Takotsubo cardiomyopathy: etiology, diagnosis, and optimal management

Siu-Hin Wan
Jackson J Liang

Department of Internal Medicine, Mayo Clinic and Foundation, Rochester, MN, USA

Abstract: Takotsubo cardiomyopathy, also known as stress-induced cardiomyopathy or apical ballooning syndrome, is a condition of stress-induced apical hypokinesis in the setting of a preserved basal segment. It has become increasingly recognized and described. While it can mimic the presentation of an acute myocardial infarction, it is a transient phenomenon, and ventricular systolic function typically recovers completely. We review the relevant literature over the past 2 decades regarding the pathophysiology, diagnosis, epidemiology, management, and prognosis of this condition.

Keywords: apical ballooning syndrome, takotsubo cardiomyopathy, stress-induced cardiomyopathy, myocardial infarction, heart failure

Introduction

Takotsubo cardiomyopathy (TTC), also known as stress-induced cardiomyopathy or apical ballooning syndrome (ABS), is a condition most frequently characterized by dysfunction of the apical and mid-portions of the myocardium, with a relatively preserved or hyperkinetic base. Often, the condition is triggered by a physical or emotional stressor. The word takotsubo is Japanese for “octopus trap” (Figure 1), a jar-like shape that is the resulting configuration that can be demonstrated on left ventriculography when the base segment contracts with a relatively hypokinetic apical segment (Figure 2). The clinical significance of this entity is that the clinical presentation of TTC can be similar to a myocardial infarction, although there is an absence of or only mild coronary artery disease. More recently described variants of TTC have also included involvement of the base with preservation of the contractile function of the apex and mid-segments (Figure 3).

Pathophysiology

The underlying pathophysiology of TTC is not well understood, but is thought to be secondary to stress and resulting catecholamine release (Figure 4). Both physical and emotional stressors have been reported to precipitate the condition. The adrenal–cardiac axis, which has been recently implicated in the adverse remodeling process with chronic heart failure, may also contribute to the pathogenesis of TTC. Studies in both rats and humans have implicated increased circulating catecholamine levels in the pathogenesis of the disease.

While catecholamine release is a suspected contributory factor resulting in transient myocardial stunning, it remains unclear why the apex is often selectively...
involved, while basal contraction remains spared. Recent reports provide insight as to the possible causes of selective myocardium involvement, including a lack of three-layered structure of the myocardium at the ventricular apex and the distribution variation in adrenoreceptors in the heart.\(^9\,10\) Neurogenic stunned myocardium has also been described as having the same pathophysiology as TTC.\(^11\) Reports have described that after catecholamine release, there is left ventricular basal hyperkinesis with subsequent mitral reduction, systolic anterior motion, and increased intraventricular pressure leads to apical ballooning.\(^12\)

Many conditions may be the triggering event for TTC (Table 1). Gianni et al reported an identifiable emotional trigger in 27% of subjects and a physical trigger in 38%.\(^8\) Two conditions associated with transient myocardial dysfunction that lend support to the catecholamine pathophysiology of TTC include that of pheochromocytoma and that associated with a massive cerebrovascular accident. Patients with pheochromocytoma have catecholamine-related cardiomyopathy from cardiac toxicity and remodeling.\(^13,14\) Additionally, severe neurologic injury, such as subarachnoid hemorrhage, may be associated with electrocardiogram abnormalities and left ventricular systolic dysfunction, a phenomenon referred to as neurogenic stunned myocardium.\(^15\)

**Figure 1** Takotsubo octopus trap.

**Notes:** Adapted from Kurisu S, Sato H, Kawagoe T, et al. Tako-tsubo-like left ventricular dysfunction with ST-segment elevation: a novel cardiac syndrome mimicking acute myocardial infarction. *Am Heart J.* 2002;143:448–455. Copyright © 2002, with permission from Elsevier.\(^1\)

**Figure 2** Left ventriculogram with apical ballooning during diastole (A) and systole (B).

**Notes:** Adapted from Liang JJ, Cha YM, Oh JK, Prasad A. Sudden cardiac death: an increasingly recognized presentation of apical ballooning syndrome (takotsubo cardiomyopathy). *Heart Lung.* 2013;42:270–272. Copyright © 2013, with permission from Elsevier.\(^2\)

**Figure 3 (A and B)** Echocardiography demonstrating inverted takotsubo cardiomyopathy.

**Notes:** (A) Systole with basal left ventricular dilatation; (B) diastole. Adapted from Liang JJ, Kurklinsky AK, Peterson TJ, Freeman WK, Oh JK. Post-procedural inverted takotsubo cardiomyopathy. *Heart Lung Circ.* 2013;22:1060–1061. Copyright © 2013, with permission from Elsevier.\(^3\)

**Abbreviations:** LA, left atrium; LV, left ventricle.

Additional potential mechanisms of action include coronary artery vasospasm and dysfunction of the coronary microvasculature. There is evidence of coronary spasms in some subjects.\(^16\) Spasms of multiple coronary arteries have been elicited with provocation testing.\(^17\) Using technetium-99 cardiac single-photon emission computed tomography imaging in a study of ten subjects with TTC, Ito et al showed that impaired coronary microcirculation may be a contributing factor to the pathophysiology of this condition.\(^18\) TTC has been described in association with rheumatic conditions (such as systemic lupus erythematosus, systemic sclerosis, polymyositis, and Raynaud’s phenomenon).\(^19,20\) Melchiorre et al have interestingly proposed that ABS may result from “myocardial Raynaud’s phenomenon”, due to transient myocardial ischemia in the setting of vasospasm of the coronary microvasculature.\(^20\)

Previously, there have also been proposals that the pathophysiology may be related to an aborted acute myocardial infarction. Specifically, it has been suggested that an anterior infarct, with a long left anterior descending artery, may result in preferential hypokinesis of the apex. However, in a retrospective study of 97 subjects with TTC, a long left anterior descending artery wrapping around the apex was not more commonly found compared to matched controls.\(^21\)

**Figure 4** Proposed pathophysiology of apical ballooning syndrome (ABS).

**Notes:** Adapted from Prasad A, Lerman A, Rihal CS. Apical ballooning syndrome (tako-tsubo or stress cardiomyopathy): a mimic of acute myocardial infarction. *Am Heart J.* 2008;155:408–417. Copyright © 2008, with permission from Elsevier.\(^2\)

**Abbreviation:** LVOT, left ventricular outflow tract.
Table 1 Triggers and associated conditions for takotsubo cardiomyopathy13,16,44,45,57

<table>
<thead>
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<th>Physical/medical triggers</th>
<th>Emotional triggers</th>
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<tr>
<td>Motor vehicle accident</td>
<td>Major financial losses</td>
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<td>Critical illness</td>
<td>Death, severe illness, or injury of family member, friend, or pet</td>
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<td>Cerebrovascular accident</td>
<td>Natural disasters (eg, earthquake, tornado, etc)</td>
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<td>Asthma exacerbation</td>
<td>In the argument</td>
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<td>Acute abdominal pain</td>
<td>Receiving bad news</td>
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<td>Surgical procedures</td>
<td>Moving to new residence</td>
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<td>Pheochromocytoma</td>
<td>Car accident</td>
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<td>Exogenous catecholamines (inhaled β-agonists, methylxanthines, epinephrine, amphetamines, cocaine)</td>
<td>Surprise party</td>
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<td>Severe pain</td>
<td>Legal proceedings</td>
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<td>Cardiac stress test</td>
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<td>Thyrotoxicosis</td>
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<td>Alcohol</td>
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<td>Anxiety</td>
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**Epidemiology**

While the exact epidemiology remains unclear, TTC is often discovered in a patient initially thought to have had a myocardial infarction and subsequently found to have normal coronary arteries on coronary angiography. While this condition has been increasingly recognized due to increased awareness of the disease along with the widespread use of echocardiography, the incidence and prevalence likely remain underestimated. Ventricular arrhythmias causing out-of-hospital arrest have been estimated to account for 1% of all cases of ABS, suggesting that the actual incidence of ABS is likely much higher.22 Patients dying of out-of-hospital arrest who have normal-appearing hearts and coronary arteries at autopsy in whom death is attributed to unknown causes may actually be due to ABS.15 Small series have demonstrated that 1%–2% of those with suspected acute coronary syndrome actually have TTC.21 Summers et al suggested that there may be a connection with psychiatric disorders, specifically the anxiety disorders.24

A genetic predisposition to the development of the condition has been hypothesized, as suggested by the occurrence in multiple family members.25,26 Research into specific genes has also suggested a possible inheritance of the condition, although this remains controversial and further research is required.27,28 TTC is also more commonly reported in women than men, especially postmenopausal women. A systematic review of seven case series reported that 82%–100% of reported cases occurred in postmenopausal women with mean age 62–75 years.29 Similarly, Wittstein et al reported in a study of 19 patients that 95% were women and the median age was 63 years.3 The proportion of afflicted women has been shown to increase with age.30 There have also been studies on the seasonal and regional variation of TTC, and it has been found that admissions related to TTC are more common among the summer and fall months compared to winter, with a peak in September and greatest regional significance in areas subject to large temperature variations throughout the year.31 This pattern is in contrast with seasonal distribution of acute myocardial infarctions, and further studies are needed to determine the underlying pathophysiology of TTC variations associated with catecholamine release and stress.

While initially described in Japan, TTC has now been widely reported across all ethnicities and populations. In 2003, Desmet et al reported on 13 Caucasian patients in Europe, 12 of whom were women, with a mean age of 62 years.32 There are unfortunately few data specifically on the incidence of the condition among different races, given the overall low prevalence of TTC. However, there have been reports of similarities in presentation among African American and non-African American women with TTC.33 Furthermore, in comparing the syndrome among Asians versus Caucasians, it was found that Asians more frequently had electrocardiographic findings of ST elevations versus T-wave inversions in the Caucasian group.34 Further studies with large populations are needed to better characterize the variability in incidence, prevalence, and presentation of those with TTC and varying demographics.

**Diagnosis**

Many subjects with TTC often initially present for medical care with symptoms concerning for an acute coronary syndrome.35 The initial differential diagnosis is often broad, and may include acute myocardial infarction, coronary artery vasospasm or Prinzmetal’s angina, drug-induced (cocaine) vasospasm, spontaneous coronary artery dissection, myocardial bridging, myocarditis, pericarditis, and endocarditis. While some of these conditions are benign or self-limited, others are life-threatening and require emergent diagnosis and intervention. Common presenting symptoms include substernal chest pain, dyspnea, diaphoresis, and/or shock. In a study of 88 subjects in Japan with TTC, Tsuchihashi et al reported that 67% of subjects had chest symptoms, 90% had ST elevations, 27% had Q-wave abnormalities, 97% had T-wave inversions, and 56% had elevated cardiac biomarkers.16 Furthermore, Ogura et al looked specifically at whether
specific characteristics on a 12-lead electrocardiogram can be used to differentiate from acute myocardial infarction. In their small cohort of 13 subjects, they noted that a ratio greater than 1 of the amount of ST elevation in leads V4–V6 compared to leads V1–V3 is sensitive and specific to TTC, and combined with the absence of reciprocal changes had a specificity of 100% in their study population.\(^\text{36}\) Low QRS voltage as well as attenuation transiently of the QRS amplitude have also been associated with TTC, and may be useful in differentiating against acute myocardial infarction.\(^\text{37}\)

An acute decompensation associated with myocardial hypokinesis may also result in acute heart-failure symptoms and systemic hypoperfusion. As TTC results in apical hypokinesis with a preserved or hypercontractile base, dynamic left ventricular outflow obstruction may exist,\(^\text{38}\) along with reversible systolic anterior motion of the mitral valve and functional mitral regurgitation.\(^\text{38–40}\)

Given the similarity of the presenting symptoms with those of myocardial infarction, patients with TTC often undergo extensive cardiac workup at initial presentation. Electrocardiographic abnormalities are very common in those with TTC. ST-segment elevation is a common finding, most commonly in the anterior leads. T-wave inversions, QT and QTc prolongation, and Q-wave abnormalities are also commonly found. Cardiac biomarkers including troponins and creatine kinase are often elevated. However, as opposed to the typical time course of cardiac biomarkers in an acute myocardial infarction, the intensity of laboratory-marker elevation is usually less pronounced in TTC. In a study of 59 subjects with TTC, Sharkey et al reported the peak troponin T level to be lower (0.64+/−0.86 ng/mL) than those with acute myocardial infarction (3.88+/−4.9 ng/mL).\(^\text{41}\) On cardiac angiography, the coronary arteries do not demonstrate coronary artery occlusions corresponding to the degree and areas of left ventricular dysfunction. However, given that many patients often are elderly in age, it is not uncommon for TTC to exist concurrently with some degree of coronary artery disease.

Transthoracic echocardiography and left ventriculography are the defining modalities for the diagnosis of TTC. More recently, cardiac magnetic resonance imaging has also been used to characterize cardiac function. Specifically, there is an absence of late gadolinium enhancement on cardiac magnetic resonance imaging compared to acute myocardial infarction.\(^\text{23}\) Additionally, myocardial edema may be seen, although this is not specific to TTC, as this may also be present in myocarditis or an acute myocardial infarction.\(^\text{23}\) Whereas there is usually a global hypokinesis with a myocardial infarction, there is a characteristic pattern that is seen in TTC on imaging, with hypokinesis or dyskinesis of the apical half of the myocardium and relatively preserved functioning of the remainder of the left ventricle. As previously mentioned, left ventricular outflow obstruction may also be observed, given this unique pattern of myocardial dysfunction.\(^\text{38}\) In comparing regional wall-motion abnormalities in patients with TTC and aborted anterior myocardial infarction as seen on biplane left ventriculography, a greater and more diffuse degree of regional wall-motion abnormalities was identified in those with TTC. Additionally, researchers interestingly identified the presence of systolic dysfunction in the posterolateral segment in the left anterior oblique projection to be both sensitive (81%) and specific (100%) for TTC, suggesting that biplane (as opposed to single-plane) left ventriculography during coronary angiography may be helpful in distinguishing the two conditions.\(^\text{42}\)

Additionally, there have been further reports of different hypokinesis patterns that have also fallen under the umbrella of TTC. In a study of 35 patients in Germany with transient left ventricular dysfunction, atypical patterns of cardiac dysfunction, namely mid-ventricular hypokinesis instead of apical hypokinesis, in 40% of subjects were described.\(^\text{43}\) In a study of 276 patients, Eitel et al reported that 17% of subjects had the mid-ventricular variant, while 1% had the basal variant.\(^\text{23}\) A case of a woman who developed inverted TTC with basal dilatation following bronchoscopy has also been reported.\(^\text{44}\) Furthermore, 34% of subjects also demonstrated dysfunction of the right ventricle in addition to the left ventricle.\(^\text{23}\) Those with the inverted TTC variant may develop the condition at a younger age with greater probability of identification of a stressful trigger compared to the epidemiology of traditional TTC.\(^\text{45}\)

There have been proposed Mayo Clinic diagnostic criteria for TTC.\(^\text{46}\) All four of the following conditions must be met in order for the diagnosis to be made. First, there must be transient hypokinesis or akinesis of the mid-portion of the left ventricle. The abnormalities in wall motion should not conform to the territory of a single coronary artery. Second, on coronary angiography, there must be an absence of obstructive coronary disease or plaque rupture. Third, there must be new abnormalities on the electrocardiogram, which may be ST-segment elevations or T-wave inversions, or there may be elevations in cardiac biomarkers. Fourth, there must not be the presence of a pheochromocytoma or myocarditis. Note that these diagnostic criteria do not specifically include the presence of a stressful trigger. While a history of an identifiable inciting factor supports the diagnosis of TTC,
it is not absolutely required to make the diagnosis, as the inciting factor often remains unidentified.

Given the likely contribution of elevated serum catecholamines toward the pathophysiology TTC, it has been proposed that serum catecholamine measurements may be used for the diagnosis of the condition. However, Madhavan et al demonstrated in their study population that catecholamine and cortisol levels were not elevated, questioning the utility of such a measurement.47

Management and prognosis

Despite the often-apparently severe presentation of those with TTC, by definition it is a transient condition, and symptoms will usually resolve without the need for invasive interventions. When cardiogenic shock and hemodynamic instability are present, more aggressive and invasive interventions may be required to provide short-term support.

Patients should have continuous cardiac monitoring in the acute setting, due to the risk for ventricular arrhythmias. While implantable cardiac defibrillators are not indicated in the acute setting given the reversibility of the disease, further studies may evaluate the use of wearable cardioverter defibrillators in the acute setting for patients with left ventricular systolic dysfunction until recovery.13 Given the QT prolongation associated with TTC, torsades de pointes is also a potential complication of the condition.48,49 As such, electrolytes must be monitored closely and replaced as needed, and QT-prolonging medications should be used judiciously when necessary.

Commonly used medications for the initial management of TTC include standard systolic heart-failure medications such as angiotensin-converting enzyme inhibitors, diuretics, and β-blockers.50 In the presence of concurrent mild-to-moderate atherosclerosis, aspirin has also been commonly used.29 There have not been established guidelines, however, as to the exact treatment duration. Given that TTC is a transient condition, these pharmacological agents are often not continued indefinitely in the absence of other indications. One to 4 weeks of medication treatment has been used, and most patients regain cardiac function within this time period. Since patients may be prone to recurrence, some clinicians prefer to use long-term β-blockers for secondary prevention, although this remains controversial. Elesber et al found an average annual recurrence rate of 2.9% over the initial several years for TTC, and although many patients were prescribed β-blockers, given the smaller study population, they did not find a statistically significant prevention of event recurrence.50 Additionally, angiotensin-converting enzyme inhibitors and angiotensin-receptor blockers, rather than β-blockers, have also been associated with reduced risk of recurrence.51

With more severe hemodynamic instability refractory or intolerant to fluid resuscitation, inotropic support, such as dobutamine and dopamine, may be used in those without evidence of left ventricular outflow obstruction. However, among those with left ventricular outflow obstruction, agents with positive inotropic and chronotropic effects may worsen the outflow-tract obstruction and decrease cardiac output, especially in the setting of catecholamine excess. Rather, in patients with evidence of left ventricular outflow obstruction, β-blockers will reduce heart rate, improve filling, and may resolve hemodynamic instability. Although frequently used for hemodynamic support in patients with cardiogenic shock, intra-aortic balloon-pump counterpulsation may actually worsen cardiac output in TTC patients who have left ventricular outflow-tract obstruction by reducing afterload.18 For hypotensive patients requiring vaspessor support, an α-adrenergic-receptor agonist, such as phenylephrine, should be preferentially selected, since they have less inotropic effect and will be less likely to increase the outflow-tract obstruction.52

Given the risk of thromboembolism with intracardiac stasis when severe systolic dysfunction is present, we feel that anticoagulation is also an important consideration based on information extrapolated from acute myocardial infarction. At a time of increased stasis and decreased flow, intracardiac thrombus may develop and subsequently embolize to the brain or other systemic organs. Those with an identified thrombus on echocardiography or other cardiac imaging modalities may benefit from the use of anticoagulation to prevent systemic embolization. There is no wide consensus regarding the optimal duration of anticoagulation, and a treatment duration of 3 months (or until resolution of apical hypokinesis, whichever occurs later), is reasonable given the transient nature of the condition. Clinical decisions are often made based on data extrapolated from thrombus formation after acute myocardial infarction, one such study reporting the presence of intracardiac thrombus in 3.7% of patients 2 weeks following acute myocardial infarction.53

Common in-hospital complications, as reported by Tsuchihashi et al, include pulmonary edema (22%), cardiogenic shock (15%), and ventricular arrhythmia (9%).16 Arrhythmias are common, affecting over a quarter of those with TTC, and furthermore, while atrial fibrillation was the most common arrhythmia (7%), men are more likely than women to have life-threatening ventricular tachyarrhythmias compared to atrial fibrillation or flutter.54
Given the transient nature of TTC, prognosis is generally favorable. There have however been reported cases of persistent apical ballooning, although this is not the norm in most patients.5,35,36 TTC has a hospital-mortality rate of up to 8%, with a median hospital-stay length of 4 days, and an 11.4% 4-year recurrence rate.8,41,50 The vast majority of those who survive will experience recovery of ventricular function within 1–4 weeks.

Conclusion
TTC, a condition of stress-induced localized cardiac dysfunction, has been increasingly described. Prompt recognition and differentiation from an acute coronary syndrome is important for management. While a physical or emotional stressor often precedes the cardiomyopathy, a trigger is not always identified. Management in most cases involves conservative and supportive treatment. Recognition of acute and severe complications, such as hypotension, ventricular arrhythmias, and thromboembolism, is essential for escalation in aggressive management strategies. Prognosis is excellent in most cases of patients who survive the initial acute episode, and recovery of left ventricular function usually occurs within weeks.

Disclosure
The authors report no conflicts of interest in this work.

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