Building a new Rasch-based self-report inventory of depression

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Abstract: This paper illustrates a sequential item development process to create a new self-report instrument of depression refined with Rasch analysis from a larger pool of potential diagnostic items elicited through a consensus approach by clinical experts according to the latest edition of the Diagnostic and Statistical Manual of Mental Disorders criteria for major depression. A 51-item pool was administered to a sample of 529 subjects (300 healthy community-dwelling adults and 229 psychiatric outpatients). Item selection resulted in a 21-item set, named the Teate Depression Inventory, with an excellent Person Separation Index and no evidence of bias due to an item–trait interaction ($\chi^2=147.71; df=168; P=0.48$). Additional support for the unidimensionality, local independence, appropriateness of the response format, and discrimination ability between clinical and nonclinical subjects was provided. No substantial differential item functioning by sex was observed. The Teate Depression Inventory shows considerable promise as a unidimensional tool for the screening of depression. Finally, advantages and disadvantages of this methodology will be discussed in terms of subsequent possible mathematical analyses, statistical tests, and implications for clinical investigations.

Keywords: depression, scale development, self-report scales, Rasch analysis

Introduction
Depression is one of the most clinically relevant psychiatric disorders, and many assessment instruments have been developed to measure it. If left unrecognized and untreated, depressive disorders may result in the onset of physical, cognitive, and social impairment,¹⁻⁴ as well as increased health care utilization and elevated societal costs.⁵,⁶ Thus, assessing the severity of depression is an important challenge that both clinicians and health assessment researchers face.⁷ Self-report measures may provide time-saving tools to screen for the presence of, and discrimination between, different levels of depression.⁸ According to Nezu’s⁹ rating, the self-rating scales of depression with both high clinical and research utility are the Self-Rating Depression Scale of Zung, the Center for Epidemiological Studies Depression Scale (CES-D), and the Beck Depression Inventory-II (BDI-II).¹⁰⁻¹³ These established measures, developed according to classical test theory (CTT), have shown some psychometric limitations, mainly inherent in the theory assumptions.¹⁴⁻²⁰ First, their traditional method of scoring (ie, to compute a raw total score by summing responses to individual items), by weighing each item equally, assumes that each item or symptom on the scale represents a comparable level of psychiatric severity, so that a score of 4 (always) could be obtained for endorsement of “suicidal thoughts” but also for endorsement of “feeling blue,” although feeling blue should be considered a “less severe” item on
the spectrum, whereas suicidal thoughts is clearly a “more severe” symptom.21–25

Second, the comparison of total scores between different populations assumes that each item has identical properties across samples. Whether items are equally effective across different samples is debatable. Items that reliably discriminate between high and low levels of depression in psychiatrically ill patients may not be equally effective in assessing severity of depression in medically ill patients. The sample-dependent psychometric characteristics of these depression instruments might aggravate the comparison of results across different samples or studies.23

Third, the total score method assumes that each symptom on the scale is equally related to the construct of interest. The violation of this assumption is also easy, as the use of factor analytic methods to determine latent structure in psychopathology research may mask the presence of a general, second-order, psychological distress factor.26,27

In the aforementioned depression instruments, the unidimensionality has been found lacking because some items related to a different latent trait, such as physical illness, were included.12,18,19,28–31 Thus, the use of a single summed score might obscure the distinct dimensions enclosed within it and result in its unclear interpretation. Accordingly, two individuals with the same total score might differ in terms of the relative severity and frequency of different components of depressive symptomatology. Under these conditions, any effects of an intervention targeting only one of these aspects would be harder to detect.

Fourth, the scoring method of the aforementioned CTT-based depression measures assumes that the distance that separates each pair of adjacent categories of the underlying construct is equal in each item and the response scale for each item (eg, five-point Likert scale) functions as intended, although no techniques for evaluating this assumption is provided. Violation of this assumption could lead to misinference of the findings deriving from these instruments. Considering a five-level rating scale: never, almost never, often, sometimes, and always (scored 0, 1, 2, 3, and 4, respectively), a reduction from category 2 to category 0 represents a greater relief than a change from category 2 to category 1, but not necessarily twice as much. These numbers indicate only an ordering relationship and cannot be considered as measures.32–35 Nevertheless, sophisticated parametric analyses, such as change scores, or parametric effect sizes, are often performed on scores obtained on these ordinal scales.32–34

In addition, several authors have criticized some of the depression measures for being lengthy, laborious, and exhausting for patients, especially when applied repeatedly in order to track changes.36–39 For example, the BDI-II includes 21 depressive symptoms, each of which is represented by four items with increasing severity. Thus, a total of more than 80 statements have to be processed. This can pose an excessive demand for severely depressed patients and result in reduced clinical efficiency. Further problems may arise on content grounds. For example, the CES-D and the BDI-II contain items tapping various types of anxiety. The inclusion of the nondepression-related content might contribute to the discriminant validity problems, unnecessarily enlarge test burden, and reduce their specificity for clinical depression substantially.17,20,40

Alternative psychometric models, such as the Rasch measurement model,41 have been found to offer a useful approach to addressing some drawbacks of the CTT-based instruments and to develop new assessment measures to use in psychiatric settings.19,23,42–46 The Rasch model allows the assessment of the performance of each individual item rather than the total score, as in CTT, on the basis of the assumption that the probability of endorsing any response category to an item is given by a logistic function of the difference between a person’s ability (in this case, a patient’s depression level and item difficulty (the level of depression expressed by the item).41 From the observed answering patterns, the parameters of items and patients are calculated separately to produce estimates that are sample and item independent, respectively. This is a fundamental difference with factor analysis, in which items and subjects estimates reciprocally interfere. In other words, item parameter estimates are assumed to be sample free, and patient parameter estimates are supposed to be test free.47–48 Since this estimate separation, which yields the invariance of measurement property, is a mathematical property of the Rasch model, but not of the data, it is necessary to check if the formally assumed invariance “holds” empirically too.49 If the model fits the data structure, then the score in logits can be taken as a reasonable estimate of a person’s position on the latent dimension (the depression). Thus, the main strength of the Rasch model over the CTT is to provide a transformation of the raw ordinal variable scale into an interval variable scale (using the log-odds unit, or logit).27,46,50–58 In addition, by using the Rasch model it is possible to identify a core set of items with proven psychometric properties.18,23,59–62 Furthermore, other relevant issues, such as category ordering (whether the categories of an item work as expected) and item bias, or differential item functioning (DIF), are usually addressed in a successive phase.63
In sum, the properties of the Rasch model (ie, unidimensionality, local independence, invariance) provide an instrument that improves measurement precision and yields estimates, which result to be sample-free and test-free. Indeed, what we lack in the assessment of depression is an objective measure of the uniqueness of a particular individual’s depression, so that individuals with the same total score will exhibit the same depressive symptom profiles. Some Rasch-based measures of depressed mood already exist, and computer adaptive testing has been utilized as well. However, to our knowledge, there have been no attempts at applying the Rasch model, following all the steps of such strategy for developing a completely new depression mood measure.

Purpose of the study

The present study aimed at applying Rasch analysis to the item selection for a new self-report instrument of depression from a larger pool of potential diagnostic items elicited through a consensus approach by clinical experts according to the Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition, Text Revision (DSM-IV-TR) criteria for a major depressive episode (MDE). Psychometric properties of a newly created measure were analyzed within the framework of the Rasch measurement model.

A core set of items with proven psychometric properties for assessing depression severity along a single dimension is expected to emerge by administering a larger pool of items to clinical and nonclinical samples. Subjects belonging to the nonclinical sample are expected to show a lower level of depression (resulting in a low level of endorsement to items reflecting high levels of depression) compared with those belonging to the clinical sample, and vice versa.

Finally, the advantages and disadvantages of the traditional strategy versus the Rasch strategy will be discussed in a comparative perspective.

Method

Measures

Teate Depression Item Pool

The Teate Depression Item Pool, which constitutes the starting pool of items to be subjected to the Rasch analysis, was created in a four-step process:

1. Generation of the preliminary item list. The DSM-IV-TR MDE was chosen as prototypical for representing a clinically significant depressive syndrome, and its nine diagnostic criteria served as “generating criteria” for eliciting items. It should be noted that in the new version of the DSM (DSM-V), the MDE criteria have remained unchanged. Five experts (psychiatrists and psychotherapists; mean clinical experience 26.02±7.4 years) were asked to formulate simple and direct statements, similar to the typical verbal descriptions of their depressed patients, worded both negatively (representing the presence of depression) and positively (in the opposite direction, representing its absence). A total of 152 items were generated.

2. Rating of the initial item pool. A second group of five independent clinicians (psychiatrists and psychotherapists; mean clinical experience 21.57±4.8 years) were provided the 152 items generated in the first step, and were asked to evaluate the correspondence between each item and the DSM-IV-TR diagnostic criterion from which it was elicited, using a five-point Likert scale ranging from 0 “not at all corresponding” to 4 “extremely corresponding.” Only the items with a mean score of 2.5 or higher were retained. On the basis of these judgments, 41 items were deleted and the survey was completed by adding the instructions and the response format. Respondents were required to rate each item on a five-point Likert scale from 0 “always” to 4 “never.” The individual items measure how much of the time the symptoms have been present over the last 14 days, in order to be consistent with the DSM-IV-TR criteria for MDE.

3. Refinement of the initial item pool. Five psychometricians (mean experience 16.02±5.6 years in the field of clinical assessment) rated independently the 111 items that survived the previous step in terms of the degree to which they clearly and unambiguously represented any depressive symptom and adhered to the proposed response format. Each item was retained only if it reached at least 2.5 as an average score on a five-point Likert scale ranging from 0 “not at all adequate” to 4 “extremely adequate.” Fifty-seven items were dropped. Finally, the order of the remaining 54 items was randomized for presentation on the assessment form.

4. Item comprehensibility examination. Twenty nonclinical subjects (50% females; mean age 33.14±10.58 years) and 20 outpatients (50% females; mean age 34.55±5.25 years) with various psychiatric diagnoses were asked to read each item and evaluate its comprehensibility. Following their suggestions, three items were removed and four reformulated. The final item pool consisted of 51 statements, 36 negatively and 15 positively worded,
with at least five items assessing each DSM-IV-TR diagnostic criterion for the MDE.

**General neuropsychiatric interview**

The assessment was made by a general semistructured interview assessing for Axis I disorders outlined by the DSM-IV-TR. In the clinical sample, such diagnoses were confirmed by clinical DSM-IV-TR diagnoses assigned by a staff psychiatrist.

**Participants**

A total of 529 subjects participated in the study. All participants were recruited between January 2005 and November 2006. They participated on a voluntary and anonymous basis, received no honorarium for completing the assessment, and provided written informed consent. The study design was approved by the local Institutional Review Board. The analyzed overall sample was divided into clinical and nonclinical subsamples to allow for evaluation of the performance of the items across different samples.

**Clinical sample**

The clinical sample was composed of 229 (females N=147, 64.2%; males N=82, 35.8%) psychiatric outpatients. Their average age was 33.95 years (standard deviation [SD]=10.33; range: 18–66 years), and their average education was 12.43 years (SD=3.35; range: 1–24 years). Inclusion criteria for the clinical sample were: 1) a current diagnosis according to the DSM-IV-TR criteria; 2) possible presence of treatment with antidepressant drugs and/or psychotherapy for not more than 2 months; and 3) age 17 years or older. Exclusion criteria included the presence of any condition affecting the ability to take the assessment, such as: 1) severe medical diagnoses, 2) any major disorder of the central nervous system, 3) current florid psychotic symptoms, and 4) refusal of informed consent.

The patients included in this sample were diagnosed as follows: 46.3% (N=106) had a mood disorder, 32.3% (N=74) had an anxiety disorder, 9.6% (N=22) had an eating disorder, 2.2% (N=5) had an adjustment disorder, and 9.6% (N=22) had another specified diagnosis (eg, sexual, sleep, or dissociative disorders). In this sample, nondepressed patients and depressed patients were included because we aimed to evaluate the performance of the items along the whole depressive spectrum. Of the 229 outpatients, 41.5% (N=95) were free from pharmacological and/or psychotherapeutic treatment, whereas 58.5% (N=134) received pharmacological and/or psychotherapeutic treatment in the initial phase (first 2 months). Patients in treatment for more than 2 months were not considered, in order to avoid the effects of the therapeutic intervention on the pathology and its measurement. Patients were recruited through private psychotherapeutic centers (N=105; 45.9%) and public psychiatric departments (N=117; 51.1%). They completed the Teate Depression Item Pool questionnaire and the diagnostic semistructured interview as part of the standard intake assessment. Accredited mental health providers conducted the diagnostic interviews.

**Nonclinical sample**

The nonclinical sample was composed of 300 participants (females N=207, 69%; males N=93, 31%) without mental illness. Their average age was 27.35 years (SD=10.55; range: 18–63 years), and their average education was 13.54 years (SD=2.18; range: 1–27 years).

The nonclinical sample was recruited through attendants of adult education classes and an advertisement posted for established community groups. The participants were mostly Italian undergraduate students enrolled in a psychology course at the University in Chieti, Italy (N=217, 72.3%). All participants were preliminarily screened for psychiatric illness with a short interview. Only those individuals evidencing no current psychopathology and no history of psychiatric hospitalization were included.

**Analysis**

In order to select items from the Teate Depression Item Pool with best measurement properties for composing a brief, homogeneous, and unidimensional scale of depression, we used the extended logistic model, an extension of the Rasch one-parameter dichotomous model to the case of polythomous items: ie, with more than two ordered response categories. As a method of parameter estimation, we applied the joint maximum likelihood estimation procedure, the most popular method in the usual many-category cases. The maximum likelihood is obtained using an iterative process, usually, Newton-Raphson’s algorithm.

Rasch analysis was conducted using the Rasch Unidimensional Measurement Model (RUMM2020) software package (RUMM Laboratory Pty Ltd, Perth, Australia).

**Procedure**

**Item selection**

In order to construct a Rasch-based scale, items from the 51-item pool were assessed by applying the following selection criteria: 1) overall model fit, and 2) individual item fit. The latter was checked through the $\chi^2$ statistics and the standardized residuals.
The RUMM item trait test of fit (using the $\chi^2$ statistic) examines the sample agreement for all item values across subjects. In other words, it tests the extent to which the set of items conforms to a single trait in the population of subjects. As an indication of good fit, the $\chi^2$ probability value of the overall model should be nonsignificant (using Bonferroni $\alpha$ value adjusted for the number of items). When an item fits the Rasch model, the $\chi^2$ probability should be greater than or equal to 0.05, and a fit residual should be within a specified range (usually, ±2.0 or ±2.5). Given the sensitivity of the $\chi^2$ statistics to sample sizes, the residual statistics were used primarily to guide decision making about individual item fit.

**Item pool evaluation**
Analyses used to assess whether the selected items conformed to Rasch model expectations are briefly explained as follows.

**Evaluation of separation and reliability**
The Person Separation Index (PSI) is the proportion of observed variance that is considered true, and it is consistent with Cronbach's $\alpha$. In the present context, it provides an indication of the power of the measure to discriminate among respondents with different degrees of depression. A coefficient of 0.85 was considered good for individual or clinical use.

**Appropriateness of the response format**
Rasch analysis provides category threshold parameter values. The threshold ($t_{ik}$) refers to the point between adjacent response categories where either response is equally probable, so each item has as many thresholds as response categories minus one. The category threshold parameter values should follow the order of their respective answer categories (e.g., $t_{11} < t_{12} < t_{13} < t_{14}$). If it happens, then across the whole range of the underlying trait being measured, each response option will show the highest probability of occurrence in each category interval delimited by two adjacent thresholds. If disordered thresholds are detected, then item rescoring is considered. Disordered thresholds may arise because of ambiguity in response wording, or in consequence of difficulty of respondents to discriminate between options.

**Test of local independence and unidimensionality assumptions**
Assumptions of local independence and unidimensionality were further assessed. Local independence means that the response to any item is unrelated to any other response, concerning the same construct. To identify it, the residual correlation matrix was examined, and pairs of items with correlations exceeding 0.3 were taken to indicate dependency. Unidimensionality implies that only one construct is measured by a set of items. One of the methods to check for it is to undertake a principal components analysis of the standardized residuals. To detect this, we compared the person estimates (the logit of person severity of depression) derived from two subsets of items that loaded (positively and negatively) on the additional component using a series of $t$-tests. If more than 5% of the $t$-tests are significant (or the lower bound of the binomial confidence interval is above 5%), the scale is multidimensional.

**Item bias (DIF)**
DIF is a form of item bias that occurs when groups with different sample characteristics (e.g., sex, age, education) respond in a different way to a certain item, despite equal levels of depression. Many studies have shown that prevalence of depression depends on sex. Thus, DIF due to this variable might be suspected. No differences in item functioning would mean that both set of items can be validly used in both sexes. Two types of DIF may be identified. Uniform DIF would occur, for example, when males respond consistently higher than females on an item, given the same level of depression. Nonuniform DIF would occur if females selected a higher response option to an item at lower levels of depression compared to males, but a lower option at higher levels of depression. When an item was found to exhibit uniform DIF, the problem can be remedied by splitting the file by group and separately calibrating the item for each group. In the case of the nonuniform DIF, item deletion was considered, particularly if removal improved overall model fit.

To detect DIF, an analysis of variance (Bonferroni adjusted $\alpha$ level) of the standardized response residuals was conducted for each item, comparing scores across each level of the person factor (sex) and across different levels of depression, referred to as class intervals. The presence of uniform DIF is identified by a significant main effect for the sex factor, whereas the nonuniform DIF is detected by a significant interaction effect (sex X class interval) in analysis of variance of residuals.

**Person location distribution**
Within the Rasch model framework, person location distribution can be used as a strategy for examining differences across all levels of severity depression within a particular...
person factor (eg, diagnostic group). The logit distribution of all persons grouped in several class intervals and divided according to the “diagnostic group” (clinical versus nonclinical subjects) factor across all levels of depression was evaluated, and analysis of variance of the person location means associated with this person-related factor was reported. In this case, the probability of a subject endorsing an item (or response category) should differ according to this group membership.

Results
Item selection
The Rasch model was elaborated by a values matrix produced by 529 subjects (either clinical or nonclinical subjects) and 51 items. The 51-item pool showed poor fit to model expectations. As seen in Table 1, item–trait interaction $\chi^2$ probability values of the overall model with a Bonferroni correction did not exceed 0.05/51. PSI results were high (Table 1). Item fit residuals ($df=514.65$) ranged between $+6.61$ and $-3.99$. Eighteen items displayed residuals outside the acceptable range ($\pm2.5$). In the 51-item pool, item $\chi^2$ probability values ($df=8$) ranged between 0.000 and 0.936. With a Bonferroni correction to the $\chi^2$ item probability, approximately half of the items did not fit the model. In respect of difficulty, item locations were distributed along an interval from $-0.91$ to $+0.81$ logits, which allows for discriminating sufficiently individual locations of 43.6% of the respondents.

In order to achieve a best fit for the Rasch model and to compose a short and suitable scale for the clinical routine, items were selected by applying the two aforementioned selection criteria. After removing item by item all misfitting items, best model fit (with Bonferroni adjustment) was achieved by a final 21-item set, named the Teate Depression Inventory (TDI) (Table 1). The name of the test is derived from the Latin name of the city of the authors’ University.

Table 2 lists the estimated parameters and fit statistics of the selected 21 items, ordered by item difficulty (level of depression severity).

| Table 1 Summary of measures of Rasch model fit for 51-item pool and 21-item pool (N=529) |
|-----------------------------------------------|-----------------|-----------------|
| Measures of fit                               | 51-item model   | 21-item model   |
| Summary item mean (SD)                        | 0.000 (0.417)   | 0.000 (0.502)   |
| Summary person mean (SD)                      | $-0.589$ (1.222)| $-0.606$ (1.552)|
| Total item $\chi^2$                           | 868.21          | 147.71          |
| $P$ ($\chi^2$)                                | 0.000           | 0.486           |
| Degree of freedom                              | 408             | 168             |
| PSI                                           | 0.977           | 0.959           |

Abbreviations: PSI, Person Separation Index; SD, standard deviation.

Item $\chi^2$ probability values ($df=8$), ranging from 0.13 to 0.99, exceeded the Bonferroni adjusted $\alpha$ value of 0.001, indicating no significant deviation from the model. All items showed fit residuals values ($df=498.90$) within the acceptable bounds, ranging from $-2.20$ to $+1.92$. Thus, all the 21 items showed a satisfactory performance. In the new range of item location ($-0.94$ to $+0.82$ logits), no relevant loss of information occurred (about 4% of the subjects resulted not classifiable), versus the appreciable improvement of fit in the 21-item model (Table 1).

In regards to item difficulty, appraisals of having suicidal thoughts (item 3) and feelings of self-shame (item 5) resulted in being the hardest items, marking the highest measures of depression, whereas self-ratings of feelings of sadness (items 1 and 15) would be affirmed by persons with a very low level of depression. In Table 2 the diagnostic criteria to which each item belongs are also reported. All the criteria were represented, with the exception of numbers III (appetite disturbance) and IV (sleep disturbance), both concerning physiological distress.

Thirteen somatic-related items showed a low congruence with the Rasch model, probably because of its lack of unidimensionality, and thus they were removed from the 51-item pool.

With regard to the scale direction, ten out of 21 items were positively worded, so that the measure would better meet the standards of optimal test construction and minimize response bias (acquiescence).

Item pool evaluation
Evaluation of separation and reliability
PSI (equal to 0.96) showed that the TDI could discriminate between patients with distinct levels of depression severity (Table 1). Cronbach’s alpha was 0.95.

Appropriateness of the response format
The adequacy of the TDI response format (five response categories; category 0 labeled as “never” and category 4 labeled as “always”) was assessed by inspecting the parameter values of the four category thresholds for each item ($\tau_{i1}$, $\tau_{i2}$, $\tau_{i3}$, $\tau_{i4}$) (Table 3). As seen, the stipulated order of the thresholds along their respective response categories was empirically confirmed. Each response category (0, 1, 2, 3, 4) systematically had a point along the depression continuum where it was the most likely response. This indicated that the response format of the TDI worked out well and that all respondents were using the response categories in a manner that was consistent with the level of the trait of depression. This was probably due to our initial item selection, which warranted the elimination of any ambiguity in response category.
Development of a new measure of depression using Rasch analysis

Table 2 Rasch item analysis, item parameter estimates, and fit statistics of the 21 selected items with correspondent Diagnostic and Statistical Manual of Mental Disorders, Fourth Edition, Text Revision diagnostic criterion (N=529)

<table>
<thead>
<tr>
<th>Item content</th>
<th>Diagnostic criterion</th>
<th>Location or item difficulty</th>
<th>SE</th>
<th>Fit residual</th>
<th>$\chi^2$</th>
<th>$P (\chi^2)$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Feeling blue</td>
<td>VII</td>
<td>-0.943</td>
<td>0.07</td>
<td>1.916</td>
<td>10.051</td>
<td>0.24</td>
</tr>
<tr>
<td>15. Enjoyment</td>
<td>I</td>
<td>-0.895</td>
<td>0.06</td>
<td>0.930</td>
<td>6.329</td>
<td>0.60</td>
</tr>
<tr>
<td>17. Decisiveness</td>
<td>VIII</td>
<td>-0.594</td>
<td>0.06</td>
<td>1.380</td>
<td>8.564</td>
<td>0.36</td>
</tr>
<tr>
<td>20. Enjoy things</td>
<td>II</td>
<td>-0.566</td>
<td>0.06</td>
<td>-2.201</td>
<td>5.506</td>
<td>0.69</td>
</tr>
<tr>
<td>19. Being worthless</td>
<td>VII</td>
<td>-0.505</td>
<td>0.06</td>
<td>-0.278</td>
<td>5.483</td>
<td>0.70</td>
</tr>
<tr>
<td>8. Concentration ability</td>
<td>VIII</td>
<td>-0.387</td>
<td>0.06</td>
<td>-1.066</td>
<td>10.225</td>
<td>0.23</td>
</tr>
<tr>
<td>7. Feeling proud</td>
<td>VII</td>
<td>-0.156</td>
<td>0.06</td>
<td>-0.984</td>
<td>4.959</td>
<td>0.76</td>
</tr>
<tr>
<td>11. Loss of self-confidence</td>
<td>III</td>
<td>-0.130</td>
<td>0.06</td>
<td>1.624</td>
<td>6.847</td>
<td>0.54</td>
</tr>
<tr>
<td>14. Lack of energy</td>
<td>VI</td>
<td>-0.094</td>
<td>0.06</td>
<td>-1.239</td>
<td>7.450</td>
<td>0.48</td>
</tr>
<tr>
<td>13. Fatigability</td>
<td>VI</td>
<td>-0.089</td>
<td>0.06</td>
<td>0.472</td>
<td>4.484</td>
<td>0.81</td>
</tr>
<tr>
<td>16. Energy</td>
<td>VI</td>
<td>-0.012</td>
<td>0.06</td>
<td>-1.410</td>
<td>11.848</td>
<td>0.14</td>
</tr>
<tr>
<td>12. Slowing down</td>
<td>V</td>
<td>0.199</td>
<td>0.06</td>
<td>1.434</td>
<td>10.058</td>
<td>0.24</td>
</tr>
<tr>
<td>10. Enjoyment</td>
<td>II</td>
<td>0.245</td>
<td>0.06</td>
<td>-0.443</td>
<td>5.498</td>
<td>0.70</td>
</tr>
<tr>
<td>9. Awareness of slowdown</td>
<td>V</td>
<td>0.310</td>
<td>0.06</td>
<td>0.354</td>
<td>7.748</td>
<td>0.44</td>
</tr>
<tr>
<td>18. Loss of interest</td>
<td>II</td>
<td>0.412</td>
<td>0.06</td>
<td>0.068</td>
<td>11.238</td>
<td>0.17</td>
</tr>
<tr>
<td>2. Concentration difficulty</td>
<td>VIII</td>
<td>0.422</td>
<td>0.06</td>
<td>0.828</td>
<td>1.356</td>
<td>0.99</td>
</tr>
<tr>
<td>6. Withdrawal</td>
<td>IX</td>
<td>0.423</td>
<td>0.05</td>
<td>0.561</td>
<td>5.344</td>
<td>0.71</td>
</tr>
<tr>
<td>21. Give meaning</td>
<td>IX</td>
<td>0.536</td>
<td>0.06</td>
<td>-0.440</td>
<td>3.855</td>
<td>0.87</td>
</tr>
<tr>
<td>5. Self-shame</td>
<td>VII</td>
<td>0.609</td>
<td>0.06</td>
<td>1.294</td>
<td>11.919</td>
<td>0.13</td>
</tr>
<tr>
<td>3. Worth living</td>
<td>IX</td>
<td>0.825</td>
<td>0.06</td>
<td>0.004</td>
<td>2.062</td>
<td>0.98</td>
</tr>
</tbody>
</table>

Notes: Reverse scored items. Items organized by decreasing difficulty parameter or location. Reprinted with permission from Hogrefe Editore Srl, Balsamo M, Saggino A. TDI - Test Depression Inventory. Copyright © 2013.

Abbreviation: SE, standard error.

Item bias (DIF)

Testing sex for DIF with a Bonferroni-adjusted $P$-value of 0.002 (0.05/21), we found that no items showed probability values exceeding the adjusted $\alpha$ value, except for item 10, which exhibited some degree of uniform DIF (Table 4).

Inspection of the graph in Figure 1 suggests that at equal levels of the overall trait of depression, females are slightly less likely than males to endorse this item tapping loss of enjoyment. This difference is noted only for the five categories, with no sex differences noted to this item in respondents in the categories around the zero level (representing average levels of depression). If the difference had been more pronounced (and statistically significant), this item would have been calibrated separately for males and females, treating it as two separate scale items for the purposes of providing an unbiased linear estimate of a person’s level of depression.

Test of local independence and unidimensionality assumptions

The residual correlation matrix holds no additional substantial dimensions because intercorrelations of items ranged from 0.002 to 0.280 and no pairs of items showed correlations exceeding 0.3. Thus, no local dependency was detected.

Analysis of the pattern of residuals showed that the residuals loaded in opposite directions on the original scale. These two subsets of items (defined by positive and negative loadings on the first residual component) were then separately fitted to the Rasch model and the person estimates obtained. A series of independent $t$-tests performed on the person estimates from two subsets of items, identified from principal components analysis of the residuals, revealed that only 2.46% of cases had statistically significant $t$-values. There was no evidence of multidimensionality.

Person location distribution

Significant differences of the mean person location were found between the nonclinical ($M=-1.44$, DS =1.22) and clinical sample ($M=0.49$, DS =1.24) ($F_{[1, 528]}=320.13, P<0.0001$).

Figure 2 displays the distribution of the group diagnostic (healthy subjects versus psychiatric patients) person factor across all levels of depression severity continuum (in logits).

As expected, “less severe” (or easier to endorse) items (ie, with negative values of logit, at the left of the scale metric) had a higher probability of endorsement by subjects whether slightly or mildly depressed (nonclinical sample), whereas “more severe” (or hardest to endorse) items (ie, with positive...
Table 3: Estimates of category thresholds of 21 Teate Depression Inventory items (N=529)

<table>
<thead>
<tr>
<th>Items</th>
<th>Category threshold estimates</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$\tau_1$</td>
</tr>
<tr>
<td>1</td>
<td>-2.996</td>
</tr>
<tr>
<td>2</td>
<td>-1.821</td>
</tr>
<tr>
<td>3</td>
<td>-1.060</td>
</tr>
<tr>
<td>4</td>
<td>-2.075</td>
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<tr>
<td>5</td>
<td>-1.178</td>
</tr>
<tr>
<td>6</td>
<td>-1.145</td>
</tr>
<tr>
<td>7</td>
<td>-2.558</td>
</tr>
<tr>
<td>8</td>
<td>-3.043</td>
</tr>
<tr>
<td>9</td>
<td>-1.298</td>
</tr>
<tr>
<td>10</td>
<td>-2.359</td>
</tr>
<tr>
<td>11</td>
<td>-2.083</td>
</tr>
<tr>
<td>12</td>
<td>-2.172</td>
</tr>
<tr>
<td>13</td>
<td>-2.424</td>
</tr>
<tr>
<td>14</td>
<td>-2.480</td>
</tr>
<tr>
<td>15</td>
<td>-2.843</td>
</tr>
<tr>
<td>16</td>
<td>-2.210</td>
</tr>
<tr>
<td>17</td>
<td>-3.070</td>
</tr>
<tr>
<td>18</td>
<td>-1.487</td>
</tr>
<tr>
<td>19</td>
<td>-3.165</td>
</tr>
<tr>
<td>20</td>
<td>-2.870</td>
</tr>
<tr>
<td>21</td>
<td>-1.399</td>
</tr>
</tbody>
</table>

values of logit, located further on the right) on the spectrum had a high probability of endorsement only by severely depressed patients (clinical sample). Thus, as the item severity increased (ie, it moved to the right along the scale), only more severely depressed patients endorsed the harder items. Rasch respondent depression estimates for those who endorsed a given response category were examined to assess the degree to which higher category utilization was associated with increasing respondent depression.

The average mean person location value of 0.49 in the clinical sample suggests that on the whole the scale was reasonably well targeted for use with this group, with patients, on average, at a slightly higher level of depression than the average of the scale items (which would be zero logits).

Table 4: Uniform and nonuniform differential item functioning (DIF) statistics for all Teate Depression Inventory items (N=529)

<table>
<thead>
<tr>
<th>Item</th>
<th>Uniform DIF</th>
<th>Nonuniform DIF</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Sex</td>
<td>Sex X class interval</td>
</tr>
<tr>
<td></td>
<td>F</td>
<td>df</td>
</tr>
<tr>
<td>1</td>
<td>5.47</td>
<td>5.166</td>
</tr>
<tr>
<td>2</td>
<td>1.47</td>
<td>1.434</td>
</tr>
<tr>
<td>3</td>
<td>0.04</td>
<td>0.043</td>
</tr>
<tr>
<td>4</td>
<td>0.24</td>
<td>0.244</td>
</tr>
<tr>
<td>5</td>
<td>0.50</td>
<td>0.470</td>
</tr>
<tr>
<td>6</td>
<td>0.08</td>
<td>0.082</td>
</tr>
<tr>
<td>7</td>
<td>0.03</td>
<td>0.039</td>
</tr>
<tr>
<td>8</td>
<td>0.04</td>
<td>0.046</td>
</tr>
<tr>
<td>9</td>
<td>0.36</td>
<td>0.388</td>
</tr>
<tr>
<td>10</td>
<td>10.31</td>
<td>11.000</td>
</tr>
<tr>
<td>11</td>
<td>0.08</td>
<td>0.073</td>
</tr>
<tr>
<td>12</td>
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<td>2.826</td>
</tr>
<tr>
<td>13</td>
<td>0.24</td>
<td>0.247</td>
</tr>
<tr>
<td>14</td>
<td>0.36</td>
<td>0.359</td>
</tr>
<tr>
<td>15</td>
<td>0.61</td>
<td>0.609</td>
</tr>
<tr>
<td>16</td>
<td>1.93</td>
<td>2.305</td>
</tr>
<tr>
<td>17</td>
<td>0.57</td>
<td>0.543</td>
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<tr>
<td>18</td>
<td>0.05</td>
<td>0.054</td>
</tr>
<tr>
<td>19</td>
<td>0.05</td>
<td>0.049</td>
</tr>
<tr>
<td>20</td>
<td>0.03</td>
<td>0.040</td>
</tr>
<tr>
<td>21</td>
<td>5.26</td>
<td>5.820</td>
</tr>
</tbody>
</table>

Abbreviation: MS, mean square.

Discussion

The aim of the present study was to present an extension of the Rasch model to the case of more than two ordered categories (the extended logistic model), in order to select depression mood items and to apply it for developing a new self-report measure of depression.

Initially, a larger pool of 152 items elicited by clinical experts underwent several steps of a qualitative item selection procedure, and resulted in the retention of 51 items. Another analysis was carried out to guarantee content validity, an important and often lacking feature in self-report depression instruments.\(^{15}\) In order to put together a pool of items measuring the target construct of depression, a set of psychometric requirements associated with the Rasch model must be satisfied. Thus, the 51-item pool underwent further steps, by using the Rasch analysis criteria. A resulting 21-item scale, named TDI, fitted the Rasch model, therefore it represents an "objective" measure of depression. When there is congruency (fit) between data and model, the item parameter estimates should be independent of the subject sample ("sample free") and the subject parameter estimates (levels of subject depression) should be independent of the item pool ("test free"). In this case, the parameter estimates are said "invariant", because they are insensitive measures to variations of both the elements, ie subjects and items, respectively. Regarding the DIF, all items showed no differences due to sex, except for item 10. The sex DIF exhibited by this item represents a not serious constraint since it could be solved by sex-dependent TDI norms, so this item was still retained in the final scale. Overall, the performance of the TDI was sufficiently insensitive for sex biases. It represents an advantage over the extant depression questionnaires such as the BDI-II that included several items showing DIF dependent of the respondent’s sex. These items might substantially interfere with the valid interpretation of instrument’s sum score.\(^{43,61,64}\)

In the context of assessment of depression, some methodological advances we have been advocating in this article could be gained by applying the Rasch model to the development of a new depression instrument.
Using the Rasch-based measure, it is possible to generate a total summed score, expressed in logit units, as an actual index of a person’s severity of depression, whose meaning is clearer, and easily interpretable by experts and lay judges.\textsuperscript{32,92} Another advantage is the capability of the Rasch model to evaluate the response format of any item. Rating scales are intended to function such that each point on the continuum is meaningful and distinct from the other options. Although test developers endeavor to achieve this aim, the resulting scales often do not function as intended.\textsuperscript{32} In fact, it happens that respondents have the same location on the continuum, but express this location in a different way because of their different verbal habits. In other words, a subject may respond in a given category (eg, often), while another subject having different verbal habits may respond in the higher category (eg, always) to the same item. Such discrepancies can be identified and accurately adjusted with the Rasch model, so that to produce true interval scale data. This feature is particularly important when the clinical scale is used for monitoring clinical change as well as in attempting to detect and quantify the impact of therapeutic interventions. Interval scales, being linear and quantitative, allow all elementary mathematical operations and consequently the calculation of statistical indicators, which leads to significant quantitative comparisons within and between subjects. A Rasch-based instrument allows comparing quantitatively either two subjects (or two groups of subjects) or the same subjects at two different points in time. A difference in logit units between two subjects indicates that one subject with a higher score has a greater probability to show a higher level of depression.

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{figure1.png}
\caption{Differential item functioning graph of males and females for Teate Depression Inventory item 10.}
\end{figure}

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{figure2.png}
\caption{The distribution of the group diagnostic person factor across all levels of depression severity. 
\textbf{Note}: Reprinted with permission from Hogrefe Editore Srl. Balsamo M, Saggino A. TDI - Teate Depression Inventory. Copyright © 2013.\textsuperscript{98}}
\end{figure}
which time to focus on mental health diagnostics is strongly somatically ill patients. It would be beneficial in settings in tool for depression, without items concerning somatic com treatments, such as cardiologic diseases.

result in false positives.
doubts on somatic items, by using a different approach, results are in accordance with previous studies that cast relevance of these items for depression is ongoing.
diagnostic information that might have clinical relevance. An analysis of the content of the TDI items selected by using the Rasch model could allow for adding knowledge to the true variability of depression, as opposed to the potentially spurious variability derived from different scale ascertainment. For example, the TDI item assessing suicidal ideation was given the highest weight (raw score) as those that tap sadness. In accordance with clinical research, a depressive syndrome with suicidal ideation is more serious, and this item alone indicates higher intensity of depression.\textsuperscript{21,22,24,25} Also, items tapping self-shame had higher weight, in accordance with the growing body of literature that has attached great importance to the emotion of self-shame in generating depressive symptoms.\textsuperscript{53–102} It is expected that a more depressed subject will endorse an item regarding self-shame more frequently than a less depressed subject. Although this particular item does not directly measure depression, it helps in the construction of the depression score, together with other related items that are designed to measure the same latent variable. Items referring to somatic symptoms (sleep and appetite disturbances) did not fit the Rasch model, as they probably provided no additional information to estimate the person’s level of depression. The debate about the relevance of these items for depression is ongoing.\textsuperscript{103,104} Our results are in accordance with previous studies that cast doubts on somatic items, by using a different approach, such as factor analysis.\textsuperscript{12} The removal of these items is consistent with the confounding of comorbidity that may be expected when applied to other diagnostic groups and can result in false positives.\textsuperscript{13,105,106} Depression is an important predictor for morbidity and mortality in many somatic ailments, such as cardiologic diseases.\textsuperscript{107–109} Sum scores of existing depression scales containing somatic items could be biased if those were completed by persons suffering from a somatic illness. The TDI as a unidimensional screening tool for depression, without items concerning somatic complaints, could be more useful for assessing depression in somatically ill patients. It would be beneficial in settings in which time to focus on mental health diagnostics is strongly limited but prevalence of depression is presumably high (eg, cardiology).\textsuperscript{109}

Accordingly, additional studies are needed to examine how TDI items perform in different patient populations (eg, neurologic, cardiac, cancer). However, it could be argued that by deleting somatic items from the final item pool, the assessment of depressive severity provided by the questionnaire is no longer concurrent with the DSM-IV-TR and DSM-V criteria for MDE. It should be noted that the TDI was developed as an indicator of the presence and the severity of depression mood, not as an instrument for specifying a clinical diagnosis. Furthermore, deleting these items can enhance the unidimensionality of the core symptoms in a manner that allows a uniform assessment of clinical change. Although the identification of a core set of symptoms with proven psychometric properties is limited, in the sense that it does not permit capture of the full depressive syndrome, the objective comparisons among subjects (and within subjects in repeated sessions) could be allowed.\textsuperscript{13,41–47} Thus, the effects of a therapeutic intervention would be easily detected.

Recently, in two studies the TDI was administered to large clinical and nonclinical samples.\textsuperscript{31,110} In the first study, internal consistency was found to be high (Cronbach’s $\alpha = 0.92$) in a sample of 857 young adults. In addition, significant correlations with the subfactor of high standards/self-criticism ($r = 0.26$, $P < 0.01$) of the Attitudes Toward Self Revised Scale,\textsuperscript{112} and with the BDI-II ($r = 0.65$, $P < 0.01$) were found. Moderate association between TDI and BDI-II may be due to the lack of unidimensionality for the BDI-II.\textsuperscript{23,28,29,43,112,113} In the second study, Cronbach’s $\alpha$ was 0.94 and 0.92 ($P < 0.01$), respectively, for the clinical (1,124 psychiatric outpatients) and nonclinical samples (877 healthy subjects).\textsuperscript{110} Correlation with the BDI-II was 0.73 ($P < 0.01$) in both the clinical and nonclinical samples. Correlation with the Beck Anxiety Inventory\textsuperscript{114} was 0.46 ($P < 0.01$) in a clinical subsample of 102 outpatients and 0.54 ($P < 0.01$) in a nonclinical subsample composed of 151 subjects.

Summing up, the TDI could be considered a considerable promise as unidimensional depression mood scale.

Other potential advantages could be gained. The Rasch approach could: 1) help adjust for cross-cultural differences when data are pooled, eg, in international clinical trials;\textsuperscript{115,116} 2) be used to investigate whether the response format is appropriate for certain cultural contexts.\textsuperscript{45,115–117}

Future research could investigate if the TDI can also be clinician rated, and, if so, what the correlation is between self-rated TDI and clinician-rated TD: ie, whether administration via both approaches would be complementary or redundant.
Limitations

This study has several limitations on both the developed instrument and the used method. With regard to TDI, its development is still incomplete. For clinical applications, cut scores should be given so that the providers can quickly identify patients with a high likelihood of a DSM condition depression. Although these scores were derived using traditional scoring methods and appeared to be not always optimal, it would be difficult to convince end users to switch to an instrument that does not appear to be as clinically informative, as the BDII. Additionally, it would be useful to identify cutoff scores for different levels of depression severity. Again, invariance of the measurement instrument should also be verified in relation to other variables, such as age, education, race, and comorbid psychiatric illness. It would be important to determine whether the TDI is appropriate for use in pediatric/adolescent subjects, as well as the elderly, and whether comorbid psychiatric illness (eg, severe anxiety) influences the scoring (ie, discriminant validity). Finally, some evidence of incremental validity in the crowded market of depression measures should be provided in order to convince end users to use a new instrument.

Limitations of the Rasch analysis must also be taken into account. The major drawback concerns the intellectual investment in order to fully understand the model as well as to handle the analysis software. Indeed, the Rasch analysis of ratings should be encouraged even though requires more effort than the traditional handling of ordinal scores.

Disclosure

The authors report no conflicts of interest in this work.

References


