episodic wheezing, dyspnea, and a feeling of chest tightness. These symptoms are often worse at night and upon exertion in younger patients with asthma. Asthma symptoms can be triggered by infections of the respiratory tract, allergens, irritants, and the medications commonly used by this patient population (aspirin, nonsteroidal anti-inflammatory agents, angiotensin-converting enzyme inhibitors, and beta-blockers). The diagnosis of asthma may be more difficult in the elderly because of the high prevalence of other disorders that can have similar symptoms (congestive heart failure, emphysema, COPD, chronic aspiration, gastroesophageal reflux disease (GERD), and tracheobronchial tumors). Comorbidities and the psychosocial effects of aging may also affect the diagnosis profoundly. Differentiation of chronic asthma from COPD can be very challenging, and in some patients, asthma cannot be distinguished from COPD with the available diagnostic tests. COPD management may have similarities with that of asthma. In elderly patients (as for younger adults), careful history-taking is necessary to identify symptoms and triggers. Physical examination should include examination of upper airway and chest auscultation, and alternative causes of respiratory symptoms should be considered and investigated fully, including use of pre- and postbronchodilator spirometry. Further diagnostic tests are needed to exclude other conditions or comorbidities (eg, parenchymal lung disease, COPD, GERD, sleep apnea, and congestive heart failure).

Differentiation between severe asthma and mild asthma

Severe asthma can be defined as asthma that requires treatment with high-dose inhaled corticosteroids and a second controller (and/or systemic corticosteroids) to prevent it from becoming uncontrolled, or which remains uncontrolled despite such therapy. Severe asthma involves almost-continuous symptoms, frequent exacerbations, frequent night-time awakenings, limited activities, peak expiratory flow or FEV₁ baseline <60% predicted, and peak expiratory flow variation of 20%–30%. Therefore, this definition includes patients at steps 4 and 5 of guidelines set by the Global Initiative for Asthma (GINA). Severe asthma in the elderly can be accompanied by the presence or absence of
a significant irreversible component of obstruction. There is considerable variation in the duration and severity of asthma, and many of these patients have severe, irreversible obstruction unrelated to asthma duration. The degree of irreversible obstruction is unrelated to pack-years of cigarette smoking, suggesting that there are additional causes. Coexisting COPD and bronchiectasis with segmental pulmonary fibrosis can also cause irreversible obstruction in cases with severe asthma.

Determination of whether severe asthma is controlled or uncontrolled

Any one of the following four criteria can be used to define uncontrolled asthma: poor control of symptoms (ie, asthma control questionnaire > 1.5 consistently or asthma control test < 20); frequent severe exacerbations (defined as ≥ 2 bursts of systemic corticosteroids [≥ 3 days each] in the previous year); serious exacerbations (defined as at least one hospitalization stay in the intensive care unit, or mechanical ventilation in the previous year); and airflow limitation (ie, FEV<sub>1</sub> < 80% predicted after withholding of short- and long-acting bronchodilators). A significant number of older people with asthma have uncontrolled and severe asthma, which can lead to increased morbidity and mortality. Compared to young adults with asthma, elderly adults with asthma have worse short-term (symptoms within the previous week, day-and-night symptoms during the previous 30 days, and corticosteroid use in the previous 3 months) and long-term (asthma attack, emergency-department visit, hospitalization, and activity limitations in previous year) control. Recently, we showed that 52% of elderly patients had uncontrolled asthma. In a recent multicenter observational study, 39% of elderly patients with asthma had uncontrolled asthma despite receiving high-level GINA-based therapy (steps 3–4).

Step 2: patient evaluation

Assessment of contributory factors

If the diagnosis of asthma has been confirmed, coexisting conditions must be determined and addressed. Adherence to asthma medications (as well as poor methods of inhalation of medications) presents problems in all age groups. However, it has been suggested that older people are less likely to adhere to medications and to use their inhaler devices appropriately when compared to younger adults. Detection of poor adherence can be challenging. Yap et al reviewed the barriers affecting medication adherence in older adults. They categorized the barriers into five main factors: patient, medication, physician, system-based, and other (Figure 1).

The attending physician should focus and address all factors affecting medication adherence in older adults. Improper use of inhaler devices in older people is very common. Improper use of inhaler devices.

Interactions among the effects of aging, asthma, and coexisting disease

Elderly patients with asthma frequently have coexisting diseases. Coexisting disease and disease-related treatments should be considered in the diagnosis and management of asthma. Elderly individuals with asthma have an increased prevalence of respiratory diseases, such as chronic bronchitis, COPD, chronic sinusitis as well as stomach ulcers, cardiovascular disease, osteoporosis, diabetes mellitus, depression, and cancer when compared to younger patients with asthma. Individuals with severe asthma have a higher prevalence of sinusitis, GERD, hypersensitivity to non-steroidal anti-inflammatory drugs, pneumonia, obstructive sleep apnea syndrome, recurrent respiratory infections, and neuropsychological problems when compared to patients with nonsevere asthma. A recent study reported that elderly patients with asthma had a significantly higher mean number of chronic comorbidities (8.4) than those in younger patients (3.4). In the elderly, differentiating age-related normal physiological and neuropsychological changes from asthma-related abnormal changes can be very difficult. Normal aging-associated changes in lung structure probably worsen asthma symptoms. Such changes sometimes make it difficult to distinguish clearly between asthma and COPD, especially in patients who have smoked tobacco. Initially, asthma symptoms may be masked by or misdiagnosed as other disorders, such as congestive heart failure. In particular, elderly patients are exposed to the negative
effects of polypharmacy, and some treatments taken for coexisting diseases may worsen asthma control by inducing bronchospasm.\textsuperscript{36} It is important to ask which other medications elderly asthma patients are using. Clinicians need to be aware of the potential for interactions among the effects of aging, asthma, coexisting diseases, and various medications in elderly patients. Patient education and asthma management plans for elderly patients should take into account all the following possible conditions: loss of coordination and muscle strength, hearing and visual difficulties, sleep disturbances, impaired cognitive function, neuropsychological diseases, and depression.

Special groups
Asthma in patients with neuropsychological diseases
Memory changes are common in the elderly. A loss of neurons in certain areas of the brain can increase reaction times and reduce the ability to respond to multiple complex stimuli in the elderly.\textsuperscript{36} In addition, pathologic conditions, such as stroke, dementia, anemia, electrolyte imbalance, thyroid dysfunction, and poor cardiac function, are more frequent in the elderly.\textsuperscript{36} All these contributory factors can lead to confusion and affect the ability to learn and use new information.\textsuperscript{38} The most common psychoneurological problems are depression and dementia in elderly asthmatic patients.\textsuperscript{36} Studies have suggested an association between asthma and dementia, but the results are inconsistent.\textsuperscript{37} Untreated asthma could be also associated with declining cognitive function. A recent study by Bozek and Jarzab\textsuperscript{38} reported that, after 1 year of antiasthmatic treatment, some cognitive and instrumental activities increased significantly in asthma patients with Alzheimer's disease. However, $\approx 10\%$ of elderly patients are mentally debilitated.\textsuperscript{36} and getting asthma symptoms under control in such patients is very difficult. Clinicians often face challenges in maintaining asthma control in elderly patients with mental problems. Many of these patients with dementia do not present with typical symptoms (eg, breathlessness and cough). Mental status and neuropsychiatric disorders can cause aspiration, which can exacerbate asthma symptoms.\textsuperscript{36} These patients are often hypoxic, and most of them cannot take medication of any type by themselves. Family members, friends, or special nurse care for an impaired elderly person may be needed. Education and support programs for caregivers

![Diagram of Factors effecting medication adherence.](https://www.dovepress.com/)

**Notes:** \textsuperscript{25}Mental state factors are depression, low cognitive function, poor memory, poor executive function, anxiety, and sleep disturbances. Factors classified under physical health are poor dexterity, body mass index $>25.0$ kg/m$^2$, poor physical function, impaired hearing, and low self-rated health. Factors classified under demographics are age, sex, education level, marital status, language spoken, culture, and ethnicity. Behavioral factors comprise neurotic personality, nonadherence to nonpharmacologic therapies, use of complementary and alternative medications, lack of concurrent use of over-the-counter medicines, problems in drinking, low self-care, resisting care, poor independence when taking medications, and lack of interpersonal relationships. Factors classified under knowledge or beliefs comprise beliefs about medications, lack of a threatening view of illness, higher perceived illness burden, lack of perceived benefit of medications, knowledge of chronicity of illness and consequences of illness, and lack of knowledge of the condition. Other factors comprise living in your own home, poor literacy on health, lack of medication knowledge, and misunderstanding of verbal instructions. \textsuperscript{26}Formulation, packaging, types of medications, generic substitution, and drug storage issues are classified under drug factors. Drug regimen factors are multiple medications, changes to the regimen, and complex dosing regimens. Lack of use of medication boxes, need to split tablets, and difficulty in opening childproof containers are categorized under drug handling factors. Other factors include the cost and lack of insurance coverage, adverse drug reactions, drug interactions, poor labeling instructions, short-term medications, and lack of understanding of immediate consequences of missed doses. Data from Goeman and Douglas.\textsuperscript{21}
of patients with dementia could be effective in reducing treatment problems and improving the management of asthma and dementia. Nebulizers can also replace inhalers in such patients.

Prevalence of concomitant depression in elderly patients with asthma is 17%. Depression can also be caused by commonly used medications in the elderly, such as corticosteroids, antihypertensive agents, and anti-Parkinsonian drugs.34 The association among depression, psychiatric disorders, and asthma is stronger in females than in males.79 There is a close relationship with asthma, mortality, and depression.36 Depression may also reduce compliance with treatment plans and patient motivation to engage in normal activities.36 Hence, depression should be treated for the maintenance of asthma control in these patients. Several studies have reported on various aspects of the coexistence of asthma, multiple sclerosis, and Parkinson’s disease, but the results are contradictory.40,41

Asthma–COPD overlap syndrome (ACOS)

ACOS is the definition for a condition in which a person has the clinical features of asthma and COPD.1,42 ACOS is common among elderly asthmatic people with a history of smoking or long-term asthma.43,44 Women are more likely to have ACOS than men.43 ACOS has been estimated to be present in 15%–45% of patients with obstructive airway disease, and the prevalence increases with age.44 Patients with ACOS have a high prevalence of mortality, frequent exacerbations, more severe attacks, and decreased pulmonary function when compared to those with asthma alone or COPD alone.45 They have also more comorbidities, such as diabetes mellitus and malignant disease.45,46 The most frequent cause of death in these patients is malignant disease.46 Distinguishing between asthma with a component of fixed airflow obstruction and COPD is important, especially in current and exsmokers. However, sometimes distinguishing clearly between asthma and COPD can be difficult. Reversibility of airway obstruction in elderly asthmatics is often reduced because of irreversible structural changes, and conversely, in patients with COPD, a significant response to bronchodilators can be observed.36,42 In addition to pulmonary function tests, assessment of inflammatory markers by induced sputum and the degree of airway remodeling by imaging methods might be useful to characterize patients with ACOS by phenotype. Other comorbidities such as malignant disease should also be evaluated in these patients. Little is known about the characteristics of these patients and how best to treat them. Different treatment options are recommended, such as symptom-based approaches and ACOS phenotyping-based approaches, for patients with ACOS.1,44,47

Approaches to asthma phenotyping

Widely accepted definitions of the phenotypes of severe allergic asthma in an elderly population are lacking. Late-onset asthma, early-onset asthma, corticosteroid insensitivity, and obesity characteristics can be helpful when considering specific therapies.

Step 3: treatment

Nonpharmacologic interventions

Asthma education

Considerable evidence suggests that patient education is very important for successful control of asthma.1 Adequate asthma education is particularly important in the elderly owing to the often complex treatments involved, comorbidities, and sometimes reduced memory and cognitive functions.4 Inappropriate methods for using inhaler devices are another problem in elderly patients with respect to uncontrolled disease.4 Recently, we found that older patients with asthma had limited knowledge of self-management and worse control of asthma and showed improper use of inhaler devices. Educational levels in these elderly patients were low; they did not use the Internet for asthma education, and the only source of asthma knowledge for such patients was physician-managed asthma care.16 Our study showed that standard asthma care is largely insufficient for older patients and that asthma education programs should be developed for older adults based on education level and asthma characteristics. Effective education programs for elderly patients with asthma would lower the prevalence of uncontrolled asthma in this population.16

Controlling triggers

Controlling triggers is the main step in the management of allergic asthma, but elderly asthmatics have little knowledge about asthma triggers. Woffenden et al48 investigated factors associated with hospitalization and revealed that 40% of older people with asthma reported that they did not know everything they needed to know to manage flare ups, adjust their medications, or avoid asthma triggers. Weight-loss interventions and smoking cessation can also improve asthma outcomes.1 Vaccination against influenza and pneumococci is usually recommended in the elderly population. However, less evidence is available on the preventative role of influenza vaccination on asthma control in elderly patients with asthma.4 Pneumococcal vaccination is recommended in patients with COPD, but its value in adult patients with asthma is less certain.4

Pharmacologic interventions

Severe allergic asthma includes patients at steps 4 and 5 of GINA guidelines.1 General rules of pharmacotherapy for the
Asthma management in elderly patients

Elderly are not different from those for adult patients.\(^1\) GINA recommends add-on tiotropium if there is a history of exacerbation and a high-dose corticosteroid plus long-acting \(\beta_2\) adrenergic agonist and extra controllers, such as leukotriene-modifying agents and theophylline for patients at step 4.\(^1\) Factors such as arthritis, inspiratory flow rate, and complexity of treatment regimens should be considered when choosing medication and inhaler devices.\(^1\) Treatment response must be monitored carefully because elderly patients may have discordant correlations between changes in symptoms and lung function. Side effects, polypharmacy, and drug interactions should also be considered in the elderly.\(^{49}\)

Leukotriene-modifying agents have been shown to be effective in the prevention of allergen-induced asthma, but studies on their use in the elderly are limited.\(^4\) Inhaled \(\beta\)-agonists can induce tremor or tachycardia in susceptible patients.\(^4\) Tiotropium has an excellent safety profile in the elderly and may be a good option in age-related reduction in lung function and the frequent overlap between asthma and COPD in the elderly.\(^{4,49}\) Theophylline is an effective bronchodilator and has some anti-inflammatory properties,\(^4\) but its use has been reduced considerably over the past decade due to safety concerns, especially in the elderly. The narrow therapeutic range, frequency of concomitant illnesses that alter kinetics, and many drug interactions that affect the clearance of theophylline show that theophylline levels in the blood of elderly patients with asthma must be monitored closely.\(^4\) Anti-IgE (omalizumab) is a treatment option for patients with severe allergic asthma uncontrolled upon step 4 treatment.\(^1\) Korn et al\(^{40}\) confirmed that the efficacy of omalizumab in patients with severe allergic asthma is similar in younger and older patients. Long-term treatment with oral corticosteroids may be required for some patients with severe allergic asthma. However, older individuals experience more adverse drug effects and have comorbidities such as diabetes mellitus and hypertension that can worsen because of corticosteroid use. Antiplatelet therapy with aspirin for the management of cerebrovascular disease or cardiovascular disease can be challenging in aspirin-sensitive patients with asthma. If aspirin therapy is indicated in an asthmatic patient with aspirin sensitivity, aspirin desensitization could be a treatment option. Key points in the management of severe allergic asthma are shown in Figure 2.

**Conclusion**

Some data suggest that allergic asthma in older adults is phenotypically different from that observed in younger patients. Asthma management in the elderly follows the same steps as that in younger adults, but asthma in the elderly is underdiagnosed and undertreated. Attending physicians must take into account the factors in elderly patients with

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**Figure 2** Key points in the management of severe allergic asthma.
severe allergic asthma that contribute to the risk of uncontrolled disease: a low level of education; poor memory and coordination; hearing, visual, and neuromuscular difficulties in learning inhaler-use methods and asthma self-management plans; and nonadherence to asthma medication.

Disclosure

The authors report no conflicts of interest in this work.

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