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### ORIGINAL RESEARCH

Comparison of different methods for detecting epidermal growth factor receptor mutations in peripheral blood and tumor tissue of non-small cell lung cancer as a predictor of response to gefitinib

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Correspondence: Li Zhang State Key Laboratory of Oncology in South China, Department of Medical Oncology, Sun Yat-Sen University Cancer Center, 651 Dongfeng Road East, Guangzhou, Guangdong, 510060, People's Republic of China Tel +86 20 8734 3458 Fax +86 20 8734 3392 Email zhangli6@mail.sysu.edu.cn **Background:** Previous studies have reported that epidermal growth factor receptor (EGFR) mutation in tumor tissue and peripheral blood can predict the response to EGFR tyrosine kinase inhibitor (TKI) in non-small cell lung cancer (NSCLC). However, the heterogeneity of the sample sources makes it difficult to evaluate the detecting methodologies. The goal of this study is to compare different methods for analyzing EGFR mutation in blood and tumor tissue.

**Materials and methods:** Fifty-one advanced NSCLC patients treated with gefitinib were included in the study. The EGFR mutation status of each patients' blood was analyzed by denaturing high-performance liquid chromatography (DHPLC), mutant-enriched liquidchip (ME-Liquidchip), and Scorpion Amplification Refractory Mutation System (Scorpion-ARMS) kits. EGFR mutation information in paired tumor samples detected by Scorpion-ARMS served as a reference. Comparative analyses were performed on mutation status results obtained from different methods and on the association between the clinical outcome of TKI treatment and EGFR mutation status.

**Results:** The response rate (RR) in the whole group was 33.3%. EGFR mutation rates were identified as 15.7%, 27.5%, and 29.4% by DHPLC, ME-Liquidchip, and Scorpion-ARMS in blood, respectively. In 34 cases that had paired tumor samples, the mutation rate in tissue was 41.2%. The RRs of patients with mutation detected by different methods were 71.4% (tumor), 62.5% (blood, DHPLC), 50.0% (blood, ME-Liquidchip), and 66.7% (blood, Scorpion-ARMS). EGFR mutation detected by Scorpion-ARMS in blood and tumor tissues had better prediction of RR to EGFR-TKI (P = 0.002 and P = 0.001) than mutation detected with DHPLC and ME-Liquidchip.

**Conclusion:** Tumor tissue sample is the best source for EGFR mutation analysis in NSCLC patients. Peripheral blood samples may be used as an alternative source only in special conditions. Scorpion-ARMS, DHPLC, or ME-Liquidchip methods are all optional for detecting tumor EGFR mutation from blood.

Keywords: non-small cell lung cancer, EGFR mutation, mutation detection methods, gefitinib

## Introduction

The epidermal growth factor receptor (EGFR) is an interesting target for anticancer therapy as overexpression of EGFR was observed in a variety of tumors, including non-small cell lung cancer (NSCLC).<sup>1,2</sup> Selective EGFR tyrosine kinase inhibitors (EGFR-TKI) such as gefitinib (Iressa, ZD1839; AstraZeneca, Wilmington, DE)

and erlotinib (Tarceva, OSI-774; OSI Pharmaceuticals, Farmingdale, NY) have been used to treat NSCLC.<sup>3,4</sup> Several reports have shown that EGFR mutation can predict the response to EGFR-TKI in patients with NSCLC.<sup>5,6</sup> The most commonly found EGFR mutations are deletions in exon 19 (E 19dels) and a point mutation in exon 21 (L858R). Both mutations result in activation of the tyrosine kinase domain and both have been associated with sensitivity to the TKIs.<sup>5–11</sup> Thus, the use of EGFR mutation in patient selection for EGFR-TKIs treatment has become the most important tool in clinical practice, especially in first-line use of these drugs.<sup>12–14</sup>

Most studies included mutation analyses of tumor tissue, surgical tissues, or biopsy specimens,<sup>15,16</sup> which are limited by the fact that the rate of usable samples obtained from enrolled patients is very low, because it is often difficult to obtain sufficient amounts of tumor samples from advanced NSCLC patients. It is necessary to establish new methods for detecting EGFR mutation on surrogate sample types. Exploration on peripheral blood has been of interest recently.

In recent studies, several novel technologies, including Scorpion Amplified Refractory Mutation System technology (Scorpion-ARMS; DxS Ltd, Manchester, UK),<sup>17</sup> length analysis of fluorescently labeled polymerase chain reaction (PCR), PCR Taqman assay,<sup>18,19</sup> denaturing high-performance liquid chromatography (DHPLC),<sup>20</sup> and mutant-enriched liquidchip (ME-Liquidchip)<sup>21</sup> have been used to detect EGFR mutation in peripheral blood. The results demonstrated that EGFR mutations can be detected in serum DNA samples of patients with NSCLC and they were not only identical to those in the corresponding tumors but could also predict the response of EGFR-TKI.

While the feasibility and availability of serum DNA detection methods have been confirmed, a standard method with high sensitivity and specificity needs to be established, which may has strong impact on the setting of clinical strategy. However, most previous studies on serum EGFR mutation were carried out in a single cohort of a single center using different methods. Heterogeneity in patients could make it difficult to fairly evaluate the methodology. To our knowledge, no comparative assessment of these novel technologies has been available up until now. In the current study, we evaluated three different methods for determining EGFR mutation status in the peripheral blood of the same group of NSCLC patients treated with gefitinib. The EGFR mutation information detected by the Scorpion-ARMS method in paired tumor samples of the same group patients severed as a reference. Comparative analyses were performed on the EGFR mutation status results obtained from three different methods and on the association between clinical outcome of TKI treatment and EGFR mutation status.

# Materials and methods Clinical material

Patients with pathologically confirmed advanced NSCLC were recruited in our study between July 2007 and April 2009 at the Sun Yat-sen University Cancer Center. Three patients were treated with gefitinib as initial therapy. The remaining patients had received prior chemotherapy. The diagnosis of NSCLC was based on the histological or cytological findings, and the histological type was determined according to World Health Organization criteria.<sup>22</sup> Smoking status was based on records at patients' first clinic visit and having smoked greater than 100 cigarettes in a lifetime was used to define smokers. The study was reviewed and approved by the Institutional Ethics Committee at Sun Yat-sen University Cancer Center. All the patients signed informed consent to participate in this study and gave permission for the use of their plasma and tumor tissues.

The response to gefitinib was evaluated in accordance with the Response Evaluation Criteria in Solid Tumours (RECIST) guidelines.<sup>23</sup> Patients' blood and tumor samples were collected before EGFR-TKI treatment. We analyzed the EGFR mutation of blood samples by three different methods: DHPLC, ME-Liquidchip, and Scorpion-ARMS kit. EGFR mutation status in the corresponding tumor was analyzed using Scorpion ARMS.

## Samples collection and DNA extraction

Blood samples from all 51 patients were collected before the initiation of gefitinib administration. Separated serum was stocked at  $-80^{\circ}$ C until use. Plasma DNA was extracted and purified by using a Qiamp Blood Kit (Qiagen, Hilden, Germany) according to the protocol described in the manufacturer's instructions. The extracted DNA was stored at  $-20^{\circ}$ C until used.

Thirty-four paired tumor specimens were collected and underwent histologic examination to confirm the diagnosis of NSCLC. The tumor specimens obtained were fixed in formalin and embedded in paraffin wax. Serial sections containing representative malignant cells were deparaffinized in xylene washes and dehydrated in 100% ethanol. DNA was extracted from five serial 10  $\mu$ m thick sections by using the Qiamp DNA Mini kit (Qiagen) according to the protocol described in the manufacturer's instructions. The extracted DNA was stored at  $-20^{\circ}$ C until used.

# DHPLC

DHPLC was performed by using the Transgenomic Wave Nucleic Acid Fragment Analysis System with a DNASep column (Transgenomic, Omaha, NE). The mobile phases comprised 0.05% acetonitrile in 0.1 M triethylammonium acetate ([TEAA] eluent A) and 25% acetonitrile in 0.1 M TEAA (eluent B). The PCR products of exons 18, 20, and 21 were denatured at 95°C for 5 minutes and were cooled to 35°C at a rate of 1°C per minute to allow formation of heterozygote DNA. The product of exon 19 did not need to be denatured. The flow rate was 0.9 mL/minute and an ultraviolet detector was set at 260 nm. We identified the heterozygous profiles by visual inspection of the chromatograms on the basis of the appearance of additional earlier eluting peaks. Corresponding homozygous profiles showed only one peak. To determine the detection limit of DHPLC, we used four plasmids that contained the deletion mutation (delE746-A751) in exon 19, L858R mutation in exon 21, and wild-type exon 19 and 21 sequences. Serial dilutions (50%, 25%, 12.5%, 6.25%, 3.125%, and 1.6% of mutant alleles) were made for the DHPLC analysis.

# **ME-Liquidchip**

To enrich mutant EGFR, a unique restriction site was introduced into the mutation alleles so that the wild-type sequence could be selectively removed by restriction digestion, and the undigested mutated DNA was amplified by PCR. The product was then hybridized to complementary probes (including: Del E746\_A750(1); Del E746\_A750(2); Del L747 E749 insP; Del L747 A750 insP; Del L747 T751; Del L747\_T751 insA; Del L747\_S752; Del L747\_S752 insV; Del L747 S752 insD; Del L747 S752 insQ; Del L747 S752 insS; Del E749 S752 insD; Del E746 T751 insT; Del E746\_P753 insVS; and Del E746\_T751 insY in exon 19 and L858R mutation in exon 21), which had been conjugated to beads coded with different fluorescent dyes, followed by measurement with the Luminex 200 system (Luminex Corporation, Austin, TX). A plasmid DNA mixture with different EGFR genotypes was applied to determine the sensitivity and accuracy of MEL.

## Scorpion-ARMS

The EGFR Scorpion-ARMS kit (DxS Ltd, Manchester, UK) was used to detect mutations by real-time PCR following the user manual. The most prevalent 29 mutations so far described in the EGFR gene were covered and classified into eight single or multiplex assays (Deletions, T790M, L858R, L861Q, G719X, S768I, and Insertion assays).

This kit enabled us to detect the low-level mutant DNA in the background of wild-type DNA based on the allele-specific and real-time PCR technologies. Two nanograms of DNA were added to each 25  $\mu$ L assay reaction in a 96-well plate. The plate was sealed and loaded into a Stratagene MX3005P real-time PCR system (Agilent Technologies, Santa Clara, CA). Cycling parameters from the user manual were carried out and the fluorescent signal was collected from FAM and HEX channels. The data were analyzed using MxPro v4.0 software (Agilent Technologies).

## Statistical analysis

Fisher's exact test was used to test the relationship between the presence of EGFR mutations and treatment response. Overall survival (OS) and progression-free survival (PFS) according to EGFR mutation status were estimated by the Kaplan–Meier method and compared using the two-sided log rank test.

OS was defined as the interval between the start of gefitinib therapy and death from any cause; patients known to be still alive at the time of the analysis were censored at the time of their last follow-up. PFS was defined as the interval between the start of gefitinib therapy and the first manifestation of progressive disease (PD) or death from any cause; patients known to be alive and without PD at the time of analysis were censored at the time of their last follow-up.

# Results

## Patient characteristics

From July 2007 to April 2009, 51 pathologically confirmed advanced NSCLC patients were enrolled into the study at Sun Yat-sen University Cancer Center. There were 31 males and 20 females, with a median age of 54 years (range 25–77). The most common histological subtype was adenocarcinoma (43/51, 84.3%). A total of 19 patients were smokers and 32 were never-smokers. All patients were initially diagnosed with stages IIIB to IV NSCLC; 48 patients (94.1%) had received prior chemotherapy, whereas 3 (5.9%) were treatment naive at the time of sample collection. The patients' clinical and disease characteristics are listed in Table 1.

## Response and survival

According to RECIST, we observed 17 partial responses (33.3%), 16 stable diseases (31.4%), and 18 PDs (35.3%). In the whole study population, the median PFS was 91 days (95% CI, 80.3 to 101.7 days) and the median survival time was 408 days (95% CI, 200.1 to 615.9 days).

Table I Patient characteristics

Characteristic	No of patients	%
	(n = 51)	
Sex		
Male	31	60.8
Female	20	39.2
Stage		
IIIB	6	11.8
IV	45	88.2
Histology		
Adenocarcinoma	43	84.3
Non-adenocarcinoma	8	15.7
Smoking history		
Yes	19	37.3
No	32	62.7
Previous chemotherapy		
0 regimen	3	5.9
l regimen	33	64.7
2 regimens	9	17.6
$\geq$ 3 regimens	6	11.8

Note: Median age of all patients: 54 years; range 25-77 years.

# EGFR mutation in peripheral blood and paired tumor samples

EGFR mutation rates were identified 15.7% (8/51), 27.5% (14/51), and 29.4% (15/51) by DHPLC, ME-Liquidchip, and Scorpion-ARMS in peripheral blood, respectively; 34 cases were available for paired tumor sample EGFR mutation detection. In these patients, EGFR mutation rates were 11.8% (4/34), 26.5% (9/34), and 29.4% (10/34) by DHPLC, ME-Liquidchip, and Scorpion-ARMS in blood samples and 41.2% (14/34) in paired tissues (Tables 2 and 3).

Table 2Comparison between EGFR mutation (19Del) statusanalysis by DHPLC, ME-Liquidchip, and Scorpion-ARMS inperipheral blood and Scorpion-ARMS in tumor tissue

No	Scorpio	Total	
	(+)	(-)	
DHPLC in B		· · ·	
(+)	0	I	I.
(-)	7	26	33
Total	7	27	34
Scorpion-ARMS in B			
(+)	3	4	7
(-)	4	23	27
Total	7	27	34
ME-Liquidchip in B			
(+)	2	5	7
(-)	5	22	27
Total	7	27	34

Abbreviations: EGFR, epidermal growth factor receptor; 19Del, exon 19 mutation of EGFR; DHPLC, denaturing high-performance liquid chromatography; ME-Liquidchip, mutant-enriched liquidchip; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; T, tumor tissue; B, peripheral blood. Table 3 Comparison between EGFR mutation (L858R) statusanalysis by DHPLC, ME-Liquidchip, and Scorpion-ARMS inperipheral blood and Scorpion-ARMS in tumor tissue

No	Scorpior	Total	
	(+)	(-)	
DHPLC in B			
(+)	2	2	4
(-)	6	24	30
Total	8	26	34
Scorpion-ARMS in B			
(+)	4	0	4
(-)	4	26	30
Total	8	26	34
ME-Liquidchip in B			
(+)	2	I	3
(-)	6	25	31
Total	8	26	34

**Abbreviations:** EGFR, epidermal growth factor receptor; L858R, exon 21 mutation of EGFR; DHPLC, denaturing high-performance liquid chromatography; ME-Liquidchip, mutant-enriched liquidchip; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; T, tumor tissue; B, peripheral blood; M+, mutation positive; M–, mutation negative.

In the analysis of methods used in peripheral blood, Scorpion-ARMS showed the highest sensitivity (42.9%/50.0%, 19Del/L858R), positive predictive value (42.9%/100.0%), negative predictive value (85.2%/86.7%), and concordance (76.5%/88.2%) in the detection of both mutations. It also demonstrated the best specificity for L858R (100%). But when detecting 19Del, the specificity of DHPCL was higher (96.3%). The results of L858R detected by Scorpion-ARMS in peripheral blood seem more consistent with tumor tissue (Kappa coefficient 0.605) than other assessments results (Tables 4 and 5).

### Correlation between EGFR mutation and response

The response rate of patients with EGFR mutation versus wild-type DNA in tumor tissue by Scorpion-ARMS was 64.3% vs 10%. In blood, the response rate of patients with EGFR mutation versus wild-type DNA in blood by Scorpion-ARMS was 66.7% vs 19.4%, by DHPLC was 62.5% vs 27.9%, and by ME-Liquidchip was 50.0% versus 27.0%. Only EGFR mutation detected by Scorpion-ARMS both in tumor tissue and in blood significantly correlated with the response of gefitinib (P = 0.002 for tumor tissue and P = 0.001 for blood; Table 6).

# Correlation between EGFR mutation and survival

The median PFS and OS of patients with EGFR mutations detected by Scorpion-ARMS in tumor tissue were

Method	Sensitivity	Specificity	Positive predictive	Negative predictive	Concordance	Карра
	(%)	(%)	value (%)	value (%)	(%)	coefficient
DHPLC	0.0%	96.3%*	0.0%	78.8%	76.5%	-0.054
Scorpion-ARMS	42.9%*	85.2%	42.9%*	85.2%*	76.5%*	0.280*
ME-Liquidchip	28.6%	81.5%	28.6%	81.5%	70.6%	0.101

**Table 4** Sensitivity, specificity, positive predictive value, negative predictive value, concordance, and Kappa coefficient of EGFR mutation (19Del) status analysis by DHPLC, ME-Liquidchip, and Scorpion-ARMS in peripheral blood

Notes: Sensitivity =  $(M+ \text{ in both T and B})/(M+ \text{ in T}) \times 100\%$ ; specificity =  $(M- \text{ in both T and B})/(M- \text{ in T}) \times 100\%$ ; positive predictive value =  $(M+ \text{ in both T and B})/(M+ \text{ in B}) \times 100\%$ ; concordance = ([M+ in both T and B] + [M- in both T and B]/34 paired samples  $\times 100\%$ . \*The best result compared to other measures.

Abbreviations: EGFR, epidermal growth factor receptor; 19Del, exon 19 mutation of EGFR; DHPLC, denaturing high-performance liquid chromatography; ME-Liquidchip, mutant-enriched liquidchip; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; T, tumor tissue; B, peripheral blood; M+, mutation positive; M–, mutation negative.

significantly longer than those of patients with wild-type EGFR. PFS was 463 days (95% confidence interval [CI]: 123.8 to 802.2 days) versus 32 days (95% CI: 7.9 to 56.1 days, P = 0.013), and OS was 688 days (95% CI: 370.2 to 1005.8 days) versus 255 days (95% CI: 112.6 to 397.4 days, P = 0.015) for EGFR mutation patients versus wild-type EGFR patients, respectively.

Association between EGFR mutation status and PFS or OS was not observed in blood DNA analyses, except OS and mutation status detected by ME-Liquidchip in plasma. In that group of patients with EGFR mutation, median OS was significantly different from patients without the mutation (688 days, 95% CI: 163.5 to 1212.5 days vs 364 days, 95% CI: 161.4 to 566.6 days, P = 0.026; Figure 1).

## Discussion

EGFR mutation is now widely used in clinical practice to predict the treatment benefit from EGFR-TKIs in NSCLC. In the detection of EGFR mutation, tumor tissue is the most common sample source. A blood sample can be obtained safely, with the option of repeat sampling from all NSCLC patients regardless of their characteristics; blood sampling was used in EGFR mutation detection recently.<sup>17–21</sup> The primary objective of the current study was to compare the performance of three commonly used EGFR mutation detection methods for the assessment of EGFR mutation status in the peripheral blood of NSCLC patients.

The Scorpion-ARMS method has been proved to be a stable, specific, and sensitive way for a tumor tissue sample to be assessed for EGFR mutation status.<sup>17,24,25</sup> The DHPLC and ME-Liquidchip methods utilized in this study are technically easier and cheaper and have a quicker turnaround time than sequencing analysis. They have been used for EGFR mutation analysis by some investigators.<sup>20,21,26</sup> In our study, we chose the Scorpion-ARMS method (instead of a DNA sequencing method) to evaluate paired tumor samples. Then, the EGFR mutation status obtained from the tumor sample served as a reference to compare with the results obtain from the peripheral blood samples in our study.

A previous study showed that DHPLC was able to detect mutations in samples containing as little as 1% to 6.25% mutated DNA, whereas direct sequencing required at least 20%–30%.<sup>27,28</sup> DHPLC is not only an efficient method for screening for genomic alterations in exon 19 and 21 of the EGFR gene as compared with direct sequence analysis, but is also 56% less expensive and 39% faster than direct sequencing.<sup>27</sup> A study conducted by Bai et al recently showed a high correlation between the mutations detected in plasma

**Table 5** Sensitivity, specificity, positive predictive value, negative predictive value, concordance, and Kappa coefficient of EGFR mutation (L858R) status analysis by DHPLC, ME-Liquidchip, and Scorpion-ARMS in peripheral blood

Method	Sensitivity	Specificity	Positive predictive	Negative predictive	Concordance	Карра
	(%)	(%)	value (%)	value (%)	(%)	coefficient
DHPLC	25.0%	92.3%	50.0%	80.0%	76.5%	0.209
Scorpion-ARMS	50.0%*	100.0%*	100.0%*	86.7%*	88.2%*	0.605*
ME-Liquidchip	25.0%	96.2%	66.7%	80.6%	79.4%	0.270

Notes: Sensitivity =  $(M+ \text{ in both T and B})/(M+ \text{ in T}) \times 100\%$ ; specificity =  $(M- \text{ in both T and B})/(M- \text{ in T}) \times 100\%$ ; positive predictive value =  $(M+ \text{ in both T and B})/(M+ \text{ in B}) \times 100\%$ ; concordance = ([M+ in both T and B] + [M- in both T and B]/34 paired samples  $\times 100\%$ . \*The best result compared to other measures.

Abbreviations: EGFR, epidermal growth factor receptor; L858R, exon 21 mutation of EGFR; DHPLC, denaturing high-performance liquid chromatography; ME-Liquidchip, mutant-enriched liquidchip; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; T, tumor tissue; B, peripheral blood; M+, mutation positive; M–, mutation negative.

Table 6 Correlation between EG	FR mutation and response
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No (%)	EGFR	PR	SD + PD	Total
	mutation			
Scorpion-ARMS in T	(+)	9 (26.5)	5 (14.7)	14 (41.2)
	(-)	2 (5.9)	18 (52.9)	20 (58.8)
Total		11 (32.4)	23 (67.6)	34 (100.0)
P-value			0.002	
DHPLC in B	(+)	5 (9.8)	3 (5.9)	8 (15.7)
	(-)	12 (23.5)	31 (60.8)	43 (84.3)
Total		17 (33.3)	34 (66.7)	51 (100.0)
P-value			0.134	
Scorpion-ARMS in B	(+)	10 (19.6)	5 (9.8)	15 (29.4)
	(-)	7 (13.7)	29 (56.9)	36 (70.6)
Total		17 (33.3)	34 (66.7)	51 (100.0)
P-value			0.001	
ME-Liquidchip in B	(+)	7 (13.7)	7 (13.7)	14 (27.5)
	(-)	10 (19.6)	27 (52.9)	37 (72.5)
Total		17 (33.3)	34 (66.7)	51 (100.0)
P-value			0.120	

Abbreviations: EGFR, epidermal growth factor receptor; PR, partial response; SD, stable disease; PD, progressive disease; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; T, tumor tissue; DHPLC, denaturing high-performance liquid chromatography; B, peripheral blood; ME-Liquidchip, mutant-enriched liquidchip.

DNA and the mutations detected in the corresponding tumor DNA by DHPLC (P = 0.001; correlation index, 0.74).<sup>20</sup>

ME-Liquidchip is a novel technology, which integrates the sensitive mutant enriched PCR and quantitative highthroughput liquidchip (suspension array), to detect DNA somatic mutations in EGFR, KRAS, BRAF, and PIK3CA genes from tissue or serum samples. It has been reported that ME-Liquidchip is capable of detecting as few as 20 copies of mutant EGFR alleles with a sensitivity limit of at least mutant:wild-type ratio of 0.1%.<sup>21,26,29</sup> Previous research also shows that ME-Liquidchip can not only confirm EGFR mutations status in tissue specimens already known by direct sequencing, but also detect mutations in some of those showing wild-type by sequencing.<sup>21</sup> Our research is the first time that ME-Liquidchip has been used to test EGFR mutations noninvasively for predicting the response in advanced NSCLC patients treated by targeted therapy.

In our study, the EGFR mutation status of blood samples tested by DHPLC and ME-Liquidchip did not show strong coincidence with tumor tissues (Kappa coefficient = -0.054 in E19Dels and 0.209 in L858R by DHPLC, Kappa coefficient = 0.101 in E19Dels and 0.270 in L858R by ME-Liquidchip). The results of the tests also could not predict the response to the treatment of gefitinib (P = 0.134by DHPLC, P = 0.120 by ME-Liquidchip). Our DHPLC testing did not even confirm the results of previous research.<sup>20</sup> This inconsistency might be due to the instability of DHPLC and ME-Liquidchip. DHPLC and ME-Liquidchip are still lab-based technologies usually used for detecting mutation in tumor tissues; their stability and the optimized procedure for blood samples might need to be verified by more research. Their sensitivity and specificity are still in discussion.

EGFR mutation detected by the Scorpion-ARMS method in either blood or tumor tissue had better correlation with the response of gefitinib, which is consistent with previously reported data.<sup>17,24</sup> Scorpion-ARMS showed the highest sensitivity, positive predictive value, negative predictive value, and concordance in the detection of both mutations. The results of L858R detected by Scorpion-ARMS in peripheral blood seem more consistent with tumor tissue (Kappa coefficient = 0.605) than other assessments results.

According to the current study, the different methods provide different EGFR mutation test results, such as the appearance of EGFR mutations in the blood that was not detected in the tumor in a considerable number of patients. This might be due to the false positive of blood or false negative of tumor tissues. The instability of DHPLC and ME-Liquidchip may cause false positives. There could be several explanations for the potential false negative of EGFR mutation in tumor tissue. First, it could be due to the difference in timing between tumor tissue collection and blood sample collection. In our study, the tumor samples were acquired before first line chemotherapy treatment, but blood samples were acquired before the initiation of gefitinib administration. Of our patients, 94.1% had previously received two or more treatments of chemotherapy. As the diseases progressed, the tumor burdens must have become more severe; this might have increased the amount of circulating tumor DNA and led to the positive rate. In some patients, new mutations may have been generated. Second, intra-tumor heterogeneity could also be an explanation. If the tumor tissues and circulating DNA embraced different EGFR status (such as tissue mutation negative, but circulating DNA mutation positive); the test results could also be different. Third, the mechanism of DHPLC does not detect the mutant DNA directly. It detects heterozygote DNA. So when used for 19Del, DHPLC could detect some mutant types that were not detected by probes of ME-Liquidchip and Scorpion-ARMS.

In our study, no matter what methods were used, though the EGFR mutation in blood tended to predict longer PFS, the difference was not significant. But the PFS of patients with EGFR mutation detected from tumor tissue was significantly longer than those without the mutation. No difference in OS was seen between patients with or without EGFR mutation when we tested samples by Scorpion-ARMS (blood and tumor tissues) and DHPLC (blood). In

Tissue wild type

Tissue mutant type





Figure 1 PFS and OS curves for patients treated with gefitinib. (A) PFS by EGFR mutation status measured in tumor tissue by Scorpion-ARMS. (B) PFS by EGFR mutation status measured in peripheral blood DNA by DHPLC. (C) PFS by EGFR mutation status measured in peripheral blood DNA by Scorpion-ARMS. (D) PFS by EGFR mutation status measured in peripheral blood DNA by ME-Liquidchip. (E) OS by EGFR mutation status measured in tumor tissue by Scorpion-ARMS. (F) OS by EGFR mutation status measured in peripheral blood DNA by DHPLC. (G) OS by EGFR mutation status measured in peripheral blood DNA by DHPLC. (G) OS by EGFR mutation status measured in peripheral blood DNA by DHPLC. (G) OS by EGFR mutation status measured in peripheral blood DNA by DHPLC. (G) OS by EGFR mutation status measured in peripheral blood DNA by ME-Liquidchip.

Abbreviations: PFS, progression-free survival; OS, overall survival; EGFR, epidermal growth factor receptor; Scorpion-ARMS, Scorpion Amplification Refractory Mutation System; DHPLC, denaturing high-performance liquid chromatography; ME-Liquidchip, mutant-enriched liquidchip.

previous studies, the correlation between EGFR mutation and survival was discussed repeatedly, but the results were not totally consistent: though the researchers tend to agree that EGFR mutation in either tumor tissue or blood will prolong the PFS, they are still uncertain if EGFR mutation can predict longer OS of patients treated by gefitinib.<sup>12,17,30–32</sup> Because of the heterogeneity of treatment before and after the failure of gefitinib, it is really difficult to estimate and compare the survival data. Besides, many studies are not specifically designed to test gefitinib treatment and many patients received other chemotherapeutic agents, which makes data interpretation difficult. Additional clinical studies with specifically defined treatment regimens and larger sample sizes are necessary.

There have been many studies to discuss the accuracy and predictive effect of EGFR mutation detected using a peripheral blood sample.<sup>17–21,24</sup> However, to the best of our knowledge, the current study is the first one to compare different methodologies by using paired tumor samples as a reference. In our research, we chose Scorpion-ARMS but not DNA sequencing to test EGFR mutation in tumor tissue because Scorpion-ARMS was able to detect mutations in samples containing as little as 1% mutated DNA, whereas direct sequencing required at least 20%-30%. Besides, patients enrolled in our research all had advanced NSCLC; most samples were obtained from biopsy or puncture biopsy of tumor lesions. If DNA sequencing had been used, the amounts of mutant DNA might have been insufficient. Scorpion-ARMS has also been used as a reference for tumor tissue mutation detection in many other research studies.<sup>17,24,33,34</sup> Our sample size, especially the paired sample, was still limited. Additionally, some other methods to test EGFR mutation such as length analysis of fluorescently labeled PCR and PCR Taqman assay<sup>18,19</sup> were not included in our research. Further investigations with larger sample sizes and more methodologies to validate our results are warranted.

## Conclusion

Notwithstanding its limitation, our study provides evidence to support that tumor tissue sample is still the best source for EGFR mutation analysis in NSCLC patients. A peripheral blood sample may only be used as an alternative source in special circumstances (for example, not enough tumor tissue sample available). The Scorpion-ARMS, DHPLC, or ME-Liquidchip methods are all optional for detecting EGFR mutation from peripheral blood samples. In our research, Scorpion-ARMS showed better sensitivity, positive predictive value, negative predictive value, and concordance rate. Our study is retrospective; the results still need to be further confirmed by more investigation.

### Disclosure

Yachao Lu is the associate scientist of Innovation Centre China, R&D AstraZeneca. Guanshan Zhu is the team leader of tumor genetics of Innovation Centre China, R&D AstraZeneca. Jiasen Xu is the CEO of SurExam Bio-Tech Co, Ltd. The other authors report no conflicts of interest in this work.

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